



SEFL:HO:TRS:2019-20: 1173
November 9, 2019

To
The Secretary
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400501
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details:

Sr.No.	Particulars	Details
1	Credit Rating and change in Credit Rating (if any)	Annexure
2	Asset cover available, in case of non-convertible debt securites	Not Applicable
3	Debt-equity ratio	6.92
4	Previous due date for the payment of interest/dividend for nonconvertible redeemable preference shares/repayment of principal of on-convertible preference shares/non convertible debt securities and whether the same has been paid or not	Annexure
5	Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	Annexure
6	Debt service coverage ratio	Not Applicable
7	Interest service coverage ratio	Not Applicable
8	Outstanding redeemable preference shares (quantity and value)	NIL
9	Capital redemption reserve/debenture redemption reserve	Rs.56,594 Lakhs
10	Net Worth	Rs.2,94,597 Lakhs
11	Net profit after Tax	Rs. 8,450 Lakhs
12	Earnings Per Share (Rs.)	Rs. 14.16

This is for your information and record.

Yours faithfully,
For Srei Equipment Finance Limited


Samir Kumar Kejriwal
Authorised Signatory


Manoj Kumar Beriwal
Chief Financial Officer

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091
Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)
Email: sefpl@srei.com Website: www.sreiequipment.com
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata-700046



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2019

- (a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and Acuite (erstwhile SMERA) as follows:

S. No.	Particulars	September 30, 2019			March 31, 2019		
		CARE	Brickwork	Acuite (erstwhile SMERA)	CARE	Brickwork	Acuite (erstwhile SMERA)
i)	Secured Redeemable NCDs	CARE A+	BWR A+	Acuite AA-	CARE AA	BWR AA+	Acuite AA+
ii)	Unsecured Subordinate Redeemable NCDs	CARE A	BWR A+	Acuite AA-	CARE AA-	BWR AA+	Acuite AA+
iii)	Unsecured Redeemable NCDs	-	BWR A+	Acuite AA-	-	BWR AA+	Acuite AA+
iv)	Perpetual Debentures Bonds	CARE A-	BWR BBB+	-	CARE A+	BWR AA-	-

- (b) Debt-Equity ratio: 6.92

- (c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from Apr 1 2019 to Sep 30, 2019:

S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Actual Date of Payment
1	INE881J07EC1	Interest	02-04-2019	02-04-2019
2	INE881J07EH0	Interest	02-04-2019	02-04-2019
3	INE881J07EM0	Interest	02-04-2019	02-04-2019
4	INE881J07EN8	Interest	02-04-2019	02-04-2019
5	INE881J08581	Interest	02-04-2019	02-04-2019
6	INE881J08615	Interest	02-04-2019	02-04-2019
7	INE881J08649	Interest	02-04-2019	02-04-2019
8	INE881J07DV3	Interest	02-04-2019	02-04-2019
9	INE881J07DW1	Interest	02-04-2019	02-04-2019
10	INE881J07DX9	Interest	02-04-2019	02-04-2019
11	INE881J07FA2	Interest	04-04-2019	04-04-2019
12	INE881J07EF4	Interest	08-04-2019	08-04-2019
13	INE881J07EG2	Interest	08-04-2019	08-04-2019
14	INE881J07EK4	Interest	08-04-2019	08-04-2019
15	INE881J07EL2	Interest	08-04-2019	08-04-2019
16	INE881J07FD6	Interest	15-04-2019	15-04-2019
17	INE881J07FG9	Interest	15-04-2019	15-04-2019
18	INE881J07FJ3	Interest	15-04-2019	15-04-2019
19	INE881J07FO3	Interest	15-04-2019	15-04-2019
20	INE881J07FR6	Interest	15-04-2019	15-04-2019
21	INE881J08573	Interest	25-04-2019	25-04-2019
22	INE881J08607	Interest	25-04-2019	25-04-2019

