



October 25, 2017

The Secretary  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Fax: 022-2272 3121, 022-2272 2037, 2272  
2039, 2272 2041  
E mail: corp.relations@bseindia.com  
debt.listing@bseindia.com

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G  
Block  
Bandra - Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
Fax: 022 - 2659 8237/38, 6641 8125/26  
E mail: debtlist@nse.co.in

Dear Sir,

**Sub: Submission of Audited Financial Results under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company at its meeting held on Wednesday, 25th October, 2017 has approved the Audited Financial Results for the Half year ended on September 30, 2017.

In this connection, we are enclosing herewith the following documents:

- i) Audited Financial Results for the Half year ended September 30, 2017 alongwith Statement prescribed under Regulation 52(4) of the Listing Regulations;
- ii) Audit Report with an unmodified opinion on Audited Financial Results provided by Messrs Deloitte Haskins & Sells, Chartered Accountants, Statutory Auditors of the Company; and
- iii) Certificate signed by the Debenture Trustees under Regulation 52(5) of the Listing Regulations.

Kindly acknowledge the receipt of the same.

Yours faithfully,  
**For Srei Equipment Finance Limited**

  
**Naresh Mathur**  
**Company Secretary & Compliance Officer**

Encl.: as above

**Srei Equipment Finance Limited**

CIN U70101WB2006PLC109898

**Head Office:** Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091

**Tel:** +91 33 6639 4700 **Fax:** +91 33 6602 2600

**Email:** [sefpl@srei.com](mailto:sefpl@srei.com) **Website:** [www.srei.com](http://www.srei.com)

**Registered Office:** 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

**Corporate Office:** Room no 12 & 13, 2nd Floor, 6A, Kiran Shankar Roy Road, Kolkata - 700 001 A **SREI** Ventur

SREI EQUIPMENT FINANCE LIMITED  
 Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046, Website: www.srei.com  
 CIN: U70101WB2006PLC109898  
 AUDITED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2017

Sl. No	Particulars	(Rupees in Lakhs)		
		Six Months Ended		Year Ended
		30-September-17	30-September-16	31-March-17
1	Total Income from Operations	1,49,656	1,22,953	2,49,333
2	Net Profit for the period/year (before Tax, Exceptional and/or Extraordinary Items )	16,425	9,667	21,642
3	Net Profit for the period/year before tax (after Exceptional and/or Extraordinary Items )	16,425	9,667	21,642
4	Net Profit for the period/year after tax (after Exceptional and/or Extraordinary Items )	10,951	6,883	14,884
5	Total Comprehensive Income for the period/year [Comprising Profit for the period/year (after tax) and Other Comprehensive Income (after tax)]	10,951	6,883	14,884
6	Paid up Equity Share Capital	5,966	5,966	5,966
7	Reserves (excluding Revaluation Reserve)	2,57,084	2,37,692	2,46,074
8	Net Worth	2,56,869	2,38,906	2,46,228
9	Outstanding Debt	16,48,407	11,76,790	12,93,184
10	Debt Equity Ratio	6.42	4.93	5.25
11	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
	- Basic	18.36*	11.54*	24.95
	- Diluted	18.36*	11.54*	24.95
12	Debenture Redemption Reserve	58,600	60,156	58,600

\* Not Annualised

Notes:

- In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has published Audited Financial Results for the six months ended 30th September, 2017. The above audited financial results were reviewed by the Audit Committee at its meeting held on 25th October, 2017 and approved by the Board of Directors at its meeting held on the same date.
- The above is an extract of the detailed financial results for the six months ended filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full financial results for six months ended are available on the websites of the Bombay Stock Exchange and National Stock Exchange and the website of the Company (www.srei.com).
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange and National Stock Exchange and can be accessed on www.bseindia.com and www.nseindia.com respectively
- Previous period/year figures have been regrouped/rearranged, wherever considered necessary, to conform to the classification/disclosure adopted in the current period.

