

## ANNEXURE 'D'

### LIST OF SUPPORTING DOCUMENTS REQUIRED

- a. Profile of PRA including subsidiaries (wholly-owned subsidiary and partly-owned subsidiary, if any), promoter and promoter group, parent company and ultimate parent company and key managerial personnel.
- b. Copies of certificate of incorporation/ registration and constitutional documents (memorandum of association, articles of association) or other equivalent organizational/charter documents.
- c. Copy of PAN card, GST number or equivalent documents as applicable.
- d. **For PRAs that are individuals** : Copy of income tax returns for the last three financial years and a solvency and net worth certificate from a reputed independent chartered accountant.
- e. **For PRAs that are Category I entities as described in Annexure B of the Invitation Document:**
- f. Audited financial statements of the PRA for last three financial years (FY19-FY21) and/or its 'Group' entity as per eligibility criteria.
  - Certificate from statutory auditor or a reputed independent chartered accountant acceptable to the Administrator/COC or equivalent in the jurisdiction of incorporation of the company certifying Tangible Net Worth ("TNW") as at end of the last financial year.
- g. **For PRAs that are category II entities as described in Annexure B of the Invitation Document:** Certificate from statutory auditor or a reputed independent chartered accountant acceptable to the Administrator/COC certifying Assets Under Management ("AUM") for the last financial year to demonstrate eligibility as per the eligibility criteria prescribed.
- h. In case of an EOI from a consortium, above documents for each of the members of consortium, copy of a consortium agreement (if any) and other relevant documents as required by the Administrator/COC in relation to each member of the consortium.
- i. Any other documents/information/undertakings/affidavits prescribed herein as well as additional information which the PRA finds necessary to share or as may be notified by the Administrator from time to time

**Note:** Please note that, in case PRA is relying upon eligibility of any of its 'Group' entity as per Annexure B, the PRA shall provide all documents for such 'Group' entity, as the case may be, evidencing:

- (a) relationship of PRA with such 'Group' entity (for instance, whether such entity is either controlling or controlled by or under the common control of the PRA);
- (b) how such entity is a 'Group' entity as described in Annexure B, for Category I or Category II PRA, as the case may be (for instance, in case of AIF/Private Equity Investor or similar eligible funds, documents evidencing how such 'Group' entity is the sponsor / anchor investor holding the majority contribution in PRA, and controlling the management of the fund either through equity or through terms of investment decisions);

- (c) evidencing how such 'Group' entity is satisfying the eligibility criteria mentioned in Annexure B for PRA to be eligible; and,
- (d) any other documents as deemed fit by PRA to substantiate meeting of the eligibility requirements, and/ or as may be required by the Administrator/ CoC.