



SEFL: HO:TRS:2018-19:

April 24, 2018

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	6.94
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	NIL
9.	Capital redemption reserve/debenture redemption reserve	Rs. 58,600 Lakhs
10.	Net Worth	Rs. 2,71,047 Lakhs
11.	Net Profit after Tax	Rs. 26,349 Lakhs
12.	Earnings Per Share (Rs.)	Rs. 44.17

This is for your information and record.

For Srei Equipment Finance Limited

Mr. Manoj Kumar Beriwal
Chief Financial Officer

For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorised Signatory

Cc: National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

Srei Equipment Finance Limited

CIN U70101WB2006PLC109898

Head Office: Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091

Tel: +91 33 6639 4700 Fax: +91 33 6602 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2018

(a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and SMERA as follows:

Sl.	Particulars	March 31, 2018			March 31, 2017		
		CARE	Brickwork	SMERA	CARE	Brickwork	SMERA
i)	Secured Redeemable NCDs	CARE AA- /CARE A1+	BWR AA+	SMERA AA+	CARE AA- /CARE A1+	BWR AA+	SMERA AA+
ii)	Unsecured Subordinated Redeemable NCDs	CARE A+	BWR AA+	SMERA AA+	CARE A+	BWR AA+	SMERA AA+
iii)	Unsecured Redeemable NCDs	-	BWR AA+	SMERA AA+	-	BWR AA+	SMERA AA+
iv)	Perpetual Debt Instruments	CARE A	-	-	CARE A	-	-

(b) Debt-Equity ratio: 6.94

(b) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from October 1 2017 to March 31, 2018:

(c)

Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
1	INE881J07DV3	Interest	3-Oct-17	3-Oct-17
2	INE881J07DS9	Interest	3-Oct-17	3-Oct-17
3	INE881J07DQ3	Interest	3-Oct-17	3-Oct-17
4	INE881J08474	Interest	4-Oct-17	4-Oct-17
5	INE881J07DZ4	Interest	6-Oct-17	6-Oct-17
6	INE881J08482	Interest	7-Oct-17	7-Oct-17
7	INE881J07EL2	Interest	7-Oct-17	7-Oct-17
8	INE881J07EK4	Interest	7-Oct-17	7-Oct-17
9	INE881J07EG2	Interest	7-Oct-17	7-Oct-17
10	INE881J07EF4	Interest	7-Oct-17	7-Oct-17
11	INE881J08631	Interest	25-Oct-17	25-Oct-17
12	INE881J08607	Interest	25-Oct-17	25-Oct-17
13	INE881J08573	Interest	25-Oct-17	25-Oct-17
14	INE881J08490	Interest	25-Oct-17	25-Oct-17
15	INE881J08508	Interest	30-Oct-17	30-Oct-17
16	INE881J07DV3	Interest	1-Nov-17	1-Nov-17
17	INE881J07DS9	Interest	1-Nov-17	1-Nov-17
18	INE881J07DQ3	Interest	1-Nov-17	1-Nov-17
19	INE881J08516	Interest	4-Nov-17	4-Nov-17