For and on behalf of the Board of Directors



Hemant Kanoria  
Chairman and Managing Director

Place : Kolkata  
Date : 25th October, 2017



*(Handwritten mark)*

Statement of Profit and Loss for the six months ended 30th September, 2017

Particulars	Six Months Ended		Year Ended
	30 September 2017 Audited	30 September 2016 Audited	31 March 2017 Audited
(1) INCOME			
(a) Revenue from operations	1,49,656	1,22,953	2,49,333
(b) Other income	397	34	200
<b>Total Income</b>	<b>1,50,053</b>	<b>1,22,987</b>	<b>2,49,533</b>
(2) EXPENDITURE			
(a) Finance costs	72,892	66,270	1,33,240
(b) Employee benefits expense	7,873	7,258	15,479
(c) Depreciation, amortization and Impairment expenses	25,615	16,852	35,929
(d) Other expenses	10,626	8,471	17,970
<b>Total</b>	<b>1,17,006</b>	<b>98,851</b>	<b>2,02,618</b>
(3) PROFIT BEFORE BAD DEBTS WRITTEN OFF, PROVISIONS, CONTINGENCIES AND TAX	33,047	24,136	46,915
(a) Bad debts written off, provisions and contingencies	16,622	14,469	25,273
(4) PROFIT BEFORE TAX	16,425	9,667	21,642
(5) Tax expense :			
(a) Current tax	3,423	2,080	4,599
(b) MAT Credit Entitlement	(3,423)	-	(4,599)
(c) Deferred tax	5,474	704	6,758
<b>Net Tax Expense</b>	<b>5,474</b>	<b>2,784</b>	<b>6,758</b>
(6) PROFIT AFTER TAX	10,951	6,883	14,884
(7) Earnings per share (basic and diluted) (Rs.)	18.36*	11.54*	24.95
[Face Value of Equity Shares of Rs. 10/- each]			

\* Not Annualised

- Notes:**
- (a) In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has published audited financial statements for the Six Months ended 30th September, 2017. The above audited financial statements were reviewed by the Audit Committee at its meeting held on 25th October, 2017 and approved by the Board of Directors at its meeting held on the same date.
- (b) The Company has Identified 'Asset Finance' as its single primary reportable segment and hence no further disclosure is considered necessary under Accounting Standard (AS 17) 'Segment Reporting'.
- (c) Previous period/year figures have been regrouped/rearranged, wherever considered necessary, to conform to the classification/disclosure adopted in the current period.

For and on behalf of the Board of Directors

Place : Kolkata  
 Date: 25th October, 2017



  
**Hemant Kanoria**  
 Chairman and Managing Director

Balance Sheet as at 30th September, 2017

(Rupees in lakhs)

Particulars	As at 30 September 2017 (Audited)	As at 31 March 2017 (Audited)	
<b>I EQUITY AND LIABILITIES</b>			
(1) Shareholders' funds			
(a) Share capital	5,966	5,966	
(b) Reserves and surplus	2,57,084	2,46,074	2,52,040
(2) Non-current liabilities			
(a) Long-term borrowings	4,90,232	4,23,259	
(b) Deferred tax liabilities (Net)	29,248	23,774	
(c) Other long term liabilities	37,969	17,652	
(d) Long-term provisions	5,212	4,831	4,69,516
(3) Current liabilities			
(a) Short-term borrowings	9,83,266	7,53,416	
(b) Trade payables			
(i) Due to Micro and Small Enterprises			
(ii) Due to Others	1,71,959	1,02,953	
(c) Other current liabilities			
(i) Current maturities of long term borrowings	1,74,909	1,16,509	
(ii) Other current liabilities	27,632	26,546	
(d) Short-term provisions	2,501	2,040	10,01,464
<b>TOTAL</b>	<b>21,85,978</b>	<b>17,23,020</b>	
<b>II ASSETS</b>			
(1) Non-current assets			
(a) Property Plant and Equipment			
(i) Tangible assets	3,92,151	2,31,306	
(ii) Intangible assets	1,751	2,374	
(b) Non current investments	3,500	7	
(c) Long-term loans and advances			
(i) Financial assets	10,02,180	8,50,646	
(ii) Other long term advances	43,223	15,075	
(d) Other non current assets	28,574	7,610	11,07,018
(2) Current assets			
(a) Current investments	25,000	208	
(b) Trade receivables	7,534	5,579	
(c) Cash and cash equivalents	66,296	36,123	
(d) Short-term loans and advances			
(i) Financial assets	1,92,719	1,88,995	
(ii) Other short term advances	12,799	5,063	
(e) Other current assets			
(i) Current maturities of long term financial assets	4,00,866	3,73,941	
(ii) Other current assets	9,385	6,093	6,16,002
<b>TOTAL</b>	<b>21,85,978</b>	<b>17,23,020</b>	

