



SEFL/SECT/AA/22-23/12

May 12, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Submission of Audited Financial Results for the Quarter and Financial Year ended 31st March, 2022

Ref: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Company has already intimated the Exchanges that the Reserve Bank of India ("RBI") has superseded the Board of Directors of Srei Equipment Finance Limited ("Company") on 4th October, 2021 and appointed Mr. Rajneesh Sharma as the Administrator of the Company in terms of Section 45-IE (2) of the Reserve Bank of India Act, 1934 ("RBI Act") and accordingly the powers of the Board are vested in the Administrator. The RBI, in exercise of powers conferred under section 45 IE 5(a) of the RBI Act, had constituted a three member Advisory Committee to assist the Administrator of the Company in discharge of his duties. Further, pursuant to an order dated 8th October, 2021 of the National Company Law Tribunal, Kolkata Bench ("NCLT"), Corporate Insolvency Resolution Process ("CIRP") has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code").

Pursuant to the above and Regulations 50 and 51 read with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Administrator (assisted by the Advisory Committee), in a meeting scheduled to be held on Tuesday, 17th May, 2022 shall consider the Audited Financial Results of the Company for the Quarter and Financial Year ended 31st March, 2022 along with Audit Report thereon by the Statutory Auditors of the Company.

Further, in continuation to our intimation dated 29th March, 2022 and in accordance with the Company's Code of Conduct for Prohibition of Insider Trading (SEFL Insider Code), framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company is already closed from Friday, 1st April, 2022 and shall remain closed till completion of 48 (forty eight) Hours after the announcement of the financial results of the Company to the Stock Exchanges for the Quarter and Financial Year ended 31st March, 2022.

Accordingly, all the Insiders (including Directors and Designated Persons as per SEFL Insider Code and their immediate relatives) of the Company are being intimated not to enter into any

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.

The trading window shall re-open on Friday, 20th May, 2022.

Please arrange to bring the same to the Notice of all concerned.

Thanking you,

Yours faithfully,
For **Srei Equipment Finance Limited**

A handwritten signature in blue ink, appearing to read 'Sumit'.

Sumit Kumar Surana
Company Secretary
ACS 19243

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