



SEFL\SECT\MS\18-19\20  
September 10, 2018

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sirs,

**Sub: Disclosure pursuant to Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Re: Proposed initial public offering of equity shares of Srei Equipment Finance Limited ("the Company")**

This is with reference to our earlier communication(s) on the captioned subject.

We are pleased to inform that the Company has received Observation Letter from the Securities and Exchange Board of India (SEBI) in regard to the Draft Red Herring Prospectus (DRHP) filed by the Company. The proposed IPO of the Company can open for subscription within a period of 12 months from the date of issuance of the aforesaid Observation Letter.

You are requested to take note of the same.

Thanking you.

Yours faithfully,  
For **Srei Equipment Finance Limited**

**Ritu Bhojak**  
Company Secretary  
Membership No: FCS 8532

### **Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

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Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)  
Email: sefpl@srei.com Website: www.sreiequipment.com  
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata-700046