



SEFL:HO:TRS:2018-19: 1828
November 15, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr.No	Particulars	Details
1	Credit Rating and change in Credit Rating (if any)	Annexure
2	Asset cover available, in case of non-convertible debt securities	Not Applicable
3	Debt-equity ratio	8.08
4	Previous due date for the payment of interest/ dividend for nonconvertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure
5	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure
6	Debt service coverage ratio	Not Applicable
7	Interest service coverage ratio	Not Applicable
8	Outstanding redeemable preference shares (quantity and value)	NIL
9	Capital redemption reserve/debenture redemption reserve	Rs.55,936 Lakhs
10	Net Worth	Rs.275,024 Lakhs
11	Net Profit after Tax	Rs.19,901 Lakhs
12	Earnings Per Share (Rs.)	Rs.33.36* *Not Annualized

This is for your information and record.
Yours faithfully,
For Srei Equipment Finance Limited



Samir Kumar Kejriwal
Authorised Signatory



Manoj Kumar Beriwal
Chief Financial Officer

Cc:-
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898
Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091
Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600
Email: sefpl@srei.com Website: www.sreiequipment.com
Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2018

- (a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and Acuite(erstwhile SMERA) as follows:

Sl.	Particulars	September 30, 2018			March 31, 2018		
		CARE	Brickwork	Acuite (erstwhile SMERA)	CARE	Brickwork	SMERA
i)	Secured Redeemable NCDs	CARE AA /CARE A1+	BWR AA+	Acuite AA+	CARE AA- /CARE A1+	BWR AA+	SMERA AA+
ii)	Unsecured Subordinated Redeemable NCDs	CARE AA-	BWR AA+	Acuite AA+	CARE A+	BWR AA+	SMERA AA+
iii)	Unsecured Redeemable NCDs	-	BWR AA+	Acuite AA+	-	BWR AA+	SMERA AA+
iv)	Perpetual Debt Instruments	CARE A+	-	-	CARE A	-	-

- (b) Debt-Equity ratio: **8.08**

- (c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from April 1 2018 to September 30, 2018:

Sr No	ISIN	Type of Payment (Interest/Principal)	Due Date of Payment	Actual Date of Payment
1	INE881J07EC1	Interest	3-Apr-18	3-Apr-18
2	INE881J07EH0	Interest	3-Apr-18	3-Apr-18
3	INE881J07EM0	Interest	3-Apr-18	3-Apr-18
4	INE881J07EN8	Interest	3-Apr-18	3-Apr-18
5	INE881J08581	Interest	3-Apr-18	3-Apr-18
6	INE881J08615	Interest	3-Apr-18	3-Apr-18
7	INE881J08649	Interest	3-Apr-18	3-Apr-18
8	INE881J07DO8	Interest	31-Mar-18	31-Mar-18
9	INE881J07DQ3	Interest	31-Mar-18	31-Mar-18
10	INE881J07DS9	Interest	31-Mar-18	31-Mar-18
11	INE881J07DT7	Interest	31-Mar-18	31-Mar-18
12	INE881J07DV3	Interest	31-Mar-18	31-Mar-18
13	INE881J07DW1	Interest	31-Mar-18	31-Mar-18
14	INE881J07DX9	Interest	31-Mar-18	31-Mar-18
15	INE881J07EF4	Interest	7-Apr-18	7-Apr-18
16	INE881J07EG2	Interest	7-Apr-18	7-Apr-18
17	INE881J07EK4	Interest	7-Apr-18	7-Apr-18
18	INE881J07EL2	Interest	7-Apr-18	7-Apr-18
19	INE881J08573	Interest	25-Apr-18	25-Apr-18
20	INE881J08607	Interest	25-Apr-18	25-Apr-18
21	INE881J08631	Interest	25-Apr-18	25-Apr-18
22	INE881J08433	Interest	2-May-18	2-May-18

