



SEFL:HO:TRS:2019-20: 1131

November 09, 2019

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

**Sub: Disclosure under Regulation 54(2) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulations 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed Secured Non-Convertible Debentures issued by the Company and outstanding as on 30th September, 2019 are secured to the extent of 100% (Hundred percent) by exclusive charge on receivables/ assets and charge/ mortgage of immovable property, wherever applicable.

This is for your information and record.

Thanking you,

Yours faithfully,
For Srei Equipment Finance Limited

Samir Kumar Kejriwal
Authorised Signatory

Srei Equipment Finance Limited

CIN No.U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091

Tel.: +91.33.6639 4700 / 6602 2000, Fax: +91.33.6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefpl@srei.com Website: www.srei.com

Registered Office : 'Vishwakarma'