



SEFL\SECT\AA\19-20\06

April 29, 2019

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Sub: Fund raising by issuance of Debt Securities by Large Entities

Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018

Pursuant to the provisions of Clause 4.1.i of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, please find enclosed herewith the requisite details as per the format prescribed in Annexure A of the Circular.

Thanking you,

Yours faithfully,

For **Srei Equipment Finance Limited**

Ritu Bhojak

Company Secretary

FCS 8532

Encl: as above

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefpl@srei.com Website: www.sreiequipment.com

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata-700046

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Srei Equipment Finance Limited
2	CIN	U70101WB2006PLC109898
3	Outstanding borrowing of company as on 31st March, 2019 (in Rs. cr.)*	20,952
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	<ul style="list-style-type: none">➤ Long Term Banking facilities - CARE AA by CARE Ratings➤ Short Term Banking Facilities - CARE A1+ by CARE Ratings➤ Short Term Debt Programme (including CP) - CARE A1+ by CARE Ratings and BWR A1+ by Brickwork Ratings➤ Secured Redeemable NCDs - BWR AA+ by Brickwork Ratings and ACUITE AA+, Acuite ratings➤ Subordinate Redeemable (Tier II) NCDs - BWR AA+ by Brickwork Ratings and ACUITE AA+ by Acuite ratings➤ Perpetual Debentures Bonds - BWR AA- by Brickwork Ratings
5	Name of Stock Exchange [#] in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Ltd

*Provisional figures, subject to Audit.

Reto

(Signature)

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



Ritu Bhojak
Company Secretary
T: 033 – 6160 7734



Manoj Beriwal
Chief Financial Officer
T: 033 – 6639 4700

Date – 29th April, 2019

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.