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Sr No	ISIN	Type of Payment (Interest/Principal)	Due Date of Payment	Actual Date of Payment
23	INE881J07DQ3	Interest	2-May-18	2-May-18
24	INE881J07DS9	Interest	2-May-18	2-May-18
25	INE881J07DV3	Interest	2-May-18	2-May-18
26	INE881J07EF4	Interest	7-May-18	7-May-18
27	INE881J07EG2	Interest	7-May-18	7-May-18
28	INE881J07EK4	Interest	7-May-18	7-May-18
29	INE881J07EL2	Interest	7-May-18	7-May-18
30	INE881J08201	Interest	7-May-18	7-May-18
31	INE881J08219	Interest	7-May-18	7-May-18
32	INE881J07DO8	Interest	11-May-18	11-May-18
33	INE881J07DO8	Principle	11-May-18	11-May-18
34	INE881J07DQ3	Interest	11-May-18	11-May-18
35	INE881J07DQ3	Principle	11-May-18	11-May-18
36	INE881J07DR1	Interest	11-May-18	11-May-18
37	INE881J07DR1	Principle	11-May-18	11-May-18
38	INE881J07DY7	Interest	22-May-18	22-May-18
39	INE881J08441	Interest	25-May-18	25-May-18
40	INE881J08573	Interest	25-May-18	25-May-18
41	INE881J08607	Interest	25-May-18	25-May-18
42	INE881J08631	Interest	25-May-18	25-May-18
43	INE881J07EQ1	Interest	28-May-18	28-May-18
44	INE881J08458	Interest	28-May-18	28-May-18
45	INE881J07ER9	Interest	1-Jun-18	1-Jun-18
46	INE881J07DS9	Interest	1-Jun-18	1-Jun-18
47	INE881J07DV3	Interest	1-Jun-18	1-Jun-18
48	INE881J07EF4	Interest	7-Jun-18	7-Jun-18
49	INE881J07EG2	Interest	7-Jun-18	7-Jun-18
50	INE881J07EK4	Interest	7-Jun-18	7-Jun-18
51	INE881J07EL2	Interest	7-Jun-18	7-Jun-18
52	INE881J07DG4	Interest	13-Jun-18	13-Jun-18
53	INE881J07DH2	Interest	20-Jun-18	20-Jun-18
54	INE881J07ES7	Interest	22-Jun-18	22-Jun-18
55	INE881J08011	Interest	25-Jun-18	25-Jun-18
56	INE881J08565	Interest	25-Jun-18	25-Jun-18
57	INE881J08573	Interest	25-Jun-18	25-Jun-18
58	INE881J08607	Interest	25-Jun-18	25-Jun-18
59	INE881J08631	Interest	25-Jun-18	25-Jun-18
60	INE881J08227	Interest	29-Jun-18	29-Jun-18
61	INE881J08235	Interest	29-Jun-18	29-Jun-18
62	INE881J07DS9	Interest	2-Jul-18	2-Jul-18
63	INE881J07DV3	Interest	2-Jul-18	2-Jul-18
64	INE881J07EF4	Interest	7-Jul-18	7-Jul-18
65	INE881J07EG2	Interest	7-Jul-18	7-Jul-18
66	INE881J07EK4	Interest	7-Jul-18	7-Jul-18
67	INE881J07EL2	Interest	7-Jul-18	7-Jul-18