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S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Actual Date of Payment
23	INE881J08631	Interest	25-04-2019	25-04-2019
24	INE881J08433	Interest	29-04-2019	29-04-2019
25	INE881J08227	Interest & Principal	29-04-2019	29-04-2019
26	INE881J07DV3	Interest	02-05-2019	02-05-2019
27	INE881J07EF4	Interest	07-05-2019	07-05-2019
28	INE881J07EG2	Interest	07-05-2019	07-05-2019
29	INE881J07EK4	Interest	07-05-2019	07-05-2019
30	INE881J07EL2	Interest	07-05-2019	07-05-2019
31	INE881J08219	Interest	07-05-2019	07-05-2019
32	INE881J07FD6	Interest	15-05-2019	15-05-2019
33	INE881J07FG9	Interest	15-05-2019	15-05-2019
34	INE881J07FJ3	Interest	15-05-2019	15-05-2019
35	INE881J07FO3	Interest	15-05-2019	15-05-2019
36	INE881J07FR6	Interest	15-05-2019	15-05-2019
37	INE881J08243	Interest & Principal	24-05-2019	24-05-2019
38	INE881J08441	Interest	27-05-2019	27-05-2019
39	INE881J08573	Interest	27-05-2019	27-05-2019
40	INE881J08607	Interest	27-05-2019	27-05-2019
41	INE881J08631	Interest	27-05-2019	27-05-2019
42	INE881J07EQ1	Interest	27-05-2019	27-05-2019
43	INE881J08458	Interest	27-05-2019	27-05-2019
44	INE881J08268	Interest & Principal	29-05-2019	29-05-2019
45	INE881J07ER9	Interest	31-05-2019	31-05-2019
46	INE881J07DV3	Interest	01-06-2019	01-06-2019
47	INE881J07EF4	Interest	07-06-2019	07-06-2019
48	INE881J07EG2	Interest	07-06-2019	07-06-2019
49	INE881J07EK4	Interest	07-06-2019	07-06-2019
50	INE881J07EL2	Interest	07-06-2019	07-06-2019
51	INE881J07DG4	Interest	13-06-2019	13-06-2019
52	INE881J07FD6	Interest	15-06-2019	15-06-2019
53	INE881J07FG9	Interest	15-06-2019	15-06-2019
54	INE881J07FJ3	Interest	15-06-2019	15-06-2019
55	INE881J07FO3	Interest	15-06-2019	15-06-2019
56	INE881J07FR6	Interest	15-06-2019	15-06-2019
57	INE881J07DH2	Interest	20-06-2019	20-06-2019
58	INE881J07ES7	Interest	24-06-2019	24-06-2019
59	INE881J08011	Interest	24-06-2019	24-06-2019
60	INE881J08565	Interest	24-06-2019	24-06-2019
61	INE881J08573	Interest	25-06-2019	25-06-2019
62	INE881J08607	Interest	25-06-2019	25-06-2019
63	INE881J08631	Interest	25-06-2019	25-06-2019
64	INE881J07FB0	Interest & Principal	29-06-2019	29-06-2019
65	INE881J07FC8	Interest & Principal	29-06-2019	29-06-2019
66	INE881J08235	Interest	29-06-2019	29-06-2019

