



Date: 16th March 2022

To,
The Registrar,
The National Company Law Tribunal (NCLT),
Kolkata Bench
Kolkata, West Bengal

Reference: 1. Report dated 26th October 2021 certifying the constitution of the committee of creditors of SIFL and SEFL.
2. NCLT Order dated 14th February 2022 allowing consolidation of CIRP of SIFL and SEFL

Subject: Report under Regulation 17 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, certifying the Constitution of Consolidated Committee of Creditors, in the Corporate Insolvency Resolution Process of Srei Infrastructure Finance Limited (SIFL) & Srei Equipment Finance Limited (SEFL)

Dear Sir,

The Corporate Insolvency Resolution Process ("CIRP") was initiated against Srei Infrastructure Finance Limited and Srei Equipment Finance Limited ("**Corporate Debtors/ Companies**") under section 227 read with clause (zk) of sub-section (2) of section 239 of the Insolvency and Bankruptcy Code, 2016 ("Code") and read with rules 5 and 6 of the Insolvency & Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 ("FSP Rules") by an order dated October 8, 2021 of the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench ("**Hon'ble Adjudicating Authority**"). The Hon'ble Adjudicating Authority, vide the above order, appointed the undersigned as the Administrator of the Corporate Debtor to perform all the functions of a resolution professional to complete the CIRP of the Corporate Debtor. The Administrator acting under Regulation 17 had duly constituted the CoC of SIFL and SEFL vide its report constituting the CoC dated 26th October 2021.

The CoCs of SIFL and SEFL respectively in 2nd CoC meeting held on 29th November 2021 approved the consolidation of CIRP of SIFL and SEFL and authorised the Administrator file an application before Hon'ble NCLT, Kolkata for consolidating the CIRP of SIFL and SEFL.

The Hon'ble NCLT Kolkata, in the said application, vide order dated 14th February 2022, passed an order approving Group Insolvency for SIFL and SEFL. The extract of the order is as follows:

"a. The corporate insolvency resolution processes (CIRP) of SIFL and SEFL shall stand consolidated with immediate effect.
b. The Administrator shall forthwith constitute a unitary and integrated CoC to conduct CIRP of SIFL and SEFL. The Administrator shall conduct all requisite processes in a concerted manner.
c. The Administrator shall call for consolidated resolution plans for both SIFL and SEFL under the Code and the Regulations framed thereunder."

Srei Infrastructure Finance Limited (SIFL) & Srei Equipment Finance Limited (SEFL)
(companies under Corporate Insolvency Resolution Process)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



Accordingly, the Administrator has constituted a Consolidated CoC with the composition as laid down in Annexure A.

In terms of Rule 9(2) of the FSP Rules, the undersigned shall have the same duties, functions, obligations, responsibilities, and powers of an insolvency professional, interim resolution professional, resolution professional, while acting in an insolvency resolution proceeding of the Corporate Debtor. Additionally, the aforesaid Rules also stipulate that the provisions relating to the corporate insolvency resolution process under the Code shall mutatis mutandis apply to the insolvency resolution process of a financial service provider subject to the provisions under rule 5 of the FSP Rules.

In compliance with sections 13, 15 and other applicable provisions of the code read with Regulation 6 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”) and the provisions of FSP rules, the undersigned duly made a public announcement inviting proof of claims from the creditors of the Corporate Debtors on the website of the Corporate Debtor and in certain newspapers.

Certification

The undersigned hereby certifies the consolidated constitution of the CoC. The undersigned further clarifies that the CoC has been reconstituted in terms of sections 21(1), (2) and (3) of the code. It may be noted that the said composition of the CoC is subject to change based on any additional claims received or additional information brought to the notice of the undersigned.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

SD/-

Rajneesh Sharma

Administrator

For and on behalf of SREI Infrastructure Finance Limited & SREI Equipment Finance Limited
(Companies under Corporate Insolvency Resolution Process pursuant to order dated October 8, 2021 passed by Hon’ NCLT, Kolkata)

The Administrator has been appointed under Rule 5(a)(iii) of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 under the Insolvency and Bankruptcy Code, 2016. The affairs, business and property of SIFL & SEFL are being managed by the Administrator, Mr. Rajneesh Sharma, who acts as agent of the Company only and without any personal liability.

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Annexure A

Sl. No.	Members of the Consolidated Committee of Creditors (“CoC”)
1	Canara Bank
2	Union Bank of India
3	Punjab National Bank
4	State Bank of India
5	Bank of Baroda
6	Indian Bank
7	Punjab and Sind Bank
8	Central Bank of India
9	UCO Bank
10	Bank of India
11	Indian Overseas Bank
12	Bank of Maharashtra
13	IDBI Bank
14	Lakshmi Vilas Bank
15	Dhan Laxmi Bank
16	Axis Bank
17	South Indian Bank
18	Karur Vysya Bank
19	Karnataka Bank
20	ICICI Bank
21	HDFC Bank
22	SIDBI
23	NABARD
24	IFCI Ltd
25	Bank of Ceylon
26	People's Bank
27	Standard Chartered Bank
28	Aozora Bank Ltd.
29	ING Bank, a branch of ING-DiBa AG
30	DEG - Deutsche Investitions-und Entwicklungsgesellschaft mbH ("DEG")
31	Sumitomo Mitsui Finance and Leasing Co., Ltd.
32	Finnish Fund for Industrial Cooperation Ltd. (FINNFUND)
33	Belgian Investment Company for Developing Countries SA/NA - BIO
34	Société de Promotion et de Participation pour la Coopération Economique S.A ("PROPARCO")
35	Export Import Bank of United States (represented by International Advisors)
36	Global Climate Partnership Fund S.A, SICAV- SIF
37	Oesterreichische Entwicklungsbank AG (“OeEB”)
38	SACE S.p.A. The Export credit Agency of Italy ("SACE")
39	Axis Trustee Services Limited
40	Catalyst Trusteeship Limited
41	IDBI Trusteeship Services Limited
42	Nicco Engineering Services
43	SREI Equipment Finance Limited*

**SEFL being a related party to SIFL, SEFL shall not have any right of representation, participation or voting in a meeting of the committee of creditors pursuant to section 21(2).*