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Sr No	ISIN	Type of Payment (Interest/Principal)	Due Date of Payment	Actual Date of Payment
68	INE881J07FD6	Interest	16-Jul-18	16-Jul-18
69	INE881J07FG9	Interest	16-Jul-18	16-Jul-18
70	INE881J07FJ3	Interest	16-Jul-18	16-Jul-18
71	INE881J08243	Interest	24-Jul-18	24-Jul-18
72	INE881J08573	Interest	25-Jul-18	25-Jul-18
73	INE881J08607	Interest	25-Jul-18	25-Jul-18
74	INE881J08631	Interest	25-Jul-18	25-Jul-18
75	INE881J07DS9	Interest	1-Aug-18	1-Aug-18
76	INE881J07DV3	Interest	1-Aug-18	1-Aug-18
77	INE881J07EF4	Interest	7-Aug-18	7-Aug-18
78	INE881J07EG2	Interest	7-Aug-18	7-Aug-18
79	INE881J07EK4	Interest	7-Aug-18	7-Aug-18
80	INE881J07EL2	Interest	7-Aug-18	7-Aug-18
81	INE881J08201	Interest	7-Aug-18	7-Aug-18
82	INE881J08201	Principle	7-Aug-18	7-Aug-18
83	INE881J08185	Interest	8-Aug-18	8-Aug-18
84	INE881J08185	Principle	8-Aug-18	8-Aug-18
85	INE881J07DS9	Interest	10-Aug-18	10-Aug-18
86	INE881J07DS9	Principle	10-Aug-18	10-Aug-18
87	INE881J07DT7	Interest	10-Aug-18	10-Aug-18
88	INE881J07DT7	Principle	10-Aug-18	10-Aug-18
89	INE881J07DU5	Interest	10-Aug-18	10-Aug-18
90	INE881J07DU5	Principle	10-Aug-18	10-Aug-18
91	INE881J08300	Interest	13-Aug-18	13-Aug-18
92	INE881J08318	Interest	13-Aug-18	13-Aug-18
93	INE881J07FD6	Interest	16-Aug-18	16-Aug-18
94	INE881J07FG9	Interest	16-Aug-18	16-Aug-18
95	INE881J07FJ3	Interest	16-Aug-18	16-Aug-18
96	INE881J08326	Interest	20-Aug-18	20-Aug-18
97	INE881J07DY7	Interest	21-Aug-18	21-Aug-18
98	INE881J07DY7	Principle	21-Aug-18	21-Aug-18
99	INE881J08466	Interest	24-Aug-18	24-Aug-18
100	INE881J08573	Interest	27-Aug-18	27-Aug-18
101	INE881J08607	Interest	27-Aug-18	27-Aug-18
102	INE881J08631	Interest	27-Aug-18	27-Aug-18
103	INE881J07DV3	Interest	1-Sep-18	1-Sep-18
104	INE881J07EF4	Interest	7-Sep-18	7-Sep-18
105	INE881J07EG2	Interest	7-Sep-18	7-Sep-18
106	INE881J07EK4	Interest	7-Sep-18	7-Sep-18
107	INE881J07EL2	Interest	7-Sep-18	7-Sep-18
108	INE881J07ET5	Interest	15-Sep-18	15-Sep-18
109	INE881J07FD6	Interest	15-Sep-18	15-Sep-18
110	INE881J07FG9	Interest	15-Sep-18	15-Sep-18
111	INE881J07FJ3	Interest	15-Sep-18	15-Sep-18
112	INE881J08284	Interest	17-Sep-18	17-Sep-18

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Sr No	ISIN	Type of Payment (Interest/Principal)	Due Date of Payment	Actual Date of Payment
113	INE881J08037	Interest	19-Sep-18	19-Sep-18
114	INE881J08334	Interest	24-Sep-18	24-Sep-18
115	INE881J08342	Interest	24-Sep-18	24-Sep-18
116	INE881J08359	Interest	24-Sep-18	24-Sep-18
117	INE881J08573	Interest	25-Sep-18	25-Sep-18
118	INE881J08607	Interest	25-Sep-18	25-Sep-18
119	INE881J08631	Interest	25-Sep-18	25-Sep-18
120	INE881J08128	Interest	27-Sep-18	27-Sep-18
121	INE881J08128	Principle	27-Sep-18	27-Sep-18
122	INE881J08250	Interest	27-Sep-18	27-Sep-18
123	INE881J08193	Interest	28-Sep-18	28-Sep-18
124	INE881J08193	Principle	28-Sep-18	28-Sep-18
125	INE881J08045	Interest	1-Oct-18	1-Oct-18

- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from October 1, 2018 to March 31, 2019:

