



SEFL/HO/TRS/2018-19:1589
October 10, 2018

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 3121, 022-2272 2037, 2272 2039, 2272 2041
E mail: corp.relations@bseindia.com

Dear Sir,

Sub: Statement of Debt securities issued under Private Placement

Please find enclosed a statement containing data pursuant to Clause 3.1.2. of SEBI circular dated June 30, 2017 relating to Specifications related to International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking you.

Yours faithfully,
For **Srei Equipment Finance Limited**


Authorised Signatory
Encl: as above

cc: The Secretary

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block Bandra-Kurla Complex, Bandra
(E) Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers
17th Floor, Dalal Street,
Mumbai - 400 001
Fax: (022) 2272 3199/2272 2072

National Securities Depository Limited
Trade World, A Wing, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai - 400 013
Fax: (022) 2497-2993/2497-6351

Srei Equipment Finance Limited
CIN U70101WB2006PLC109898
Head Office: Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091
Tel: +91 33 6639 4700 Fax: +91 33 6602 2600
Email: sefpl@srei.com Website: www.sreiequipment.com
Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

PRIVATE PLACEMENT OF NCDs OUTSTANDING AS ON 30.09.2018

Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Equipment Finance Limited	INE881J07DG4	13-Jun-14	13-Jun-24	10.92%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J07DH2	20-Jun-14	20-Jun-24	10.90%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08433	28-Apr-16	28-Apr-20	10.00%	Annual	N.A.	1.00	1.00
Srei Equipment Finance Limited	INE881J07DZ4	06-Oct-16	06-Oct-21	9.95%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08508	28-Oct-16	28-Apr-20	9.95%	Annual	N.A.	1.00	1.00
Srei Equipment Finance Limited	INE881J07EA5	02-Dec-16	02-Dec-23	9.00%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07EB3	20-Dec-16	20-Dec-26	9.00%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J07EQ1	26-May-17	26-May-24	9.45%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J07ER9	31-May-17	31-May-24	9.32%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J07ES7	22-Jun-17	22-Jun-24	9.23%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J07ET5	15-Sep-17	15-Sep-24	8.50%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J07EU3	03-Oct-17	03-Oct-24	8.99%	Annual	N.A.	6.00	6.00
Srei Equipment Finance Limited	INE881J07EV1	16-Oct-17	16-Oct-20	9.25%	Annual	N.A.	150.00	150.00
Srei Equipment Finance Limited	INE881J07EW9	28-Dec-17	28-Dec-20	8.80%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07ET5	09-Jan-18	15-Sep-24	8.50%	Annual	N.A.	2.50	2.50
Srei Equipment Finance Limited	INE881J07ET5	17-Jan-18	15-Sep-24	8.50%	Annual	N.A.	1.00	1.00
Srei Equipment Finance Limited	INE881J07EX7	18-Jan-18	18-Jan-28	9.00%	Annual	Rs 10 Crores as base issue with an additional Rs. 10 Crores as Green Shoe Option	10.00	10.00
Srei Equipment Finance Limited	INE881J07EY5	14-Mar-18	14-Mar-23	8.30%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07EZ2	26-Mar-18	26-Mar-25	9.00%	Annual	N.A.	16.50	16.50
Srei Equipment Finance Limited	INE881J07FA2	04-Apr-18	04-Apr-23	8.30%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07FA2	06-Apr-18	04-Apr-23	8.30%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J07FA2	12-Apr-18	04-Apr-23	8.30%	Annual	N.A.	4.00	4.00



