



SEFL\SECT\AA\19-20\29

August 14, 2019

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121

Dear Sir,

**Sub: Intimation of Closure of Trading Window**

In view of the proposed Public Issue by Srei Equipment Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each ("Secured NCDs") for an amount of Rs. 1,000 Million ("Base Issue Size") with an option to retain oversubscription upto Rs. 4,000 Million, aggregating upto Rs. 5,000 Million ("Tranche 1 Issue Limit") ("Tranche 1 Issue") which is within the shelf limit of Rs.14,000 million and is being offered by way of this Tranche 1 prospectus which should read together with the Shelf Prospectus dated August 09, 2019, the trading window, in accordance with the Company's Code of Conduct for Prohibition of Insider Trading (SEFL Insider Code), framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, shall be closed for dealing in the securities of the Company for all the Insiders (including Directors and designated employees as per SEFL Insider Code) and their immediate relatives, from today i.e. Wednesday, 14th August, 2019 till completion of 48 hours from the date of opening of Issue, i.e. Wednesday, 21st August, 2019. The date of opening of the Issue is Monday, 19th August, 2019.

The trading window shall re-open on Thursday, 22nd August, 2019.

This is for your information and record.

Thanking you.

Yours faithfully,  
For Srei Equipment Finance Limited

**Ritu Bhojak**  
Company Secretary  
FCS 8532

Cc: The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

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Email: sefpl@srei.com Website: www.sreiequipment.com

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