



SIFL/SECT/FA/22-23/37

July 27, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on
June 30, 2022**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated July 26, 2022 furnished by a Practising Company Secretary for the Quarter ended on June 30, 2022 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Manoj Kumar
Company Secretary & Chief Financial Officer
FCS 6698

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

Sneha Agarwal

Company Secretary

9/7 Kings Road Howrah -711101

Email:snehamotika@yahoo.com

Mob : +91 9339070526, 9830706999

To,
SREI INFRASTRUCTURE FINANCE LIMITED
CIN: L29219WB1985PLC055352
Vishwakarma, 86C, Topsia Road (South),
Kolkata-700046

CERTIFICATE

We have examined the relevant records of **SREI INFRASTRUCTURE FINANCE LIMITED**, bearing CIN: L29219WB1985PLC055352 having registered office at Vishwakarma, 86 C, Topsia Road (South), Kolkata-700046 and its Registrar and Transfer Agent (RTA) M/s. KFIN Technologies Limited, Hyderabad in terms of SEBI Circular No. D&C/FITTC/CIR16/2002 dated 31-12 2002, CIR/MRD/DP/30/2010 dated 06-09-2010 issued by the Securities and Exchange Board of India and Regulation 76 of the Securities and Exchange Board Of India (Depositories And Participants) Regulations, 2018 (as amended) for the quarter ended **30th day of June, 2022** and accordingly certify that the information contained in the enclosed "Reconciliation of Share Capital Audit Statement" is true and correct to the best of our knowledge and Information.



Sneha Agarwal
Practising Company Secretary
Membership No: A38284
Certificate of Practice No: 14914
UDIN: A038284D000688659

Date: 26th Day of July, 2022

Place: Kolkata

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	30TH JUNE 2022					
2	ISIN :	INE872A01014					
3	Face Value :	Re 10/-Each					
4	Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED					
5	Registered Office Address	VISHWAKARMA,86C TOPSIA ROAD (SOUTH) KOLKATA -700046					
6	Correspondence Address	VISHWAKARMA, 86C TOPSIA ROAD (SOUTH) KOLKATA-700046					
7	Telephone & Fax Nos.	Tel +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542					
8	Email address	secretarial@srei.com					
9	Name of Stock Exchange where the Company's	BSE Limited National Stock Exchange of India Limited					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital	50,30,86,333	100%				
11	Listed Capital (Exchange-wise)	50,30,86,333					
12	Held in dematerialised form in CDSL	401977265	79.9				
13	Held in dematerialised form in NSDL	98455163	19.6				
14	Physical	2653905	0.5				
15	Total No. of shares (12+13+14)	503086333	100.0				
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15)	NA					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes / No)						
	If not, updated upto which date			YES			
19	Reference of previous quarter with regards to excess dematerialised shares, if any.			N.A.			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Mr. Manoj Kumar Company Secretary & Chief Compliance Officer Tel. No. 033-66023440 , 033-22857542 manoj.kumar@srei.com			
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor			CS SNEHA AGARWAL , 9/7 KINGS ROAD, 3RD FLOOR, HOWRAH - 711101 C P NO. - 14914			
24	Appointment of common agency for share registry work			M/S KFIN Technologies Ltd Selenium, Tower B, Plot No- 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddi -500032 Phone- +91 40 6716 2222, 79611000			



25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from E, Company changed its name etc.)	The Board of Directors of the Company has been suspended by the Reserve Bank of India w.e.f 04.10.2021. The Reserve Bank of India has filled insolvency proceedings against the Company in NCLT, Kolkata Bench. The Hon'ble Bench admitted the application on 08.10.2021 and Mr. Rajnesh Sharma has been appointed as a Administrator. Further, Pursuant to order dated 08.10.2021 of the NCLT, Kolkata Bench, Corporate insolvency resolution process ("CIRP" has been initiated against the Company as per the Provision of the Insolvency and Bankruptcy Code. 2016. The Administrator shall carry out his functions as contemplated by sections 15,17,18,19 and 20 of the Code.
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Date :26/07/2022

Place Kolkata

Sneha Motika
C P No-14914
UDIN- A038284D000688659