For and on behalf of the Board of Directors

Place : Kolkata  
 Date: 25th October, 2017



  
 Hemant Kanoria  
 Chairman and Managing Director

**INDEPENDENT AUDITORS' REPORT ON AUDIT OF INTERIM FINANCIAL RESULTS  
TO THE BOARD OF DIRECTORS OF  
SREI EQUIPMENT FINANCE LIMITED**

1. We have audited the accompanying Statements of Financial Results of **Srei Equipment Finance Limited** ("the Company"), for the six months ended 30 September, 2017 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related interim condensed financial statements in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, the Statement
  - (i) is presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;



**Deloitte  
Haskins & Sells**

- (ii) has been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters; and
- (iii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the six months ended 30 September, 2017.

**For DELOITTE HASKINS & SELLS**  
Chartered Accountants  
(Firm's Registration No. 302009E)

  
**Shrenik Baid**  
Partner  
(Membership No. 103884)

Kolkata, 25 October, 2017



**Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2017**

(a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and SMERA as follows:

Sl.	Particulars	September 30, 2017			March 31, 2017		
		CARE	Brickwork	SMERA	CARE	Brickwork	SMERA
i)	Secured Redeemable NCDs	CARE AA- /CARE A1+	BWR AA+	SMERA AA+	CARE AA- /CARE A1+	BWR AA+	SMERA AA+
ii)	Unsecured Subordinated Redeemable NCDs	CARE A+	BWR AA+	SMERA AA+	CARE A+	BWR AA+	SMERA AA+
iii)	Unsecured Redeemable NCDs	-	BWR AA+	SMERA AA+	-	BWR AA+	SMERA AA+
iv)	Perpetual Debt Instruments	CARE A	-	-	CARE A	-	-

(b) Debt-Equity ratio: 6.42

(c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from April 1 2017 to September 30, 2017:

Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
1	INE881J07D08	Interest	03 April 2017	03 April 2017
2	INE881J07DQ3	Interest	03 April 2017	03 April 2017
3	INE881J07DS9	Interest	03 April 2017	03 April 2017
4	INE881J07DT7	Interest	03 April 2017	03 April 2017
5	INE881J07DV3	Interest	03 April 2017	03 April 2017
6	INE881J07DW1	Interest	03 April 2017	03 April 2017
7	INE881J07DX9	Interest	03 April 2017	03 April 2017
8	INE881J07EC1	Interest	03 April 2017	03 April 2017
9	INE881J07EH0	Interest	03 April 2017	03 April 2017
10	INE881J07EM0	Interest	03 April 2017	03 April 2017
11	INE881J07EN8	Interest	03 April 2017	03 April 2017
12	INE881J07EF4	Interest	07 April 2017	07 April 2017
13	INE881J07EG2	Interest	07 April 2017	07 April 2017
14	INE881J07EK4	Interest	07 April 2017	07 April 2017
15	INE881J07EL2	Interest	07 April 2017	07 April 2017

**Srei Equipment Finance Limited**

(Corporate Identification Number: U70101WB2006PLC109898)

Head Office: Plot No. Y - 10, Block - EP, Sector - V, Salt Lake City, Kolkata - 700 091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: [sefpl@srei.com](mailto:sefpl@srei.com) Website: [www.srei.com](http://www.srei.com)