PRIVATE PLACEMENT OF UNSECURED SUBORDINATED NCDs (Tier II NCDs) OUTSTANDING AS ON 30.09.2018

Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Equipment Finance Limited	INE881J08177	24-Jan-13	24-Jan-23	11.25%	Annual	N.A.	9.00	9.00
Srei Equipment Finance Limited	INE881J08169	17-Dec-12	17-Dec-22	11.50%	Annual	N.A.	17.00	17.00
Srei Equipment Finance Limited	INE881J08045	31-Mar-10	31-Mar-20	10.00%	Half Yearly	N.A.	74.50	74.50
Srei Equipment Finance Limited	INE881J08037	19-Mar-10	19-Mar-20	10.00%	Half Yearly	N.A.	25.50	25.50
Srei Equipment Finance Limited	INE881J08011	23-Dec-09	23-Dec-19	10.00%	Half Yearly	N.A.	100.00	100.00
Srei Equipment Finance Limited	INE881J08219	07-May-13	07-May-23	11.25%	Annual	N.A.	20.80	20.80
Srei Equipment Finance Limited	INE881J08235	29-Jun-13	29-Jun-20	10.85%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08227	29-Jun-13	29-Apr-19	10.75%	Annual	N.A.	25.00	25.00
Srei Equipment Finance Limited	INE881J08243	24-Jul-13	24-May-19	10.75%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08250	27-Sep-13	27-Sep-20	11.00%	Annual	N.A.	16.00	16.00
Srei Equipment Finance Limited	INE881J08268	29-Nov-13	29-May-19	11.00%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08276	20-Dec-13	20-Dec-20	11.10%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08284	16-Mar-15	16-Mar-25	11.00%	Half Yearly	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08292	31-Mar-15	30-Jun-20	11.00%	Annual	N.A.	36.00	36.00
Srei Equipment Finance Limited	INE881J08300	13-Aug-15	13-Aug-22	10.75%	Annual	N.A.	50.00	50.00
Srei Equipment Finance Limited	INE881J08318	13-Aug-15	13-Aug-25	10.75%	Annual	N.A.	150.00	150.00
Srei Equipment Finance Limited	INE881J08326	20-Aug-15	20-Aug-25	10.50%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08359	24-Sep-15	24-Sep-25	10.50%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08334	24-Sep-15	24-Apr-21	10.30%	Annual	N.A.	23.60	23.60
Srei Equipment Finance Limited	INE881J08342	24-Sep-15	24-Apr-23	10.40%	Annual	N.A.	12.00	12.00
Srei Equipment Finance Limited	INE881J08367	11-Jan-16	11-Jan-26	10.60%	Annual	N.A.	15.00	15.00
Srei Equipment Finance Limited	INE881J08375	20-Jan-16	20-Jan-26	10.60%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08383	01-Feb-16	01-May-21	10.15%	Annual	N.A.	7.00	7.00
Srei Equipment Finance Limited	INE881J08391	05-Feb-16	05-Feb-26	10.60%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08409	18-Mar-16	18-Mar-26	10.70%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08417	29-Mar-16	29-Mar-23	10.70%	Annual	N.A.	2.00	2.00
Srei Equipment Finance Limited	INE881J08425	31-Mar-16	31-Mar-26	10.00%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J08441	25-May-16	25-May-26	10.75%	Annual	N.A.	20.00	20.00
Srei Equipment Finance Limited	INE881J08458	26-May-16	26-May-26	10.25%	Annual	N.A.	3.50	3.50
Srei Equipment Finance Limited	INE881J08466	24-Aug-16	24-Aug-26	9.50%	Annual	N.A.	30.00	30.00
Srei Equipment Finance Limited	INE881J08474	04-Oct-16	04-Oct-26	10.75%	Annual	N.A.	15.00	15.00



PRIVATE PLACEMENT OF UNSECURED SUBORDINATED NCDs (Tier II NCDs) OUTSTANDING AS ON 30.09.2018

Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Equipment Finance Limited	INE881J08482	07-Oct-16	07-Oct-26	10.75%	Annual	N.A.	40.00	40.00
Srei Equipment Finance Limited	INE881J08490	25-Oct-16	25-Apr-26	9.80%	Annual	N.A.	50.00	50.00
Srei Equipment Finance Limited	INE881J08516	04-Nov-16	04-Nov-26	9.85%	Annual	N.A.	10.00	10.00
Srei Equipment Finance Limited	INE881J08524	01-Mar-17	01-Jun-24	10.40%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08532	09-Mar-17	09-Jun-22	10.18%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08557	30-Mar-17	30-Mar-27	10.25%	Annual	N.A.	50.00	50.00
Srei Equipment Finance Limited	INE881J08540	10-Mar-17	10-Mar-24	10.45%	Annual	N.A.	75.00	75.00
Srei Equipment Finance Limited	INE881J08565	23-Jun-17	23-Jun-27	9.00%	Annual	N.A.	5.00	5.00
Srei Equipment Finance Limited	INE881J08565	31-Mar-18	23-Jun-27	9.00%	Annual	N.A.	40.00	40.00
Srei Equipment Finance Limited	INE881J08664	03-Jul-18	03-May-24	10.25%	Annual	N.A.	50.00	50.00



PRIVATE PLACEMENT OF PERPETUAL DEBT INSTRUMENTS OUTSTANDING AS ON 30.09.2018

Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Equipment Finance Limited	INE881J08136	30-Dec-11	30-Dec-21	12.50%	Annual	These Debentures shall have —Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India	37.50	37.50