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Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
20	INE881J07EL2	Interest	7-Nov-17	7-Nov-17
21	INE881J07EK4	Interest	7-Nov-17	7-Nov-17
22	INE881J07EG2	Interest	7-Nov-17	7-Nov-17
23	INE881J07EF4	Interest	7-Nov-17	7-Nov-17
24	INE881J07DY7	Interest	22-Nov-17	22-Nov-17
25	INE881J08631	Interest	27-Nov-17	27-Nov-17
26	INE881J08607	Interest	27-Nov-17	27-Nov-17
27	INE881J08573	Interest	27-Nov-17	27-Nov-17
28	INE881J08268	Interest	29-Nov-17	29-Nov-17
29	INE881J07DV3	Interest	1-Dec-17	1-Dec-17
30	INE881J07DS9	Interest	1-Dec-17	1-Dec-17
31	INE881J07DQ3	Interest	1-Dec-17	1-Dec-17
32	INE881J07EA5	Interest	2-Dec-17	2-Dec-17
33	INE881J07EL2	Interest	7-Dec-17	7-Dec-17
34	INE881J07EK4	Interest	7-Dec-17	7-Dec-17
35	INE881J07EG2	Interest	7-Dec-17	7-Dec-17
36	INE881J07EF4	Interest	7-Dec-17	7-Dec-17
37	INE881J08169	Interest	18-Dec-17	18-Dec-17
38	INE881J08276	Interest	20-Dec-17	20-Dec-17
39	INE881J07EB3	Interest	20-Dec-17	20-Dec-17
40	INE881J08011	Interest	26-Dec-17	26-Dec-17
41	INE881J08631	Interest	26-Dec-17	26-Dec-17
42	INE881J08607	Interest	26-Dec-17	26-Dec-17
43	INE881J08573	Interest	26-Dec-17	26-Dec-17
44	INE881J08136	Interest	30-Dec-17	30-Dec-17
45	INE881J07DV3	Interest	1-Jan-18	1-Jan-18
46	INE881J07DS9	Interest	1-Jan-18	1-Jan-18
47	INE881J07DQ3	Interest	1-Jan-18	1-Jan-18
48	INE881J07EL2	Interest	7-Jan-18	7-Jan-18
49	INE881J07EK4	Interest	7-Jan-18	7-Jan-18
50	INE881J07EG2	Interest	7-Jan-18	7-Jan-18
51	INE881J07EF4	Interest	7-Jan-18	7-Jan-18
52	INE881J08367	Interest	11-Jan-18	11-Jan-18
53	INE881J08375	Interest	20-Jan-18	20-Jan-18
54	INE881J08177	Interest	24-Jan-18	24-Jan-18
55	INE881J08631	Interest	25-Jan-18	25-Jan-18
56	INE881J08607	Interest	25-Jan-18	25-Jan-18
57	INE881J08573	Interest	25-Jan-18	25-Jan-18

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Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
58	INE881J08383	Interest	1-Feb-18	1-Feb-18
59	INE881J07DV3	Interest	1-Feb-18	1-Feb-18
60	INE881J07DS9	Interest	1-Feb-18	1-Feb-18
61	INE881J07DQ3	Interest	1-Feb-18	1-Feb-18
62	INE881J08391	Interest	5-Feb-18	5-Feb-18
63	INE881J07EL2	Interest	7-Feb-18	7-Feb-18
64	INE881J07EK4	Interest	7-Feb-18	7-Feb-18
65	INE881J07EG2	Interest	7-Feb-18	7-Feb-18
66	INE881J07EF4	Interest	7-Feb-18	7-Feb-18
67	INE881J08185	Interest	8-Feb-18	8-Feb-18
68	INE881J07EE7	Interest	21-Feb-18	21-Feb-18
69	INE881J07EE7	Principal	21-Feb-18	21-Feb-18
70	INE881J07ED9	Interest	21-Feb-18	21-Feb-18
71	INE881J07ED9	Principal	21-Feb-18	21-Feb-18
72	INE881J07DY7	Interest	22-Feb-18	22-Feb-18
73	INE881J08631	Interest	26-Feb-18	26-Feb-18
74	INE881J08607	Interest	26-Feb-18	26-Feb-18
75	INE881J08573	Interest	26-Feb-18	26-Feb-18
76	INE881J08524	Interest	1-Mar-18	1-Mar-18
77	INE881J07DV3	Interest	1-Mar-18	1-Mar-18
78	INE881J07DS9	Interest	1-Mar-18	1-Mar-18
79	INE881J07DQ3	Interest	1-Mar-18	1-Mar-18
80	INE881J07EL2	Interest	7-Mar-18	7-Mar-18
81	INE881J07EK4	Interest	7-Mar-18	7-Mar-18
82	INE881J07EG2	Interest	7-Mar-18	7-Mar-18
83	INE881J07EF4	Interest	7-Mar-18	7-Mar-18
84	INE881J08532	Interest	9-Mar-18	9-Mar-18
85	INE881J08540	Interest	12-Mar-18	12-Mar-18
86	INE881J08284	Interest	16-Mar-18	16-Mar-18
87	INE881J08409	Interest	19-Mar-18	19-Mar-18
88	INE881J08037	Interest	19-Mar-18	19-Mar-18
89	INE881J08631	Interest	26-Mar-18	26-Mar-18
90	INE881J08607	Interest	26-Mar-18	26-Mar-18
91	INE881J08573	Interest	26-Mar-18	26-Mar-18
92	INE881J08193	Interest	28-Mar-18	28-Mar-18
93	INE881J08417	Interest	29-Mar-18	29-Mar-18
94	INE881J08557	Interest	31-Mar-18	31-Mar-18
95	INE881J08425	Interest	31-Mar-18	31-Mar-18

