



SEFL:HO:TRS:2019-20: 266  
May 17, 2019

The Secretary  
BSE LIMITED  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

**Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

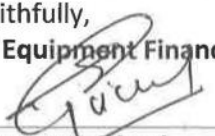
Pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr.No	Particulars	Details
1	Credit Rating and change in Credit Rating (if any)	Annexure
2	Asset cover available, in case of non-convertible debt securites	Not Applicable
3	Debt-equity ratio	7.36
4	Previous due date for the payment of interest/dividend for nonconvertible redeemable preference shares/repayment of principal of on-convertible preference shares/non convertible debt securities and whether the same has been paid or not	Annexure
5	Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	Annexure
6	Debt service coverage ratio	Not Applicable
7	Interest service coverage ratio	Not Applicable
8	Outstanding redeemable preference shares (quantity and value)	NIL
9	Capital redemption reserve/debenture redemption reserve	Rs.60561 Lakhs
10	Net Worth	Rs.2,84,870 Lakhs
11	Net profit after Tax	Rs.30,638 Lakhs
12	Earnings Per Share (Rs.)	Rs.51.35

This is for your information and record.

Yours faithfully,

**For Srei Equipment Finance Limited**

  
**Samir Kumar Kejriwal**  
Authorised Signatory

  
**Manoj Kumar Beriwal**  
Chief Financial Officer

Cc:

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400501  
Fax: 022-2659 8237/38; 2659 8347/48

**Srei Equipment Finance Limited**

CIN No.U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091

Tel.: +91.33.6639 4700 / 6602 2000, Fax: +91.33.6602 2200 / 2600 / 18002667734 (Toll Free)

Email: [sefpl@srei.com](mailto:sefpl@srei.com) Website: [www.srei.com](http://www.srei.com)

Registered Office : 'Vishwakarma'



**Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2019**

(a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and Acuite (erstwhile SMERA) as follows:

Sl.	Particulars	March 31, 2019			September 30, 2018		
		CARE	Brickwork	Acuite (erstwhile SMERA)	CARE	Brickwork	SMERA
i)	Secured Redeemable NCDs	CARE AA	BWR AA+	Acuite AA+	CARE AA / CARE A1+	BWR AA+	Acuite AA+
ii)	Unsecured Subordinated Redeemable NCDs	CARE AA-	BWR AA+	Acuite AA+	CARE AA-	BWR AA+	Acuite AA+
iii)	Unsecured Redeemable NCDs	-	BWR AA+	Acuite AA+	-	BWR AA+	Acuite AA+
iv)	Perpetual Debt Instruments	CARE A+	BWR AA-	-	CARE A+	-	-

(b) Debt-Equity ratio: 7.36

(c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from Oct 1 2018 to March 31, 2019:

Sr No	ISIN	Type of Payment (Interest/Principal)	Due Date of Payment	Actual Date of Payment
1	INE881J07EU3	Interest	03-10-2018	03-10-2018
2	INE881J08474	Interest	04-10-2018	04-10-2018
3	INE881J07DZ4	Interest	06-10-2018	06-10-2018
4	INE881J08482	Interest	08-10-2018	08-10-2018
5	INE881J07EV1	Interest	16-10-2018	16-10-2018
6	INE881J08490	Interest	25-10-2018	25-10-2018
7	INE881J08508	Interest	29-10-2018	29-10-2018
8	INE881J08516	Interest	05-11-2018	05-11-2018
9	INE881J08268	Interest	29-11-2018	29-11-2018
10	INE881J07EA5	Interest	03-12-2018	03-12-2018
11	INE881J08169	Interest	17-12-2018	17-12-2018
12	INE881J08276	Interest	20-12-2018	20-12-2018
13	INE881J07EB3	Interest	20-12-2018	20-12-2018
14	INE881J08011	Interest	24-12-2018	24-12-2018
15	INE881J07EW9	Interest	28-12-2018	28-12-2018
16	INE881J08136	Interest	31-12-2018	31-12-2018
17	INE881J08367	Interest	11-01-2019	11-01-2019
18	INE881J07EX7	Interest	18-01-2019	18-01-2019
19	INE881J08375	Interest	21-01-2019	21-01-2019
20	INE881J08177	Interest	24-01-2019	24-01-2019
21	INE881J08383	Interest	01-02-2019	01-02-2019