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S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Actual Date of Payment
67	INE881J07DV3	Interest	01-07-2019	01-07-2019
68	INE881J08664	Interest	03-07-2019	03-07-2019
69	INE881J07EF4	Interest	08-07-2019	08-07-2019
70	INE881J07EG2	Interest	08-07-2019	08-07-2019
71	INE881J07EK4	Interest	08-07-2019	08-07-2019
72	INE881J07EL2	Interest	08-07-2019	08-07-2019
73	INE881J07FD6	Interest	15-07-2019	15-07-2019
74	INE881J07FG9	Interest	15-07-2019	15-07-2019
75	INE881J07FJ3	Interest	15-07-2019	15-07-2019
76	INE881J07FO3	Interest	15-07-2019	15-07-2019
77	INE881J07FR6	Interest	15-07-2019	15-07-2019
78	INE881J08573	Interest	25-07-2019	25-07-2019
79	INE881J08607	Interest	25-07-2019	25-07-2019
80	INE881J08631	Interest	25-07-2019	25-07-2019
81	INE881J07DV3	Interest	01-08-2019	01-08-2019
82	INE881J07EF4	Interest	07-08-2019	07-08-2019
83	INE881J07EG2	Interest	07-08-2019	07-08-2019
84	INE881J07EK4	Interest	07-08-2019	07-08-2019
85	INE881J07EL2	Interest	07-08-2019	07-08-2019
86	INE881J08300	Interest	13-08-2019	13-08-2019
87	INE881J08318	Interest	13-08-2019	13-08-2019
88	INE881J07FD6	Interest	16-08-2019	16-08-2019
89	INE881J07FG9	Interest	16-08-2019	16-08-2019
90	INE881J07FJ3	Interest	16-08-2019	16-08-2019
91	INE881J07FO3	Interest	16-08-2019	16-08-2019
92	INE881J07FR6	Interest	16-08-2019	16-08-2019
93	INE881J08326	Interest	20-08-2019	20-08-2019
94	INE881J08466	Interest	26-08-2019	26-08-2019
95	INE881J08573	Interest	26-08-2019	26-08-2019
96	INE881J08607	Interest	26-08-2019	26-08-2019
97	INE881J08631	Interest	26-08-2019	26-08-2019
98	INE881J07DV3	Interest	03-09-2019	03-09-2019
99	INE881J07EF4	Interest	07-09-2019	07-09-2019
100	INE881J07EG2	Interest	07-09-2019	07-09-2019
101	INE881J07EK4	Interest	07-09-2019	07-09-2019
102	INE881J07EL2	Interest	07-09-2019	07-09-2019
103	INE881J07ET5	Interest	16-09-2019	16-09-2019
104	INE881J07FD6	Interest	16-09-2019	16-09-2019
105	INE881J07FG9	Interest	16-09-2019	16-09-2019
106	INE881J07FJ3	Interest	16-09-2019	16-09-2019
107	INE881J07FO3	Interest	16-09-2019	16-09-2019
108	INE881J07FR6	Interest	16-09-2019	16-09-2019
109	INE881J08284	Interest	16-09-2019	16-09-2019
110	INE881J08037	Interest	19-09-2019	19-09-2019

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S. No.	ISIN	Type of Payment (Interest / Principal)	Due Date	Actual Date of Payment
111	INE881J08334	Interest	24-09-2019	24-09-2019
112	INE881J08342	Interest	24-09-2019	24-09-2019
113	INE881J08359	Interest	24-09-2019	24-09-2019
114	INE881J08573	Interest	25-09-2019	25-09-2019
115	INE881J08607	Interest	25-09-2019	25-09-2019
116	INE881J08631	Interest	25-09-2019	25-09-2019
117	INE881J08250	Interest	27-09-2019	27-09-2019
118	INE881J08045	Interest	30-09-2019	30-09-2019

- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from Oct 1, 2019 to Mar 31, 2020:

S. No.	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment	Amount (Rs.)
1	INE881J07DV3	Interest	Monthly	01-10-2019	640,209
2	INE881J07EU3	Interest	Annual	03-10-2019	5,394,000
3	INE881J08474	Interest	Annual	04-10-2019	16,125,000
4	INE881J07DZ4	Interest	Annual	06-10-2019	4,975,000
5	INE881J07EF4	Interest	Monthly	07-10-2019	31,382
6	INE881J07EG2	Interest	Monthly	07-10-2019	1,165,626
7	INE881J07EK4	Interest	Monthly	07-10-2019	3,797,747
8	INE881J07EL2	Interest	Monthly	07-10-2019	3,667,595
9	INE881J08482	Interest	Annual	07-10-2019	43,000,000
10	INE881J08672	Interest	Annual	10-10-2019	5,125,000
11	INE881J07FD6	Interest	Monthly	15-10-2019	1,625,796
12	INE881J07FG9	Interest	Monthly	15-10-2019	2,100,282
13	INE881J07FJ3	Interest	Monthly	15-10-2019	1,758,392
14	INE881J07FO3	Interest	Monthly	15-10-2019	1,474,448
15	INE881J07FR6	Interest	Monthly	15-10-2019	2,162,755
16	INE881J07EV1	Interest	Annual	16-10-2019	138,750,000
17	INE881J08490	Interest	Annual	25-10-2019	49,000,000
18	INE881J08573	Interest	Monthly	25-10-2019	13,463,458
19	INE881J08607	Interest	Monthly	25-10-2019	723,030
20	INE881J08631	Interest	Monthly	25-10-2019	9,138,498
21	INE881J08508	Interest	Annual	28-10-2019	995,000
22	INE881J08516	Interest	Annual	04-11-2019	9,850,000
23	INE881J07EA5	Interest	Annual	02-12-2019	4,500,000
24	INE881J08680	Interest	Annual	13-12-2019	110,000,000
25	INE881J08169	Interest	Annual	17-12-2019	19,550,000
26	INE881J07EB3	Interest	Annual	20-12-2019	9,000,000
27	INE881J08276	Interest	Annual	20-12-2019	11,100,000
28	INE881J08011	Interest & Principal	Half Yearly	23-12-2019	1,050,136,986