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Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
96	INE881J08292	Interest	31-Mar-18	31-Mar-18
97	INE881J08110	Interest	31-Mar-18	31-Mar-18
98	INE881J08110	Principal	31-Mar-18	31-Mar-18

(d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from April 1, 2018 to September 30, 2018:

Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
1	INE881J07EC1	Interest	Annual	1-Apr-18	75,089,623
2	INE881J07EH0	Interest	Annual	1-Apr-18	35,182,780
3	INE881J07EM0	Interest	Annual	1-Apr-18	40,707,417
4	INE881J07EN8	Interest	Annual	1-Apr-18	174,013,674
5	INE881J08581	Interest	Annually	1-Apr-18	90,899,996
6	INE881J08615	Interest	Annually	1-Apr-18	7,071,324
7	INE881J08649	Interest	Annually	1-Apr-18	28,423,763
8	INE881J07DO8	Interest	Annual	2-Apr-18	264,201,041
9	INE881J07DQ3	Interest	Monthly	2-Apr-18	1,304,796
10	INE881J07DS9	Interest	Monthly	2-Apr-18	179,729
11	INE881J07DT7	Interest	Annual	2-Apr-18	58,018,484
12	INE881J07DV3	Interest	Monthly	2-Apr-18	731,945
13	INE881J07DW1	Interest	Annual	2-Apr-18	23,908,535
14	INE881J07DX9	Interest	Annual	2-Apr-18	32,922,962
15	INE881J07EF4	Interest	Monthly	7-Apr-18	32,428
16	INE881J07EG2	Interest	Monthly	7-Apr-18	1,204,480
17	INE881J07EK4	Interest	Monthly	7-Apr-18	3,924,338
18	INE881J07EL2	Interest	Monthly	7-Apr-18	3,789,848
19	INE881J08573	Interest	Monthly	25-Apr-18	13,914,265
20	INE881J08607	Interest	Monthly	25-Apr-18	747,784
21	INE881J08631	Interest	Monthly	25-Apr-18	9,446,594
22	INE881J08433	Interest	Annual	28-Apr-18	1,000,000
23	INE881J08201	Interest	Annual	7-May-18	16,604,384
24	INE881J08219	Interest	Annual	7-May-18	23,335,890
25	INE881J07DR1	Interest	Cumulative	11-May-18	29,806,878
26	INE881J07DR1	Principal	Cumulative	11-May-18	88,020,000
27	INE881J07DO8	Principal	Annual	11-May-18	2,594,153,000
28	INE881J07DQ3	Principal	Monthly	11-May-18	151,050,000

