

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
KOLKATA BENCH
C.A. (CAA) NO. 1492 /KB/2020

IN THE MATTER OF:

The Companies Act, 2013- Section 230 (1)

AND

IN THE MATTER OF

Srei Equipment Finance Limited, a company incorporated under the provisions of the Companies Act, 1956 and being a company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046

...Applicant

DECLARATION OF RESULTS OF MEETING

The result of the voting on the resolution for approval of the Scheme of Arrangement proposed by Srei Equipment Finance Limited with its creditors covered under the said Scheme of Arrangement being Annexure “A” in Company Application (CAA) No.1492/KB/2020 presented at the meeting of the Secured Debenture Holders of Srei Equipment Finance held on Saturday, 24th day of July, 2021 at 2:30 PM in terms of the order dated 30th December 2020 of the Hon’ble Company Law Tribunal, Kolkata Bench (“**Tribunal**”) and attended by the respective Debenture Trustees is as follows:-

VOTING:

VOTES EXERCISED BY ONLINE POLLING PAPER	VALUE OF VOTES			
	at face value as on 30 November 2020			
Name of the Debenture Trustees	Value of Votes cast in favour (‘For’)	Value of Votes cast (Against)	Value of votes abstained from voting	Invalid Votes
Axis Trustee Services Limited	85,40,71,000	37,62,49,000	11,37,59,12,000	-----
Catalyst Trusteeship Limited	-----	-----	-----	1,42,04,61,000
Total	85,40,71,000	37,62,49,000	11,37,59,12,000	-----
% Of Total value of valid votes cast	69.41%	30.59%	-----	-----
% Of Total value of valid votes cast /abstained	6.78%	2.98%	90.24%	-----

The Debenture Trustees cast their votes through online poll. None of the Debenture Trustees have cast any votes through any other mode available during the meeting.

The votes of Catalyst Trusteeship Limited have been considered as invalid as it was entitled to vote for total individual debentures amounting to Rs. 1,42,03,39,000 in value as per Schedule VI of the proposed scheme, whereas it has voted for total individual debentures amounting to Rs. 1,42,04,61,000.

The aforesaid results were reported to me by the appointed Scrutinizer, Ms. Madhuri Pandey, Practicing Company Secretary, (ACS: 55836, COP 20723).

Dated this 15th day of August, 2021.

Sd.
Chayan Gupta
Advocate
Chairperson appointed for the Meeting of
the Debenture Trustees representing the
Individual Debenture Holders