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S. No.	ISIN	Type (Principal/Interest)	Frequency	Due Date of Payment	Amount (Rs.)
29	INE881J07EW9	Interest	Annual	28-12-2019	4,400,000
30	INE881J08136	Interest	Annual	30-12-2019	46,875,000
31	INE881J08367	Interest	Annual	11-01-2020	15,900,000
32	INE881J07EC1	Interest & Principal	Annual	17-01-2020	854,803,344
33	INE881J07EF4	Interest & Principal	Monthly	17-01-2020	4,300,432
34	INE881J07EG2	Interest & Principal	Monthly	17-01-2020	155,889,480
35	INE881J07EH0	Interest & Principal	Annual	17-01-2020	410,577,317
36	INE881J07EI8	Interest & Principal	Cumulative	17-01-2020	1,370,250
37	INE881J07EJ6	Interest & Principal	Cumulative	17-01-2020	260,631,730
38	INE881J07EX7	Interest	Annual	18-01-2020	8,975,410
39	INE881J08375	Interest	Annual	20-01-2020	5,300,000
40	INE881J08177	Interest	Annual	24-01-2020	10,125,000
41	INE881J07FV8	Interest	Annual	30-01-2020	314,139,344
42	INE881J08383	Interest	Annual	01-02-2020	7,105,000
43	INE881J08391	Interest	Annual	05-02-2020	5,300,000
44	INE881J07FM7	Interest & Principal	Cumulative	28-02-2020	115,451,391
45	INE881J07FN5	Interest & Principal	Annual	28-02-2020	220,495,741
46	INE881J08524	Interest	Annual	01-03-2020	5,200,000
47	INE881J08532	Interest	Annual	09-03-2020	5,090,000
48	INE881J08540	Interest	Annual	10-03-2020	76,500,000
49	INE881J07EY5	Interest	Annual	14-03-2020	4,150,000
50	INE881J08284	Interest	Half Yearly	16-03-2020	2,734,973
51	INE881J08409	Interest	Annual	18-03-2020	5,350,000
52	INE881J08037	Interest & Principal	Half Yearly	19-03-2020	267,750,000
53	INE881J07EZ2	Interest	Annual	26-03-2020	14,850,000
54	INE881J08417	Interest	Annual	29-03-2020	2,140,000
55	INE881J08557	Interest	Annual	30-03-2020	51,250,000
56	INE881J07FE4	Interest	Annual	31-03-2020	55,404,076
57	INE881J07FH7	Interest	Annual	31-03-2020	105,061,275
58	INE881J07FK1	Interest	Annual	31-03-2020	128,578,944
59	INE881J07FP0	Interest	Annual	31-03-2020	47,548,578
60	INE881J07FS4	Interest	Annual	31-03-2020	37,321,345
61	INE881J08045	Interest & Principal	Half Yearly	31-03-2020	782,250,000
62	INE881J08292	Interest	Annual	31-03-2020	39,600,000
63	INE881J08425	Interest	Annual	31-03-2020	20,000,000
64	INE881J08698	Interest	Annual	31-03-2020	15,671,328

(e) Debenture Redemption Reserve: Rs. 56,594 Lakhs as on September 30, 2019

(f) Net Worth: Rs. 2,94,597 Lakhs



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(g) Net Profit after tax: Rs. 8,450 Lakhs

(h) Earnings per share: Rs. 14.16

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorized Signatory



Manoj Kumar Beriwal
Chief Financial Officer

Srei Equipment Finance Limited

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