



SEFL/SECT/AA/21-22/72

March 29, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Post-facto intimation of 3rd (Third) meeting of the Consolidated Committee of Creditors (CoC)

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the 3rd (Third) meeting of the Consolidated Committee of Creditors of Srei Group was duly convened and conducted on Monday, 28th March 2022 from 2:30 P.M. onwards in Kolkata. The meeting was conducted virtually.

At the aforesaid meeting, the Consolidated Committee of Creditors discussed the matters as listed below:

- a. Presentation by SBI Capital Markets – Evaluation Matrix under Regulation 2(1)(ha) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016; and
- b. Update on Request for Resolution Plan ("RFRP").

This is for your information and record.

Thanking you

Yours faithfully,
For **Srei Equipment Finance Limited**

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

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