

SEFL/SECT/AA/22-23/28 July 27, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra – Kurla Complex Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Post-facto intimation of 9th (Ninth) meeting of the Consolidated Committee of Creditors (CoC)

<u>Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015</u>

This is to inform you that the 9th (Ninth) meeting of the Consolidated Committee of Creditors of Srei Infrastructure Finance Limited and Srei Equipment Finance Limited was duly convened and conducted on Wednesday, July 27, 2022 from 2:00 P.M. onwards. The meeting was conducted virtually.

At the aforesaid meeting, the Consolidated Committee of Creditors discussed the matters as listed below:

- a. Update on the various CIRP & Going Concern activities; and
- b. Update on investor process and way forward in the Resolution Process.

This is for your information and record.

Thanking you.

Yours faithfully, For **Srei Equipment Finance Limited**

Sumit Kumar Surana Company Secretary ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898 (A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021) Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091 Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600 / 18002667734 (Toll Free) Email: sefl@srei.com Website: www.srei.com Registered Office: "Vlshwakarma", 86C Topsia Road (South), Kolkata - 700 046