

SEFL/SECT/AA/22-23/21 July 1, 2022

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

The Secretary

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs.

Sub: Post-facto intimation of 8th (Eighth) meeting of the Consolidated Committee of Creditors (CoC)

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the 8th (Eighth) meeting of the Consolidated Committee of Creditors of Srei Infrastructure Finance Limited and Srei Equipment Finance Limited was duly convened and conducted on Thursday, June 30, 2022 from 3:30 P.M. onwards. The meeting was conducted virtually.

At the aforesaid meeting, the Consolidated Committee of Creditors discussed the matters as listed below:

- a. Update on the various CIRP & Going Concern activities; and
- b. Update on way forward in the Resolution Process.

This is for your information and record.

Thanking you.

Yours faithfully,

For Srei Equipment Finance Limited

Sumit Kumar Surana Company Secretary

ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

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