Registered Office: "Viswakarma", 86C Topsia Road (South), Kolkata - 700 046

Corporate Office: Room no. 12 & 13, 2<sup>nd</sup> Floor, 6A, Kiran Shankar Roy Road, Kolkata - 700 001 A SREI Venture





Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
16	INE881J08433	Interest	28 April 2017	28 April 2017
17	INE881J07DQ3	Interest	02 May 2017	02 May 2017
18	INE881J07DS9	Interest	02 May 2017	02 May 2017
19	INE881J07DV3	Interest	02 May 2017	02 May 2017
20	INE881J07EF4	Interest	08 May 2017	08 May 2017
21	INE881J07EG2	Interest	08 May 2017	08 May 2017
22	INE881J07EK4	Interest	08 May 2017	08 May 2017
23	INE881J07EL2	Interest	08 May 2017	08 May 2017
24	INE881J08201	Interest	08 May 2017	08 May 2017
25	INE881J08219	Interest	08 May 2017	08 May 2017
26	INE881J07DY7	Interest	22 May 2017	22 May 2017
27	INE881J08441	Interest	25 May 2017	25 May 2017
28	INE881J08458	Interest	26 May 2017	26 May 2017
29	INE881J07DQ3	Interest	01 June 2017	01 June 2017
30	INE881J07DS9	Interest	01 June 2017	01 June 2017
31	INE881J07DV3	Interest	01 June 2017	01 June 2017
32	INE881J07EF4	Interest	07 June 2017	07 June 2017
33	INE881J07EG2	Interest	07 June 2017	07 June 2017
34	INE881J07EK4	Interest	07 June 2017	07 June 2017
35	INE881J07EL2	Interest	07 June 2017	07 June 2017
36	INE881J07DG4	Interest	13 June 2017	13 June 2017
37	INE881J07DH2	Interest	20 June 2017	20 June 2017
38	INE881J07DI0	Interest	20 June 2017	20 June 2017
39	INE881J07DI0	Principal	20 June 2017	20 June 2017
40	INE881J08011	Interest	23 June 2017	23 June 2017
41	INE881J08227	Interest	29 June 2017	29 June 2017
42	INE881J08235	Interest	29 June 2017	29 June 2017
43	INE881J07DQ3	Interest	01 July 2017	01 July 2017
44	INE881J07DS9	Interest	01 July 2017	01 July 2017
45	INE881J07DV3	Interest	01 July 2017	01 July 2017
46	INE881J07EF4	Interest	07 July 2017	07 July 2017
47	INE881J07EG2	Interest	07 July 2017	07 July 2017
48	INE881J07EK4	Interest	07 July 2017	07 July 2017
49	INE881J07EL2	Interest	07 July 2017	07 July 2017
50	INE881J08243	Interest	24 July 2017	24 July 2017
51	INE881J08144	Interest	31 July 2017	31 July 2017
52	INE881J08144	Principal	31 July 2017	31 July 2017
53	INE881J07DQ3	Interest	01 August 2017	01 August 2017

