



SEFL/HO/TRS/2019-20/1041

October 14, 2019

To

The Secretary,

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai – 400 001

Fax: 022-2272 3121, 022-2272 2037, 2272 2039, 2272 2041

E:mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/I, G Block,

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051; Fax: 022-2659, 8237/38: 2659 8347/48

Dear Sir,

Sub: Statement of Debt securities issued under Private Placement

Please find enclosed a statement containing data pursuant to Clause 3.1.2 of SEBI circular dated June 30, 2017 relating to Specifications related in International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Thanking you,

Yours faithfully,

For Srei Equipment Finance Limited

Samir Kejriwal

Senior Vice President

Encl: as above

Cc: The Secretary

Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers, 17th Floor, Dalal Street

Mumbai – 400 001: Fax: (022) 2272 3199/2272 2072

National Securities Depository Limited

Trade World, A Wing, 4th Floor, Kamala Mills Compound

Senapati Bapat Marg, Lower Parel, Mumbai – 400 013: Fax: (022) 2497-2993/2497-6351

Srei Equipment Finance Limited

CIN No.U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091

Tel.: +91.33.6639 4700 / 6602 2000, Fax: +91.33.6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefpl@srei.com Website: www.srei.com

Registered Office : 'Vishwakarma'

Private placement of NCDs outstanding as on 30th September 2019

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipement Finance Limited	INE881J07EX7	18-01-2018	18-01-2028	9.00	Yearly	Rs. 10 cr as base issue with an addition Rs. 10 cr as Green Shoe Option	10.00	10.00
Srei Equipement Finance Limited	INE881J07DG4	13-06-2014	13-06-2024	10.92	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07EY5	14-03-2018	14-03-2023	8.30	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J07FV8	30-01-2019	30-01-2024	10.50	Yearly	N.A	300.00	300.00
Srei Equipement Finance Limited	INE881J07FA2	04-04-2018	04-04-2023	8.30	Yearly	N.A	14.00	14.00
Srei Equipement Finance Limited	INE881J07EV1	16-10-2017	16-10-2020	9.25	Yearly	N.A	150.00	150.00
Srei Equipement Finance Limited	INE881J07EZ2	26-03-2018	26-03-2025	9.00	Yearly	N.A	16.50	16.50
Srei Equipement Finance Limited	INE881J07EB3	20-12-2016	20-12-2026	9.00	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07DH2	20-06-2014	20-06-2024	10.90	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07ER9	31-05-2017	31-05-2024	9.32	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07EQ1	26-05-2017	26-05-2024	9.45	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J07EW9	28-12-2017	28-12-2020	8.80	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J07DZ4	06-10-2016	06-10-2021	9.95	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J07EA5	02-12-2016	02-12-2023	9.00	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J07ES7	22-06-2017	22-06-2024	9.23	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J07ET5	15-09-2017	15-09-2024	8.50	Yearly	N.A	23.50	23.50
Srei Equipement Finance Limited	INE881J07EU3	03-10-2017	03-10-2024	8.99%	Yearly	N.A	6.00	6.00



Private placement of Unsecured Subordinated NCDs (Tier II NCDs) outstanding as on 30th September 2019

