

**Claims update for SREI Infrastructure Finance Limited as on 31st January 2022 ( Amount in crore)**

**Commercial Banks**

Sr. No.	Forms (C)	Amount claimed	Amount admitted	Amount under verification	Amount Rejected	Voting share %
1	Union Bank of India	1,623.16	1,621.56	1.60	-	15.42%
2	Punjab National Bank	1,586.24	1,466.24	25.24	94.75	13.95%
3	Canara Bank	1,295.44	1,295.44	0.00	-	12.32%
4	Indian Bank	1,137.92	1,137.92	-	-	10.82%
5	Bank of Baroda	936.81	823.77	113.04	-	7.83%
6	State Bank of India	744.01	744.01	-	-	7.08%
7	Central Bank of India	704.81	704.81	-	-	6.70%
8	Punjab and Sind Bank	559.41	559.41	0.00	-	5.32%
9	Bank of India	382.14	382.14	0.00	-	3.63%
10	UCO Bank	289.14	289.14	-	-	2.75%
11	Bank of Maharashtra	283.64	283.64	-	-	2.70%
12	Indian Overseas Bank	266.39	266.39	-	-	2.53%
13	IDBI Bank	98.27	97.66	0.61	-	0.93%
14	Axis Bank Limited	84.35	83.91	-	0.44	0.80%
15	Dhan Laxmi Bank	84.78	84.78	0.00	-	0.81%
16	Lakshmi Vilas Bank	54.47	53.91	0.56	-	0.51%
17	ICICI Bank	10.89	10.89	-	-	0.10%
18	South Indian Bank	8.95	8.92	-	0.02	0.08%
	<b>Total</b>	<b>10,150.82</b>	<b>9,914.56</b>	<b>141.04</b>	<b>95.21</b>	<b>94.29%</b>

**DIs**

Sr. No.	Forms (C)	Amount claimed	Amount admitted	Amount under verification	Amount Rejected	Voting share %
19	IFCI Ltd	190.93	188.73	2.21	-	1.79%
	<b>Total</b>	<b>190.93</b>	<b>188.73</b>	<b>2.21</b>	<b>-</b>	<b>1.79%</b>

**ECBs**

Sr. No.	Forms (C)	Amount claimed	Amount admitted	Amount under verification	Amount Rejected	Voting share %
20	SACE S.p.A. The Export credit Agency of Italy ("SACE")	81.14	81.14	-	-	0.77%
	<b>Total</b>	<b>81.14</b>	<b>81.14</b>	<b>-</b>	<b>-</b>	<b>0.77%</b>

Trustees						
Sl. No.	Forms (C)	Amount claimed	Amount admitted	Amount under verification	Amount rejected	Voting share %
21	Catalyst Trusteeship Limited	390.54	330.00	60.54	-	3.14%
	<b>Total</b>	<b>390.54</b>	<b>330.00</b>	<b>60.54</b>	<b>-</b>	<b>3.14%</b>

Others						
Sl. No.	Forms (C)	Amount claimed	Amount admitted	Amount under verification	Amount Rejected	Voting share %
23	Candor Kolkata One Hi-Tech Structures Private Limited	50.44	-	50.44	-	0.00%
	<b>Total</b>	<b>50.44</b>	<b>-</b>	<b>50.44</b>	<b>-</b>	<b>0.00%</b>

Others - Related Parties						
Sl. No.	Forms (C)	Amount claimed	Amount admitted	Amount under verification	Amount Rejected	Voting share %
24	SREI Equipment Finance Limited	256.79	256.79	-	-	
	<b>Total</b>	<b>256.79</b>	<b>256.79</b>	<b>-</b>	<b>-</b>	

	<b>Grand Total for voting purpose</b>	<b>10,863.86</b>	<b>10,514.43</b>	<b>254.22</b>	<b>95.21</b>	<b>100.00%</b>
	<b>Grand Total</b>	<b>11,120.66</b>	<b>10,771.22</b>	<b>254.22</b>	<b>95.21</b>	

Notes:	
1	Debt in Foreign Currency has been converted in to INR as per Regulation 15 of the IBC (Insolvency Resolution Process for Corporate Persons) Regulations 2016. RBI reference date as on 8th October 2021 for USD/INR was 74.994 and EUR/INR was 86.598
2	The Financial Debt for the transferred portfolio of SIFL has been verified and admitted on a contingent basis and without prejudice to the claims of the financial creditors on the non-consummation of the slump exchange under the BTA and their right to approach such judicial forums as may be appropriate to undo any actions undertaken by SIFL or SEFL to give effect to the slump exchange under the BTA.
3	As per Sec. 21(6A) (a) of the Code, where terms of financial debt provide for appointment of a trustee or agent to act as AR, such trustee will represent the NCD holders, accordingly Catalyst Trusteeship Ltd, Axis Trustee Services Ltd. and IDBI Trusteeship Services Ltd. are representing the NCD holders in this CoC considering their trust agreements/deeds provide for Trustee's role in specific cases and the claim verification has been done Debenture Trust Deed wise respectively.
4	It is pertinent to note that the claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification which may be received subsequently, which warrants such revision/substantiation/modification as the case may be. In case of any queries or concerns please reach out to sreiaadministrator@srei.com
5	There are certain claims which are under verification and are subject to reconciliation difference between the Co. and these creditors. The status of these claims shall accordingly be revised based on the outcome of the reconciliation.