**ANNEXURE ‘C’**

[*On the Letterhead of the PRA / Lead Partner in case of a consortium*]

**FORMAT FOR EXPRESSION OF INTEREST FOR RESOLUTION PLAN OF SREI EQUIPMENT FINANCE LIMITED & SREI INFRASTRUCTURE FINANCE LIMITED**

To Date:

Mr. Rajneesh Sharma

Administrator for Srei Equipment Finance Limited & Srei Infrastructure Finance Limited,

Plot No. Y-10, Block EP, Sector V,

Salt Lake City, Kolkata – 700 091

**Subject: Expression of Interest (“EOI”) for submission of resolution plan for Srei Equipment Finance Limited (“SEFL”) & Srei Infrastructure Finance Limited (“SIFL”) (collectively referred to as “Corporate Debtors”) undergoing Corporate Insolvency Resolution Process (“CIRP”) under the Insolvency and Bankruptcy Code, 2016 read with rules and regulations framed thereunder (“Code”)**

Dear Sir/Madam,

1. In response to the invitation for submission of expression of interest dated 25th February 2022 (“**IEOI**”) issued by you read with your public advertisement dated 25th February 2022 (“**Advertisement”**) inviting expressions of interest for submission of resolution plans as per the provisions of the Code, as amended from time to time, we confirm that we have understood the eligibility criteria mentioned in the IEOI and hereby submit our expression of interest (“**EOI**”) for submission of a resolution plan for the Corporate Debtors.

[We are submitting the EOI as a consortium. The following are the constituents of the consortium:

|  |  |  |
| --- | --- | --- |
| **Sr. No.** | **Name of consortium member** | **Type of entity** |
|  |  |  |
|  |  |  |

[ \_\_\_\_\_\_\_ ] is the Lead Partner of the consortium.]

**[Note: To be retained only in case of EOI being submitted by a consortium]**

1. We have attached necessary information requested in the IEOI. The information furnished by us in this EOI is true, correct, complete and accurate.
2. We hereby would like to submit our EOI for SEFL & SIFL, and confirm that we meet the eligibility criteria as mentioned in IEOI.
3. We agree and acknowledge that:
4. The fulfilment of eligibility criteria in the IEOI does not automatically entitle the applicant to participate in the next stage of the corporate insolvency resolution process which will be subject to applicable laws and further conditions stipulated by the Administrator or Consolidated CoC for SEFL & SIFL (“**Consolidated COC**” or “**COC**”), in their sole discretion, including those in relation to access to virtual data room or as may be stipulated under the RFRP document. The Administrator and COC will have the sole right to determine if we qualify for the next stage of the resolution process. Further, the Administrator and COC reserve the right to issue clarifications, amendments and modification to the IEOI or to waive or relax any term or condition or its application in any particular case, in each case as they may deem fit in their sole discretion. The Administrator and COC reserve the right to reject any EOI in their sole discretion without assigning any reasons;
5. If any false, misleading, incomplete or inaccurate information or record has been submitted by us, as the applicant, it will render us ineligible to participate in the process;
6. The Administrator and COC reserve the right to conduct due-diligence on us and/or request for additional information/documents/clarifications from us for the purposes of determining our eligibility and we shall promptly comply with such requirements. We understand that failure to satisfy the queries of the Administrator / COC may lead to rejection of our EOI;
7. The information memorandum and access to a virtual data room will be provided, subject to our eligibility as per IEOI and only upon submission of a confidentiality undertaking in terms of Annexure F of the invitation for EOI.
8. Further, we confirm that we have understood the eligibility criteria mentioned in Annexure B to the IEOI and confirm that we:
9. meet the eligibility criteria mentioned therein, and under the Code;
10. are fit and proper persons as per the criteria prescribed by Reserve Bank of India and are not under any legal incapacity to submit an EOI or assume any legal or beneficial interest in SEFL & SIFL or any of its Groups;
11. have provided all relevant information / documents in the prescribed format and as mentioned in the IEOI, including relevant information / documents for proof of our eligibility under the IEOI and the Code.

Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the IEOI.

Sincerely yours,

On behalf of (Insert name of the entity submitting the EOI)

Signature:

Name of Signatory:

Designation:

Company Seal/stamp

[**Note**: In case of submission of EOI by a consortium, the Lead Partner is to sign on behalf of all the consortium members and enclose proof of authority to sign on behalf of and for each member of the consortium.]