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Sr No	ISIN	Type of Payment (Interest/Principal)	Due Date of Payment	Actual Date of Payment
22	INE881J08391	Interest	05-02-2019	05-02-2019
23	INE881J07DV3	Interest	01-03-2019	01-03-2019
24	INE881J08524	Interest	01-03-2019	01-03-2019
25	INE881J07EG2	Interest	07-03-2019	07-03-2019
26	INE881J07EF4	Interest	07-03-2019	07-03-2019
27	INE881J07EK4	Interest	07-03-2019	07-03-2019
28	INE881J07EL2	Interest	07-03-2019	07-03-2019
29	INE881J08532	Interest	11-03-2019	11-03-2019
30	INE881J08540	Interest	11-03-2019	11-03-2019
31	INE881J07EY5	Interest	14-03-2019	14-03-2019
32	INE881J07FO3	Interest	15-03-2019	15-03-2019
33	INE881J07FJ3	Interest	15-03-2019	15-03-2019
34	INE881J07FD6	Interest	15-03-2019	15-03-2019
35	INE881J07FG9	Interest	15-03-2019	15-03-2019
36	INE881J07FR6	Interest	15-03-2019	15-03-2019
37	INE881J08284	Interest	16-03-2019	16-03-2019
38	INE881J08409	Interest	18-03-2019	18-03-2019
39	INE881J08037	Interest	19-03-2019	19-03-2019
40	INE881J08607	Interest	25-03-2019	25-03-2019
41	INE881J08573	Interest	25-03-2019	25-03-2019
42	INE881J08631	Interest	25-03-2019	25-03-2019
43	INE881J07E22	Interest	26-03-2019	26-03-2019
44	INE881J08417	Interest	29-03-2019	29-03-2019
45	INE881J08557	Interest	30-03-2019	30-03-2019
46	INE881J07FE4	Interest	02-04-2019	02-04-2019
47	INE881J07FH7	Interest	02-04-2019	02-04-2019
48	INE881J08045	Interest	02-04-2019	02-04-2019
49	INE881J08292	Interest	02-04-2019	02-04-2019
50	INE881J08425	Interest	02-04-2019	02-04-2019
51	INE881J07FN5	Interest	02-04-2019	02-04-2019
52	INE881J07FC8	Interest	02-04-2019	02-04-2019
53	INE881J07FK1	Interest	02-04-2019	02-04-2019
54	INE881J07FP0	Interest	02-04-2019	02-04-2019
55	INE881J08698	Interest	02-04-2019	02-04-2019
56	INE881J07FS4	Interest	02-04-2019	02-04-2019



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- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from April 1, 2019 to Sep 30, 2019:

