



SEFL/SECT/MS/18-19/31  
13th December, 2018

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

**Sub: Intimation of Closure of Trading Window**

In view of the proposed Public Issue by Srei Equipment Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each ("Secured NCDs") and Unsecured, Subordinated Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each ("Unsecured NCDs"), for an amount upto Rs. 1,500,000,000 (Rupees One Thousand Five Hundred Million) ("Base Issue Size") with an option to retain over subscription upto additional NCDs of Face Value of Rs. 1,000/- each, for an amount upto Rs. 1,500,000,000 (Rupees One Thousand Five Hundred Million) aggregating to Rs. 3,000,000,000 (Rupees Three Thousand Million) ("Overall Issue Size") (hereinafter referred to as the "Issue"), the Secured NCDs and Unsecured NCDs are together hereinafter referred as "Debentures / NCDs" and the Unsecured NCDs will be in the nature of Subordinated Debt and will be eligible for inclusion as Tier II capital, the trading window, in accordance with the Company's Code of Conduct for Prohibition of Insider Trading (SEFL Insider Code), framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, shall be closed for dealing in the securities of the Company for all the Insiders (including Directors and designated employees as per SEFL Insider Code) and their immediate relatives, from today i.e. Thursday, 13th December, 2018 till completion of 48 hours from the date of opening of Issue. The date of opening of the Issue is Wednesday, 19th December, 2018.

This is for your information and record.

Thanking you.

Yours faithfully,  
For **Srei Equipment Finance Limited**

**Ritu Bhojak**  
**Company Secretary**  
**FCS 8532**

cc: The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48

**Srei Equipment Finance Limited**

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Email: sefpl@srei.com Website: www.sreiequipment.com  
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