



SEFL\SECT\AA\18-19\11
May 30, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Eros International Media limited
201, Kailash Plaza, Opp. Laxmi Industrial Estate,
Off. Andheri Link Road
Andheri (W)
Mumbai – 400053

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please note that the Company has created a further pledge (acquisition) on the equity shares of Eros International Media Limited (Target Company). The requisite intimation in this respect under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 is attached herewith.

The same is for your kind information and record.

Thanking you,

Yours faithfully,
For Srei Equipment Finance Limited

Ritu Bhojak
Company Secretary
FCS 8532

Encl: as above

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091
Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)
Email: sefpl@srei.com Website: www.sreiequipment.com
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata-700046



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Srei Equipment Finance Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and NSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	80,00,000	8.413% ¹	8.413%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	80,00,000	8.413%	8.413%

¹ On July 05, 2017, the TC had a paid up equity share capital of 9,44,50,278. Accordingly, the pledge (acquisition) of 70,00,000 equity shares constitutes 7.411% of paid-up equity share capital of the TC. As on date the paid-up equity share capital of the TC is 9,50,92,166 and accordingly, the percentage holding of Srei Equipment Finance Limited (SEFL) in the TC shall be 7.361% instead of 7.411%. SEFL had created a pledge of 70,00,000 (7.411% earlier, now 7.361%) paid up equity share capital of the TC on July 03, 2017. Accordingly, disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 was made by SEFL to the Stock Exchanges on July 05, 2017. Further, pledge of 2,40,000 (0.252%) and 7,60,000 (0.799%) equity shares of the TC were created on August 21, 2017 and September 01, 2017 respectively. As a result, the total shareholding of SEFL became 80,00,000 (8.413%) equity shares of the TC.

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	12,69,620	1.335% ²	1.335%
e) Total (a+b+c+/-d)	12,69,620	1.335%	1.335%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	92,69,620	9.748%	9.748%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	92,69,620	9.748%	9.748%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge created in favour of Srei Equipment Finance Limited		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge created on May 29, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,50,92,166 Equity Shares of Rs. 10/- each amounting to Rs. 95,09,21,660/- paid up share capital.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,50,92,166 Equity Shares of Rs. 10/- each amounting to Rs. 95,09,21,660/- paid up share capital.		

² SEFL is creating subsequent pledge on 12,69,620 (1.335%) equity shares of the TC, which taken on cumulative basis is aggregating to 22,69,620 (2.387%) equity shares of the TC. Since the change in shareholding of SEFL in the TC is exceeding 2% (0.252%+0.0799%+1.335%) disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is being given.

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Total diluted share/voting capital of the TC after the said acquisition	9,50,92,166 Equity Shares of Rs. 10/- each amounting to Rs. 95,09,21,660/- paid up share capital.
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Srei Equipment Finance Limited


Company Secretary

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: May 30, 2018

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