



SEFL:HO:TRS:2019-20:1181

November 11, 2019

To,  
The Secretary  
**BSE LIMITED**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400501  
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

**Sub: Disclosure under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulations 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ( " SEBI Listing Regulations " ), please find enclosed herewith the Certificates signed by Debenture Trustees that they have taken note of the contents of Regulation 52(4) of the SEBI Listing Regulations.  
This is for your information and record.

Thanking you,

Yours faithfully,  
**For Srei Equipment Finance Limited**

**Samir Kumar Kejriwal**  
**Authorised Signatory**

## **Srei Equipment Finance Limited**

CIN No.U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091  
Tel.: +91.33.6639 4700 / 6602 2000, Fax: +91.33.6602 2200 / 2600 / 18002667734 (Toll Free)  
Email: [sefpl@srei.com](mailto:sefpl@srei.com) Websie: [www.srei.com](http://www.srei.com)  
Registered Office : 'Vishwakarma'

CTL/DEB/19-20/Noting Certificate/6010

November 11, 2019

To Whomsoever It May Concern,

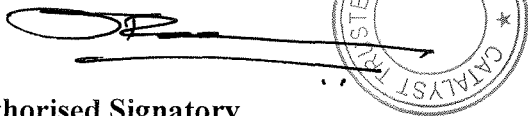
**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Equipment Finance Limited** for the Half year ended September 30, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory





ATSL/CO/2019-20/5812  
November 9, 2019

**SREI Equipment Finance Limited**  
Y-10, Block - EP,  
Sector - V, Saltlake City,  
Kolkata - 700 091

Kind Attn.: Mr. Samir Kejriwal

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Equipment Finance Limited ("Company") and listed on the BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 9, 2019 for the half year ended September 30, 2019 alongwith the relevant/ necessary supporting (enclosed herewith) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**

  
**Makarand Kulkarni**  
Deputy General Manager



**AXIS TRUSTEE SERVICES LTD.**

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai - 400 028

Tel. No.: 022 6230 0451 • Website: www.axistrustee.com

Ref. No. 9182/ITSL/ OPR/LDPL/2019-20  
November 9, 2019

To,  
**SREI Equipment Finance Limited**  
Plot No Y-10, Block EP, Sector V  
Salt Lake City, Kolkata 700 091

Dear Sir/Madam,


**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by SREI Equipment Finance Limited, for the half year ended September 30th, 2019.**

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by SREI Equipment Finance Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,  
IDBI Trusteeship Services Limited

  
Authorized Signatory

Encl. As above