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipement Finance Limited	INE881J08466	24-08-2016	24-08-2026	9.50	Yearly	N.A	30.00	30.00
Srei Equipement Finance Limited	INE881J08532	09-03-2017	09-06-2022	10.18	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08318	13-08-2015	13-08-2025	10.75	Yearly	N.A	150.00	150.00
Srei Equipement Finance Limited	INE881J08342	24-09-2015	24-04-2023	10.40	Yearly	N.A	12.00	12.00
Srei Equipement Finance Limited	INE881J08219	07-05-2013	07-05-2023	11.25	Yearly	N.A	20.80	20.80
Srei Equipement Finance Limited	INE881J08045	31-03-2010	31-03-2020	10.00	Half Yearly	N.A	74.50	74.50
Srei Equipement Finance Limited	INE881J08391	05-02-2016	05-02-2026	10.60	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08458	26-05-2016	26-05-2026	10.25	Yearly	N.A	3.50	3.50
Srei Equipement Finance Limited	INE881J08417	29-03-2016	29-03-2023	10.70	Yearly	N.A	2.00	2.00
Srei Equipement Finance Limited	INE881J08037	19-03-2010	19-03-2020	10.00	Half Yearly	N.A	25.50	25.50
Srei Equipement Finance Limited	INE881J08276	20-12-2013	20-12-2020	11.10	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J08292	31-03-2015	30-06-2020	11.00	Yearly	N.A	36.00	36.00
Srei Equipement Finance Limited	INE881J08425	31-03-2016	31-03-2026	10.00	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J08334	24-09-2015	24-04-2021	10.30	Yearly	N.A	23.60	23.60
Srei Equipement Finance Limited	INE881J08250	27-09-2013	27-09-2020	11.00	Yearly	N.A	16.00	16.00
Srei Equipement Finance Limited	INE881J08383	01-02-2016	01-05-2021	10.15	Yearly	N.A	7.00	7.00
Srei Equipement Finance Limited	INE881J08482	07-10-2016	07-10-2026	10.75	Yearly	N.A	40.00	40.00
Srei Equipement Finance Limited	INE881J08284	16-03-2015	16-03-2025	11.00	Half Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08441	25-05-2016	25-05-2026	10.75	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J08490	25-10-2016	25-04-2024	9.80	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08557	30-03-2017	30-03-2027	10.25	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08367	11-01-2016	11-01-2026	10.60	Yearly	N.A	15.00	15.00
Srei Equipement Finance Limited	INE881J08409	18-03-2016	18-03-2026	10.70	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08169	17-12-2012	17-12-2022	11.50	Yearly	N.A	17.00	17.00
Srei Equipement Finance Limited	INE881J08664	03-07-2018	03-05-2024	10.25	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08540	10-03-2017	10-03-2024	10.20	Yearly	N.A	75.00	75.00
Srei Equipement Finance Limited	INE881J08474	04-10-2016	04-10-2026	10.75	Yearly	N.A	15.00	15.00
Srei Equipement Finance Limited	INE881J08300	13-08-2015	13-08-2022	10.75	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08177	24-01-2013	24-01-2023	11.25	Yearly	N.A	9.00	9.00
Srei Equipement Finance Limited	INE881J08565	23-06-2017	23-06-2027	9.00	Yearly	N.A	45.00	45.00
Srei Equipement Finance Limited	INE881J08524	01-03-2017	01-06-2024	10.40	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08011	23-12-2009	23-12-2019	10.00	Half Yearly	N.A	100.00	100.00
Srei Equipement Finance Limited	INE881J08516	04-11-2016	04-11-2026	9.85	Yearly	N.A	10.00	10.00



Srei Equipement Finance Limited	INE881J08235	29-06-2013	29-06-2020	10.85	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J08326	20-08-2015	20-08-2025	10.50	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J08672	10-10-2018	10-10-2028	10.25	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08375	20-01-2016	20-01-2026	10.60	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08359	24-09-2015	24-09-2025	10.50	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08433	28-04-2016	28-04-2020	10.00	Yearly	N.A	1.00	1.00
Srei Equipement Finance Limited	INE881J08508	28-10-2016	28-04-2020	9.95	Yearly	N.A	1.00	1.00



Private placement of Perpetual Debt Instruments outstanding as on 30th September 2019

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipement Finance Limited	INE881J08680	13-12-2018	13-12-2050	11.00	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India Step up Coupon Rate: Step up of 1% once during the life time of the instruments after 10 years from the deemed date of allotment if 'Call' option is not exercised by the Company.	100.00	100.00
Srei Equipement Finance Limited	INE881J08136	30-12-2011	30-12-2050	12.50	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India	37.50	37.50