### Srei Equipment Finance Limited

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Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
54	INE881J07DS9	Interest	01 August 2017	01 August 2017
55	INE881J07DV3	Interest	01 August 2017	01 August 2017
56	INE872A08BH2	Interest	03 August 2017	03 August 2017
57	INE872A08BH2	Principal	03 August 2017	03 August 2017
58	INE881J07EF4	Interest	07 August 2017	07 August 2017
59	INE881J07EG2	Interest	07 August 2017	07 August 2017
60	INE881J07EK4	Interest	07 August 2017	07 August 2017
61	INE881J07EL2	Interest	07 August 2017	07 August 2017
62	INE881J08300	Interest	14 August 2017	14 August 2017
63	INE881J08318	Interest	14 August 2017	14 August 2017
64	INE881J08326	Interest	21 August 2017	21 August 2017
65	INE881J07DY7	Interest	21 August 2017	21 August 2017
66	INE881J08466	Interest	24 August 2017	24 August 2017
67	INE881J07DQ3	Interest	01 September 2017	01 September 2017
68	INE881J07DS9	Interest	01 September 2017	01 September 2017
69	INE881J07DV3	Interest	01 September 2017	01 September 2017
70	INE881J07EF4	Interest	07 September 2017	07 September 2017
71	INE881J07EG2	Interest	07 September 2017	07 September 2017
72	INE881J07EK4	Interest	07 September 2017	07 September 2017
73	INE881J07EL2	Interest	07 September 2017	07 September 2017
74	INE881J08284	Interest	16 September 2017	16 September 2017
75	INE881J08037	Interest	19 September 2017	19 September 2017
76	INE881J08334	Interest	25 September 2017	25 September 2017
77	INE881J08342	Interest	25 September 2017	25 September 2017
78	INE881J08359	Interest	25 September 2017	25 September 2017
79	INE881J08573	Interest	25 September 2017	25 September 2017
80	INE881J08607	Interest	25 September 2017	25 September 2017
81	INE881J08631	Interest	25 September 2017	25 September 2017

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Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
82	INE881J08128	Interest	27 September 2017	27 September 2017
83	INE881J08250	Interest	27 September 2017	27 September 2017

- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from October 1, 2017 to March 31, 2018:

Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
1	INE881J07DQ3	Interest	Monthly	1-Oct-17	13,05,171
2	INE881J07DS9	Interest	Monthly	1-Oct-17	1,79,794
3	INE881J07DV3	Interest	Monthly	1-Oct-17	7,31,945
4	INE881J08045	Interest	Half Yearly	3-Oct-17	3,72,50,000
5	INE881J08474	Interest	Annual	4-Oct-17	1,61,25,000
6	INE881J07DZ4	Interest	Annual	6-Oct-17	49,75,000
7	INE881J08482	Interest	Annual	7-Oct-17	4,30,00,000
8	INE881J07EF4	Interest	Monthly	7-Oct-17	31,382
9	INE881J07EG2	Interest	Monthly	7-Oct-17	11,65,626
10	INE881J07EK4	Interest	Monthly	7-Oct-17	37,97,747
11	INE881J07EL2	Interest	Monthly	7-Oct-17	36,67,595
12	INE881J08490	Interest	Annual	25-Oct-17	4,90,00,000
13	INE881J08573	Interest	Monthly	25-Oct-17	1,34,66,356
14	INE881J08607	Interest	Monthly	25-Oct-17	7,23,789
15	INE881J08631	Interest	Monthly	25-Oct-17	91,44,424
16	INE881J08508	Interest	Annual	28-Oct-17	9,95,000
17	INE881J08516	Interest	Annual	4-Nov-17	98,50,000
18	INE881J07DY7	Interest	Quarterly	22-Nov-17	24,82,740
19	INE881J08268	Interest	Annual	29-Nov-17	1,65,00,000
20	INE881J07EA5	Interest	Annual	2-Dec-17	45,00,000
21	INE881J08169	Interest	Annual	17-Dec-17	1,95,50,000
22	INE881J08276	Interest	Annual	20-Dec-17	1,11,00,000
23	INE881J07EB3	Interest	Annual	20-Dec-17	90,00,000
24	INE881J08011	Interest	Half Yearly	23-Dec-17	5,01,36,986
25	INE881J08136	Interest	Annual	30-Dec-17	4,68,75,000
26	INE881J08367	Interest	Annual	11-Jan-18	1,59,00,000
27	INE881J08375	Interest	Annual	20-Jan-18	53,00,000
28	INE881J08177	Interest	Annual	24-Jan-18	1,01,25,000

