



SIFL/SECT/KS/19-20/38  
May 16, 2019

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the “Company” or the “Issuer”) of Secured Redeemable Non-Convertible Debentures (“Secured NCDs”) of face value of Rs. 1,000 each aggregating upto Rs.1,000 Million with an option to retain Oversubscription upto Rs. 4,000 Million, aggregating to Rs.5,000 Million (“Tranche 1 Issue Size”) which is within the Shelf Limit of Rs. 15,000 Million and is being offered by way of the Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated 29th March, 2019. Shelf Prospectus together with Tranche 1 Prospectus shall constitute the Prospectus**

We wish to inform you that the Company has allotted 10,57,565 (Ten Lacs Fifty Seven Thousand Five Hundred Sixty Five only) Secured NCDs, aggregating to Rs. 1,05,75,65,000 (Rupees One Hundred Five Crore Seventy Five Lakh Sixty Five Thousand only) on May 15, 2019.

The details of NCDs allotted to the different categories of Investors are as follows:

Category	Gross		Less: Technical Rejections		Valid		Total Allotment	
	Application (No.)	NCDs (No.)	Application (No.)	NCDs (No.)	Application (No.)	NCDs (No.)	Application (No.)	NCDs (No.)
Category I (Institutional)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Category II (Non-Institutional)	15	28,830	NIL	NIL	15	28,830	15	28,830
Category III (Individual)	6,382	10,37,484	52	8,749	6,330	10,28,735	6,330	10,28,735
<b>Total</b>	<b>6,397</b>	<b>10,66,314</b>	<b>52</b>	<b>8,749</b>	<b>6,345</b>	<b>10,57,565</b>	<b>6,345</b>	<b>10,57,565</b>



**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



Further, please note that the said NCDs have been admitted to dealings on BSE Limited (BSE) w.e.f. Friday, May 17, 2019.

Kindly upload this information on your website for the information of the investors.

Thanking You.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
**Company Secretary**  
**FCS 7671**



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