

SEFL:HO:TRS:2018-19:0161 April 24, 2018

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

Sub: Disclosure under Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed Secured Non – Convertible Debentures issued by the Company and outstanding as on 31st March, 2018 are secured to the extent of 100% (Hundred percent) by exclusive charge on receivables / assets and charge / mortgage of immovable property, wherever applicable.

This is for your information and record.

Thanking you.

Yours faithfully,

For Srei Equipment Finance Limited

N U

Samir Kèjriwal Authorised Signatory

Cc:-

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898 Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091 Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600 Email: sefpl@srei.com Website: www.srei.com Registered Office: "Vlshwakarma", 86C Topsia Road (South), Kolkata - 700 046

SEARCHABLE FORMAT

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