Sr no	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment	Amount (Rs.)
1	INE881J08581	Interest	Yearly	01-04-2019	14,05,79,429
2	INE881J07EM0	Interest	Yearly	01-04-2019	4,09,31,700
3	INE881J08649	Interest	Yearly	01-04-2019	4,39,55,031
4	INE881J07EN8	Interest	Yearly	01-04-2019	17,49,72,428
5	INE881J08615	Interest	Yearly	01-04-2019	1,09,35,666
6	INE881J07EH0	Interest	Yearly	01-04-2019	3,53,76,625
7	INE881J07EC1	Interest	Yearly	01-04-2019	7,55,03,340
8	INE881J07DX9	Interest	Yearly	01-04-2019	3,30,13,298
9	INE881J07DW1	Interest	Yearly	01-04-2019	2,39,68,588
10	INE881J07DV3	Interest	Monthly	01-04-2019	7,31,886
11	INE881J07FA2	Interest	Yearly	04-04-2019	1,16,20,000
12	INE881J07EG2	Interest	Monthly	07-04-2019	12,04,480
13	INE881J07EF4	Interest	Monthly	07-04-2019	32,428
14	INE881J07EK4	Interest	Monthly	07-04-2019	39,24,338
15	INE881J07EL2	Interest	Monthly	07-04-2019	37,89,848
16	INE881J07FO3	Interest	Monthly	15-04-2019	15,23,411
17	INE881J07FJ3	Interest	Monthly	15-04-2019	18,17,005
18	INE881J07FD6	Interest	Monthly	15-04-2019	16,79,989
19	INE881J07FG9	Interest	Monthly	15-04-2019	21,70,291
20	INE881J07FR6	Interest	Monthly	15-04-2019	22,34,930
21	INE881J08607	Interest	Monthly	25-04-2019	7,47,307
22	INE881J08573	Interest	Monthly	25-04-2019	1,39,13,080
23	INE881J08631	Interest	Monthly	25-04-2019	94,43,510
24	INE881J08433	Interest	Yearly	28-04-2019	10,02,740
25	INE881J08227	Interest & Principal	Yearly	29-04-2019	27,23,83,562
26	INE881J08219	Interest	Yearly	07-05-2019	2,34,00,000
27	INE881J08243	Interest & Principal	Yearly	24-05-2019	16,34,30,137
28	INE881J08441	Interest	Yearly	25-05-2019	2,15,00,000
29	INE881J08458	Interest	Yearly	26-05-2019	35,87,500
30	INE881J07EQ1	Interest	Yearly	26-05-2019	1,89,00,000
31	INE881J08268	Interest & Principal	Yearly	29-05-2019	15,81,82,192
32	INE881J07ER9	Interest	Yearly	31-05-2019	93,20,000
33	INE881J07DG4	Interest	Yearly	13-06-2019	1,09,20,000
34	INE881J07DH2	Interest	Yearly	20-06-2019	1,09,00,000
35	INE881J07ES7	Interest	Yearly	22-06-2019	1,84,60,000
36	INE881J08565	Interest	Yearly	23-06-2019	4,05,00,000
37	INE881J08011	Interest	Half Yearly	23-06-2019	4,98,63,014
38	INE881J08235	Interest	Yearly	29-06-2019	1,08,50,000
39	INE881J07FC8	Interest & Principal	Yearly	29-06-2019	84,39,96,097
40	INE881J07FB0	Interest & Principal	On Maturity	29-06-2019	12,20,63,050

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Sr no	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment	Amount (Rs.)
41	INE881J08664	Interest	Yearly	03-07-2019	5,12,50,000
42	INE881J08318	Interest	Yearly	13-08-2019	16,12,50,000
43	INE881J08300	Interest	Yearly	13-08-2019	5,37,50,000
44	INE881J08326	Interest	Yearly	20-08-2019	1,05,00,000
45	INE881J08466	Interest	Yearly	24-08-2019	2,85,00,000
46	INE881J07ET5	Interest	Yearly	15-09-2019	1,99,75,000
47	INE881J08284	Interest	Half Yearly	16-09-2019	27,72,603
48	INE881J08037	Interest	Half Yearly	19-09-2019	1,27,50,000
49	INE881J08342	Interest	Yearly	24-09-2019	1,24,80,000
50	INE881J08334	Interest	Yearly	24-09-2019	2,43,08,000
51	INE881J08359	Interest	Yearly	24-09-2019	52,50,000
52	INE881J08250	Interest	Yearly	27-09-2019	1,76,00,000
53	INE881J08045	Interest	Half Yearly	30-09-2019	3,72,50,000

(e) Debenture Redemption Reserve: Rs 60,561 Lakhs as on March 31, 2019

(f) Net Worth: Rs 2,84,870 Lakhs

(g) Net Profit after tax: Rs. 30,638 Lakhs

(h) Earnings per share: Rs. 51.35

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

**For Srei Equipment Finance Limited**

**Samir Kumar Kejriwal**  
Authorized Signatory

**Manoj Kumar Beriwal**  
Chief Financial Officer



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