



STRICTLY PRIVILEGED AND CONFIDENTIAL

Date: 6th April 2022

**SREI Infrastructure Finance Limited "SIFL" and SREI Equipment Finance Limited "SEFL"**

**Final List of Prospective Resolution Applicants as per Reg. 36A (12) of CIRP Regulations read with FSP rules**

The Committee of Creditors "CoC" of SIFL and SEFL respectively in their 2<sup>nd</sup> CoC meeting held on 29<sup>th</sup> November 2021 resolved that an application to consolidate the Corporate Insolvency Resolution Process "CIRP" of SIFL and SEFL should be filed by the Administrator with the Hon' NCLT, Kolkata. Thereafter on 21<sup>st</sup> December 2021, the Administrator filed applications before Hon' NCLT, Kolkata seeking 'group insolvency' for SIFL and SEFL which was heard by Hon' NCLT on various occasions. On 14<sup>th</sup> February 2022, the Hon' NCLT, Kolkata approved the consolidation of the insolvency resolution processes for SIFL and SEFL which notes, inter alia, following:

- a) The corporate insolvency resolution processes of SIFL and SEFL shall stand consolidated with immediate effect.
- b) The Administrator shall forthwith constitute a unitary and integrated CoC to conduct CIRP of SIFL and SEFL. The Administrator shall conduct all requisite processes in a concerted manner.
- c) The Administrator shall call for consolidated resolution plans for both SIFL and SEFL under the Code and the Regulations framed thereunder.

The Administrator for SREI Infrastructure Finance Limited and SREI Equipment Finance Limited issued a provisional list of eligible Prospective Resolution Applicants on 22nd March 2022 in terms of provisions of sub-regulation 10 of Regulation 36A of Insolvency and Bankruptcy Board of India ("Insolvency Resolution Process for Corporate Persons") Regulations, 2016 ("CIRP Regulations"). The last date for submission of objections to inclusion and exclusion of a PRA in the provisional list was 27<sup>th</sup> March 2022

In terms of the provisions of sub-regulation 12 of Regulation 36A of the CIRP Regulations read with FSP rules, the Administrator is required to issue a final list of eligible prospective resolution applicants within 10 (ten) days of the last date receipt of objections, to the COC.

The Final List of prospective resolution applicants of SREI Infrastructure Finance Limited and SREI Equipment Finance Limited is as follows:

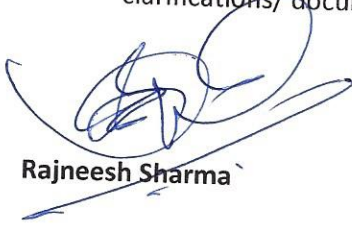
#	Entity Name
1	VFSI Holdings Pte. Ltd.
2	Vedanta Limited
3	Assets Care & Reconstruction Enterprise Limited
4	Asset Reconstruction Company (India) Limited
5	Diameter Trading Private Limited
6	International Asset Reconstruction Company Private Limited
7	JM Financial Asset Reconstruction Company Limited
8	Arena Investors, LP



9	Jindal Power Limited
10	Prudent ARC Limited
11	Edelweiss Alternative Asset Advisors Limited
12	Riddhi Siddhi Gluco Biols Limited (Lead Partner) & Sherisha Technologies Private Limited
13	Mrs. Shon Randhawa (Lead Partner) & Mr. Rajesh Viren Shah

**Notes:**

1. In case any disqualification for any PRA as per the Insolvency and Bankruptcy Code, 2016, Regulations thereunder and the FSP Rules, comes to the knowledge of the Administrator at a future date, that PRA will be accordingly disqualified
2. In case of one of the PRA, Charlestown Capital Advisors LLC, its eligibility is subject to further clarifications/ documentation and approval by the CoC.



**Rajneesh Sharma**

**Administrator**

For and on behalf of **SREI Infrastructure Finance Limited & SREI Equipment Finance Limited**

(a Company under Corporate Insolvency Resolution Process by an order dated October 8, 2021 passed by Hon' NCLT, Kolkata)

The Administrator has been appointed under Rule 5(a)(iii) of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 under the Insolvency and Bankruptcy Code, 2016. The affairs, business and property of SIFL and SEFL are being managed by the Administrator, Mr. Rajneesh Sharma, who acts as agent of the Company only and without any personal liability.

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