Sr no	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment	Amount (Rs.)
1	INE881J07DV3	Interest	Monthly	01-10-2018	6,86,145
2	INE881J07EU3	Interest	Annual	03-10-2018	53,94,000
3	INE881J08474	Interest	Annual	04-10-2018	1,61,25,000
4	INE881J07DZ4	Interest	Annual	06-10-2018	49,75,000
5	INE881J08482	Interest	Annual	07-10-2018	4,30,00,000
6	INE881J07EF4	Interest	Monthly	07-10-2018	31,382
7	INE881J07EG2	Interest	Monthly	07-10-2018	11,65,626
8	INE881J07EK4	Interest	Monthly	07-10-2018	37,97,747
9	INE881J07EL2	Interest	Monthly	07-10-2018	36,67,595
10	INE881J07FD6	Interest	Monthly	15-10-2018	16,25,796
11	INE881J07FG9	Interest	Monthly	15-10-2018	21,00,282
12	INE881J07FJ3	Interest	Monthly	15-10-2018	17,58,392
13	INE881J07EV1	Interest	Annual	16-10-2018	13,87,50,000
14	INE881J08573	Interest	Monthly	25-10-2018	1,34,64,763
15	INE881J08607	Interest	Monthly	25-10-2018	7,23,380
16	INE881J08631	Interest	Monthly	25-10-2018	91,39,856
17	INE881J08490	Interest	Annual	25-10-2018	4,90,00,000
18	INE881J08508	Interest	Annual	28-10-2018	9,95,000
19	INE881J08516	Interest	Annual	04-11-2018	98,50,000
20	INE881J08268	Interest	Annual	29-11-2018	1,65,00,000
21	INE881J07EA5	Interest	Annual	02-12-2018	45,00,000
22	INE881J08169	Interest	Annual	17-12-2018	1,95,50,000
23	INE881J08276	Interest	Annual	20-12-2018	1,11,00,000
24	INE881J07EB3	Interest	Annual	20-12-2018	90,00,000
25	INE881J08011	Interest	Half Yearly	23-12-2018	5,01,36,986
26	INE881J07EW9	Interest	Annual	28-12-2018	44,00,000

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



Sr no	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment	Amount (Rs.)
27	INE881J08136	Interest	Annual	30-12-2018	4,68,75,000
28	INE881J08367	Interest	Annual	11-01-2019	1,59,00,000
29	INE881J07EX7	Interest	Annual	18-01-2019	90,00,000
30	INE881J08375	Interest	Annual	20-01-2019	53,00,000
31	INE881J08177	Interest	Annual	24-01-2019	1,01,25,000
32	INE881J08383	Interest	Annual	01-02-2019	71,05,000
33	INE881J08391	Interest	Annual	05-02-2019	53,00,000
34	INE881J08524	Interest	Annual	01-03-2019	52,00,000
35	INE881J08532	Interest	Annual	09-03-2019	50,90,000
36	INE881J08540	Interest	Annual	10-03-2019	7,83,75,000
37	INE881J07EY5	Interest	Annual	14-03-2019	41,50,000
38	INE881J08284	Interest	Half Yearly	16-03-2019	27,27,397
39	INE881J08409	Interest	Annual	18-03-2019	53,50,000
40	INE881J08037	Interest	Half Yearly	19-03-2019	1,27,50,000
41	INE881J07EZ2	Interest	Annual	26-03-2019	1,48,50,000
42	INE881J08417	Interest	Annual	29-03-2019	21,40,000
43	INE881J08557	Interest	Annual	30-03-2019	5,12,50,000
44	INE881J07FC8	Interest	Annual	31-03-2019	5,96,78,779
45	INE881J07FE4	Interest	Annual	31-03-2019	4,70,55,517
46	INE881J07FH7	Interest	Annual	31-03-2019	8,92,30,124
47	INE881J07FK1	Interest	Annual	31-03-2019	10,92,04,035
48	INE881J08045	Interest	Half Yearly	31-03-2019	3,72,50,000
49	INE881J08292	Interest	Annual	31-03-2019	3,96,00,000
50	INE881J08425	Interest	Annual	31-03-2019	2,00,00,000

(e) Debenture Redemption Reserve: **Rs.55,936 Lakhs** as on September 30, 2018

(f) Net Worth: **Rs.275,024 Lakhs**

(g) Net Profit after tax: **Rs.19,901 Lakhs**

(h) Earnings per share: **Rs. 33.36***
*Not annualized

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorized Signatory

Manoj Kumar Beriwal
Chief Financial Officer

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046