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Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
29	INE881J08383	Interest	Annual	1-Feb-18	71,05,000
30	INE881J08391	Interest	Annual	5-Feb-18	53,00,000
31	INE881J08185	Interest	Annual	8-Feb-18	5,80,00,000
32	INE881J07ED9	Interest + Principal	Cumulative	21-Feb-18	1,64,25,000
33	INE881J07EE7	Interest + Principal	Cumulative	21-Feb-18	7,08,43,206
34	INE881J08524	Interest	Annual	1-Mar-18	52,00,000
35	INE881J08532	Interest	Annual	9-Mar-18	50,90,000
36	INE881J08540	Interest	Annual	10-Mar-18	7,83,75,000
37	INE881J08284	Interest	Half Yearly	16-Mar-18	27,27,397
38	INE881J08409	Interest	Annual	18-Mar-18	53,50,000
39	INE881J08037	Interest	Half Yearly	19-Mar-18	1,27,50,000
40	INE881J08193	Interest	Annual	28-Mar-18	2,87,50,000
41	INE881J08417	Interest	Annual	29-Mar-18	21,40,000
42	INE881J08557	Interest	Annual	30-Mar-18	5,12,50,000
43	INE881J08110	Principal	Annual	31-Mar-18	50,00,00,000
44	INE881J08110	Interest	Annual	31-Mar-18	5,75,00,000
45	INE881J08045	Interest	Half Yearly	31-Mar-18	3,72,50,000
46	INE881J08292	Interest	Annual	31-Mar-18	3,96,00,000
47	INE881J08425	Interest	Annual	31-Mar-18	2,00,00,000

(e) Debenture Redemption Reserve: Rs 58,600 Lakhs as on September 30, 2017

(f) Net Worth: Rs. 2,56,869 Lakhs

(g) Net Profit after tax: Rs. 10,951 Lakhs

(h) Earnings per share: Rs. 18.36 \*

\*Not annualized

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

**For Srei Equipment Finance Limited**



**Naresh Mathur**  
**Company Secretary & Compliance Officer**  
**FCS 4796**

**Srei Equipment Finance Limited**

(Corporate Identification Number: U70101WB2006PLC109898)

**Head Office:** Plot No. Y - 10, Block - EP, Sector - V, Salt Lake City, Kolkata - 700 091

**Tel:** +91 33 6639 4700 / 6602 2000 **Fax:** +91 33 6602 2200 / 2600

**Email:** [sefpl@srei.com](mailto:sefpl@srei.com) **Website:** [www.srei.com](http://www.srei.com)

**Registered Office:** "Viswakarma", 86C Topsia Road (South), Kolkata - 700 046

**Corporate Office:** Room no. 12 & 13, 2<sup>nd</sup> Floor, 6A, Kiran Shankar Roy Road, Kolkata – 700 001 **A SREI Venture**

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



Ref. No. 5796/ITSL/OPR/17-18  
October 25<sup>th</sup>, 2017

To,

SREI Equipment Finance Limited  
"Y-10, Block EP, Salt Lake City,  
Sector - V, Kolkatta - 700 091

**Kind attn.: Mr. Naresh Mathur (Company Secretary & Compliance Officer)**

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by SREI Equipment Finance Limited, for the half year ended 30<sup>th</sup> September, 2017.**

Dear Sir/Madam,


We are acting as Debenture Trustee for the Secured and Unsecured Redeemable Non-Convertible Debentures issued by SREI Equipment Finance Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

  
Authorized Signatory

Encl. As above

No.CTL/DEB/17-18/Noting Certificate

October 25, 2017

To Whomsoever It May Concern,

## CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Equipment Finance Limited** (“**the Company**”) for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**



Authorised Signatory



*Encl: Results submitted by Company*





ATSL/CO/2017-18/ 5240  
October 25, 2017

To,  
**SREI Equipment Finance Limited**  
Y-10, Block - EP,  
Sector - V, Saltlake City,  
Kolkata - 700 091

Kind Attn.: Mr. Sanjay Kumar Agarwal

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

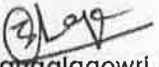
We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by SREI Equipment Finance Limited ("Company") and listed on the National Stock Exchange of India Limited and the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated October 25, 2017 along with the relevant/necessary supporting for the half year ended September 30, 2017 and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**

  
Mangalagowri Bhat  
Senior Manager

**AXIS TRUSTEE SERVICES LTD.**

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com