

SEFL:HO:TRS:2018-19: 1226

November 15, 2018

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

Sub: <u>Disclosure under Regulation 54(2) of the Securities and Exchange Board of India</u> (<u>Listing Obligations and Disclosure Requirements</u>) Regulations, 2015

Pursuant to Regulations 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed Secured Non-Convertible Debentures issued by the Company and outstanding as on 30th September, 2018 are secured to the extent of 100% (Hundred percent) by exclusive charge on receivables/ assets and charge/ mortgage of immovable property, wherever applicable.

This is for your information and record.

Thanking you,

Yours faithfully,

For Srei Equipment Finance Limited

Samir Kumar Kejriwal Authorised Signatory

Cc:-

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051

Fax: 022-2659 8237/38; 2659 8347/48

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898