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Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
29	INE881J07DY7	Interest	Quarterly	22-May-18	2,438,356
30	INE881J08441	Interest	Annual	25-May-18	21,500,000
31	INE881J07EQ1	Interest	Annual	26-May-18	18,900,000
32	INE881J08458	Interest	Annual	26-May-18	3,587,500
33	INE881J07ER9	Interest	Annual	31-May-18	9,320,000
34	INE881J07DG4	Interest	Annual	13-Jun-18	10,920,000
35	INE881J07DH2	Interest	Annual	20-Jun-18	10,900,000
36	INE881J07ES7	Interest	Annual	22-Jun-18	18,460,000
37	INE881J08011	Interest	Half Yearly	23-Jun-18	49,863,014
38	INE881J08565	Interest	Annual	23-Jun-18	40,500,000
39	INE881J08227	Interest	Annual	29-Jun-18	26,875,000
40	INE881J08235	Interest	Annual	29-Jun-18	10,850,000
41	INE881J08243	Interest	Annual	24-Jul-18	16,125,000
42	INE881J08201	Principal	Annual	7-Aug-18	150,000,000
43	INE881J08185	Interest	Annual	8-Aug-18	28,761,644
44	INE881J08185	Principal	Annual	8-Aug-18	500,000,000
45	INE881J07DU5	Interest	Cumulative	11-Aug-18	12,894,716
46	INE881J07DU5	Principal	Cumulative	11-Aug-18	34,600,000
47	INE881J07DS9	Principal	Monthly	11-Aug-18	20,870,000
48	INE881J07DT7	Principal	Annual	11-Aug-18	569,709,000
49	INE881J08300	Interest	Annual	13-Aug-18	53,750,000
50	INE881J08318	Interest	Annual	13-Aug-18	161,250,000
51	INE881J08326	Interest	Annual	20-Aug-18	10,500,000
52	INE881J07DY7	Principal	Quarterly	22-Aug-18	100,000,000
53	INE881J08466	Interest	Annual	24-Aug-18	28,500,000
54	INE881J07ET5	Interest	Annual	15-Sep-18	19,975,000
55	INE881J08284	Interest	Half Yearly	16-Sep-18	2,772,603
56	INE881J08037	Interest	Half Yearly	19-Sep-18	12,750,000
57	INE881J08334	Interest	Annual	24-Sep-18	24,308,000
58	INE881J08342	Interest	Annual	24-Sep-18	12,480,000
59	INE881J08359	Interest	Annual	24-Sep-18	5,250,000
60	INE881J08128	Interest	Annual	27-Sep-18	81,600,000
61	INE881J08250	Interest	Annual	27-Sep-18	17,600,000
62	INE881J08128	Principal	Annual	27-Sep-18	680,000,000
63	INE881J08193	Interest	Annual	28-Sep-18	14,493,151

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Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
64	INE881J08193	Principal	Annual	28-Sep-18	250,000,000
65	INE881J08045	Interest	Half Yearly	30-Sep-18	37,250,000

- (e) Debenture Redemption Reserve: Rs 58,600 Lakhs as on March 31, 2018
- (f) Net Worth: Rs 271,047 Lakhs
- (g) Net Profit after tax: Rs. 26,349 Lakhs
- (h) Earnings per share: Rs. 44.17

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

Samir Kejriwal
Authorized Signatory

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

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SEARCHABLE FORMAT

SEFL: HO:TRS:2018-19:

April 24, 2018

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

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1.	Credit Rating and change in Credit Rating (if any)	Annexure
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3.	Debt-equity ratio	6.94
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	NIL
9.	Capital redemption reserve/debenture redemption reserve	Rs. 58,600 Lakhs
10.	Net Worth	Rs. 2,71,047 Lakhs
11.	Net Profit after Tax	Rs. 26,349 Lakhs
12.	Earnings Per Share (Rs.)	Rs. 44.17

This is for your information and record.

For **Srei Equipment Finance Limited**

For **Srei Equipment Finance Limited**

Mr. Manoj Kumar Beriwal
Chief Financial Officer

Samir Kumar Kejriwal
Authorised Signatory

Cc: **National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2018

(a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and SMERA as follows:

Sl.	Particulars	March 31, 2018			March 31, 2017		
		CARE	Brickwork	SMERA	CARE	Brickwork	SMERA
i)	Secured Redeemable NCDs	CARE AA- /CARE A1+	BWR AA+	SMERA AA+	CARE AA- /CARE A1+	BWR AA+	SMERA AA+
ii)	Unsecured Subordinated Redeemable NCDs	CARE A+	BWR AA+	SMERA AA+	CARE A+	BWR AA+	SMERA AA+
iii)	Unsecured Redeemable NCDs	-	BWR AA+	SMERA AA+	-	BWR AA+	SMERA AA+
iv)	Perpetual Debt Instruments	CARE A	-	-	CARE A	-	-

(b) Debt-Equity ratio: 6.94

(b) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from October 1 2017 to March 31, 2018:

(c)

Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
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2	INE881J07DS9	Interest	3-Oct-17	3-Oct-17
3	INE881J07DQ3	Interest	3-Oct-17	3-Oct-17
4	INE881J08474	Interest	4-Oct-17	4-Oct-17
5	INE881J07DZ4	Interest	6-Oct-17	6-Oct-17
6	INE881J08482	Interest	7-Oct-17	7-Oct-17
7	INE881J07EL2	Interest	7-Oct-17	7-Oct-17
8	INE881J07EK4	Interest	7-Oct-17	7-Oct-17
9	INE881J07EG2	Interest	7-Oct-17	7-Oct-17
10	INE881J07EF4	Interest	7-Oct-17	7-Oct-17
11	INE881J08631	Interest	25-Oct-17	25-Oct-17
12	INE881J08607	Interest	25-Oct-17	25-Oct-17
13	INE881J08573	Interest	25-Oct-17	25-Oct-17
14	INE881J08490	Interest	25-Oct-17	25-Oct-17
15	INE881J08508	Interest	30-Oct-17	30-Oct-17
16	INE881J07DV3	Interest	1-Nov-17	1-Nov-17
17	INE881J07DS9	Interest	1-Nov-17	1-Nov-17
18	INE881J07DQ3	Interest	1-Nov-17	1-Nov-17
19	INE881J08516	Interest	4-Nov-17	4-Nov-17
20	INE881J07EL2	Interest	7-Nov-17	7-Nov-17
21	INE881J07EK4	Interest	7-Nov-17	7-Nov-17
22	INE881J07EG2	Interest	7-Nov-17	7-Nov-17
23	INE881J07EF4	Interest	7-Nov-17	7-Nov-17

Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
24	INE881J07DY7	Interest	22-Nov-17	22-Nov-17
25	INE881J08631	Interest	27-Nov-17	27-Nov-17
26	INE881J08607	Interest	27-Nov-17	27-Nov-17
27	INE881J08573	Interest	27-Nov-17	27-Nov-17
28	INE881J08268	Interest	29-Nov-17	29-Nov-17
29	INE881J07DV3	Interest	1-Dec-17	1-Dec-17
30	INE881J07DS9	Interest	1-Dec-17	1-Dec-17
31	INE881J07DQ3	Interest	1-Dec-17	1-Dec-17
32	INE881J07EA5	Interest	2-Dec-17	2-Dec-17
33	INE881J07EL2	Interest	7-Dec-17	7-Dec-17
34	INE881J07EK4	Interest	7-Dec-17	7-Dec-17
35	INE881J07EG2	Interest	7-Dec-17	7-Dec-17
36	INE881J07EF4	Interest	7-Dec-17	7-Dec-17
37	INE881J08169	Interest	18-Dec-17	18-Dec-17
38	INE881J08276	Interest	20-Dec-17	20-Dec-17
39	INE881J07EB3	Interest	20-Dec-17	20-Dec-17
40	INE881J08011	Interest	26-Dec-17	26-Dec-17
41	INE881J08631	Interest	26-Dec-17	26-Dec-17
42	INE881J08607	Interest	26-Dec-17	26-Dec-17
43	INE881J08573	Interest	26-Dec-17	26-Dec-17
44	INE881J08136	Interest	30-Dec-17	30-Dec-17
45	INE881J07DV3	Interest	1-Jan-18	1-Jan-18
46	INE881J07DS9	Interest	1-Jan-18	1-Jan-18
47	INE881J07DQ3	Interest	1-Jan-18	1-Jan-18
48	INE881J07EL2	Interest	7-Jan-18	7-Jan-18
49	INE881J07EK4	Interest	7-Jan-18	7-Jan-18
50	INE881J07EG2	Interest	7-Jan-18	7-Jan-18
51	INE881J07EF4	Interest	7-Jan-18	7-Jan-18
52	INE881J08367	Interest	11-Jan-18	11-Jan-18
53	INE881J08375	Interest	20-Jan-18	20-Jan-18
54	INE881J08177	Interest	24-Jan-18	24-Jan-18
55	INE881J08631	Interest	25-Jan-18	25-Jan-18
56	INE881J08607	Interest	25-Jan-18	25-Jan-18
57	INE881J08573	Interest	25-Jan-18	25-Jan-18
58	INE881J08383	Interest	1-Feb-18	1-Feb-18
59	INE881J07DV3	Interest	1-Feb-18	1-Feb-18
60	INE881J07DS9	Interest	1-Feb-18	1-Feb-18
61	INE881J07DQ3	Interest	1-Feb-18	1-Feb-18
62	INE881J08391	Interest	5-Feb-18	5-Feb-18
63	INE881J07EL2	Interest	7-Feb-18	7-Feb-18
64	INE881J07EK4	Interest	7-Feb-18	7-Feb-18
65	INE881J07EG2	Interest	7-Feb-18	7-Feb-18
66	INE881J07EF4	Interest	7-Feb-18	7-Feb-18

Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
67	INE881J08185	Interest	8-Feb-18	8-Feb-18
68	INE881J07EE7	Interest	21-Feb-18	21-Feb-18
69	INE881J07EE7	Principal	21-Feb-18	21-Feb-18
70	INE881J07ED9	Interest	21-Feb-18	21-Feb-18
71	INE881J07ED9	Principal	21-Feb-18	21-Feb-18
72	INE881J07DY7	Interest	22-Feb-18	22-Feb-18
73	INE881J08631	Interest	26-Feb-18	26-Feb-18
74	INE881J08607	Interest	26-Feb-18	26-Feb-18
75	INE881J08573	Interest	26-Feb-18	26-Feb-18
76	INE881J08524	Interest	1-Mar-18	1-Mar-18
77	INE881J07DV3	Interest	1-Mar-18	1-Mar-18
78	INE881J07DS9	Interest	1-Mar-18	1-Mar-18
79	INE881J07DQ3	Interest	1-Mar-18	1-Mar-18
80	INE881J07EL2	Interest	7-Mar-18	7-Mar-18
81	INE881J07EK4	Interest	7-Mar-18	7-Mar-18
82	INE881J07EG2	Interest	7-Mar-18	7-Mar-18
83	INE881J07EF4	Interest	7-Mar-18	7-Mar-18
84	INE881J08532	Interest	9-Mar-18	9-Mar-18
85	INE881J08540	Interest	12-Mar-18	12-Mar-18
86	INE881J08284	Interest	16-Mar-18	16-Mar-18
87	INE881J08409	Interest	19-Mar-18	19-Mar-18
88	INE881J08037	Interest	19-Mar-18	19-Mar-18
89	INE881J08631	Interest	26-Mar-18	26-Mar-18
90	INE881J08607	Interest	26-Mar-18	26-Mar-18
91	INE881J08573	Interest	26-Mar-18	26-Mar-18
92	INE881J08193	Interest	28-Mar-18	28-Mar-18
93	INE881J08417	Interest	29-Mar-18	29-Mar-18
94	INE881J08557	Interest	31-Mar-18	31-Mar-18
95	INE881J08425	Interest	31-Mar-18	31-Mar-18
96	INE881J08292	Interest	31-Mar-18	31-Mar-18
97	INE881J08110	Interest	31-Mar-18	31-Mar-18
98	INE881J08110	Principal	31-Mar-18	31-Mar-18

(d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from April 1, 2018 to September 30, 2018:

Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
1	INE881J07EC1	Interest	Annual	1-Apr-18	75,089,623
2	INE881J07EH0	Interest	Annual	1-Apr-18	35,182,780
3	INE881J07EM0	Interest	Annual	1-Apr-18	40,707,417
4	INE881J07EN8	Interest	Annual	1-Apr-18	174,013,674
5	INE881J08581	Interest	Annually	1-Apr-18	90,899,996

Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
6	INE881J08615	Interest	Annually	1-Apr-18	7,071,324
7	INE881J08649	Interest	Annually	1-Apr-18	28,423,763
8	INE881J07DO8	Interest	Annual	2-Apr-18	264,201,041
9	INE881J07DQ3	Interest	Monthly	2-Apr-18	1,304,796
10	INE881J07DS9	Interest	Monthly	2-Apr-18	179,729
11	INE881J07DT7	Interest	Annual	2-Apr-18	58,018,484
12	INE881J07DV3	Interest	Monthly	2-Apr-18	731,945
13	INE881J07DW1	Interest	Annual	2-Apr-18	23,908,535
14	INE881J07DX9	Interest	Annual	2-Apr-18	32,922,962
15	INE881J07EF4	Interest	Monthly	7-Apr-18	32,428
16	INE881J07EG2	Interest	Monthly	7-Apr-18	1,204,480
17	INE881J07EK4	Interest	Monthly	7-Apr-18	3,924,338
18	INE881J07EL2	Interest	Monthly	7-Apr-18	3,789,848
19	INE881J08573	Interest	Monthly	25-Apr-18	13,914,265
20	INE881J08607	Interest	Monthly	25-Apr-18	747,784
21	INE881J08631	Interest	Monthly	25-Apr-18	9,446,594
22	INE881J08433	Interest	Annual	28-Apr-18	1,000,000
23	INE881J08201	Interest	Annual	7-May-18	16,604,384
24	INE881J08219	Interest	Annual	7-May-18	23,335,890
25	INE881J07DR1	Interest	Cumulative	11-May-18	29,806,878
26	INE881J07DR1	Principal	Cumulative	11-May-18	88,020,000
27	INE881J07DO8	Principal	Annual	11-May-18	2,594,153,000
28	INE881J07DQ3	Principal	Monthly	11-May-18	151,050,000
29	INE881J07DY7	Interest	Quarterly	22-May-18	2,438,356
30	INE881J08441	Interest	Annual	25-May-18	21,500,000
31	INE881J07EQ1	Interest	Annual	26-May-18	18,900,000
32	INE881J08458	Interest	Annual	26-May-18	3,587,500
33	INE881J07ER9	Interest	Annual	31-May-18	9,320,000
34	INE881J07DG4	Interest	Annual	13-Jun-18	10,920,000
35	INE881J07DH2	Interest	Annual	20-Jun-18	10,900,000
36	INE881J07ES7	Interest	Annual	22-Jun-18	18,460,000
37	INE881J08011	Interest	Half Yearly	23-Jun-18	49,863,014
38	INE881J08565	Interest	Annual	23-Jun-18	40,500,000
39	INE881J08227	Interest	Annual	29-Jun-18	26,875,000
40	INE881J08235	Interest	Annual	29-Jun-18	10,850,000
41	INE881J08243	Interest	Annual	24-Jul-18	16,125,000
42	INE881J08201	Principal	Annual	7-Aug-18	150,000,000
43	INE881J08185	Interest	Annual	8-Aug-18	28,761,644
44	INE881J08185	Principal	Annual	8-Aug-18	500,000,000
45	INE881J07DU5	Interest	Cumulative	11-Aug-18	12,894,716

Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
46	INE881J07DU5	Principal	Cumulative	11-Aug-18	34,600,000
47	INE881J07DS9	Principal	Monthly	11-Aug-18	20,870,000
48	INE881J07DT7	Principal	Annual	11-Aug-18	569,709,000
49	INE881J08300	Interest	Annual	13-Aug-18	53,750,000
50	INE881J08318	Interest	Annual	13-Aug-18	161,250,000
51	INE881J08326	Interest	Annual	20-Aug-18	10,500,000
52	INE881J07DY7	Principal	Quarterly	22-Aug-18	100,000,000
53	INE881J08466	Interest	Annual	24-Aug-18	28,500,000
54	INE881J07ET5	Interest	Annual	15-Sep-18	19,975,000
55	INE881J08284	Interest	Half Yearly	16-Sep-18	2,772,603
56	INE881J08037	Interest	Half Yearly	19-Sep-18	12,750,000
57	INE881J08334	Interest	Annual	24-Sep-18	24,308,000
58	INE881J08342	Interest	Annual	24-Sep-18	12,480,000
59	INE881J08359	Interest	Annual	24-Sep-18	5,250,000
60	INE881J08128	Interest	Annual	27-Sep-18	81,600,000
61	INE881J08250	Interest	Annual	27-Sep-18	17,600,000
62	INE881J08128	Principal	Annual	27-Sep-18	680,000,000
63	INE881J08193	Interest	Annual	28-Sep-18	14,493,151
64	INE881J08193	Principal	Annual	28-Sep-18	250,000,000
65	INE881J08045	Interest	Half Yearly	30-Sep-18	37,250,000

- (e) Debenture Redemption Reserve: Rs 58,600 Lakhs as on March 31, 2018
- (f) Net Worth: Rs 271,047 Lakhs
- (g) Net Profit after tax: Rs. 26,349 Lakhs
- (h) Earnings per share: Rs. 44.17

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

Samir Kejriwal
Authorized Signatory