Format of Holding of Specified securities

SIFL - Pre Scheme Shareholding Without PAN

- 1. Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: BSE 523756, NSE SREINFRA / EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 31st December, 2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	=	NO
ь	Whether the Listed Entity has issued any Convertible Securities or Warrants?	<u>@</u>	NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?	741	NO
d	Whether the Listed Entity has any shares in locked-in?	SE	NO
е	Whether any shares held by promoters are pledge or otherwise encumbered?	Ser.	NO

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of Sharcholder				No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)		Number of Vot	ing Rights ho	eld in each class of	securities	No of Shares Underlying Outstanding convertibl securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of	Locked in Shares	Number of S otherwise er		Number of equity shares held in dematerialized form
								N	o of Voting R	iahte	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
			-	-				Class X	Class Y	Total								
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class A	Ciass i	(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(A)	Promoter & Promoter Group	4	305868559	0		305868559	60.80	305868559		0 305868559	60.80	1	0 60.8	0	0.0	0	0 0.0	305868559
(B)	Public	72112				197217774		197217774		0 197217774	39,20		0 39.2	0	0.0	1 0	NA NA	194408550
(C)	Non Promoter-Non Public																	
(CI)	Shares underlying DRs) (0		0	NA			0 0	0.00		0 NA		0.0		NA NA	
(C2)	Shares held by Employes Trusts	(0		0	0.00	0		0 0	0.00		0.0	0	0.0	1	NA NA	
	Total:	72116	503086333	3 0		503086333	100.00	503086333		0 503086333	100.00		0 100.0	0	0.0	0	0.0	500277109



^{*} Based on PAN of the shareholders their shareholding has been consolidated.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held		Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Votin	ng Rights held in	ı each class ol	f securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (X1)=(VII)+(X) as a % of (A+B+C2)	Number of	f Locked in Shares	Number of S otherwise en	hares pledged or cumbered	Number of equity shares held in dematerialized form
							No	of Voting Rights	s	Total as a % of (A+B+C)			No.	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
							Class X	Class Y	Total	1							
(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)		(XII)		(XIII)	(XIV)
Indian	(33)																
Individuals/Hindu undivided Family	2	2182714	(2182714	0.43	2182714	0	2182714			0.43		0,00		0.0	
SUNIL KANORIA		1802714	(1802714	0.36	1802714	0	1802714			0.30	4	0,00	+	0.0	
HEMANT KANORIA		380000	(380000	80.0	380000	0	380000	0.08		0.08		0,00		0,0	-
Central Government/State Government(s)	0	0	(1	0	0,00	0	0	0	0.00		0.00		0,00		0.0	
Financial Institutions/Banks	0	0	(0 (0.00	0	0		0.00		0.00		0.00		0.0	
Any Other	2	303685845	(303685845	60,36	303685845	0	303685845			0 60.30	-	0.00		0,0	
BHAVAII ENTERPRISE PRIVATE LIMITED		10000	(10000	0.00	10000	0	10000			0.00		0 0.00		0.0	
ADISRI COMMERCIAL PRIVATE LIMITED	1	303675845	(303675845	60.36	303675845	0	303675845			0 60,30		0,00		0 0.0	
Sub-Total (A)(1)	4	305868559)	305868559	60.80	305868559	0	305868559	9 60.80		0 60.80	0	0.00	9	0 0.0	0 305868
Foreign																	
Individuals (Non-Resident Individuals/Foreign Individuals	0	0	(0	0.00	0	0	(0,00		0,00		0.00		0.0	
Government	0	0	(0	0.00	0	0	(0,00		0.0		0.00		0.0	
Institutions	0	0	(0	0.00	0	0	(0,00		0.00	0	0 0.00		0,0	0
Foreign Portfolio Investor	0	0	(0	0.00	0	0	(0.00)	0.0	0	0.00		0 0.0	0
Any Other	0	0	(0 (0.00	0	0	(0.00)	0.0	0	0.00		0 0,0	00
Sub-Total (A)(2)	6	0			0	0.00	0	0	(0.00		0.0	0	0 0.00		0.0	10
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	305868559		0	305868559			0	305868559	9 60.80		60.8	0	0.00	D	0.0	305868

Based on PAN of the shareholders their shareholding has been consolidated.

All entities falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The tenn "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held		Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Votin	ig Rights held in	each class of	securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Lock	ed iu Shares	Number of Shi otherwise encu	ares pledged or umbered	Number of equity shares held in dematerialized form
						9		No	of Voting Rights	5	Total as a % of (A+B+C)			No. t	As a % of otal Shares ield b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y	Total							OVIII)	(2/11/2
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)	(XII	1)		(XIII)	(XIV)
(1):	Institutions							15010400		15010400	2,98		2.98	8 0	0.00	N.A	N/	A 15001390
(a)	Mutual Funds	[]	15010490			0 15010490			0	15010490	2,98		2.0		0.00			
	SBI MAGNUM TAXGAIN SCHEME#	1	10136503			0 1013650	0.00		0	10130303	0.00		0.00		0.00			
(b)	Venture Capital Funds	0	145000			0 145000			0	145000	0.03		0.03		0.00			
(c)	Alternate Investment Funds		145000			0 143000	0.00		0	143000	0.00		0.00		0.00			
(d)	Foreign Venture Capital Investors	61	61000520			0 6100052	-		0	61000520	12.13		12.1.		0,00		N/	A 6082052
(6)	Foreign Portfolio Investors FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	01	34355610			0 3435561		34355610	0	34355610	6.83		6.83		0,00) NA	N/	A 3435561
	GOVERNMENT PENSION FUND GLOBAL		5398459			0 5398459	1.07	5398459	0	5398459	1.07		1.0	7 0	0,00	N/	N/	A 539845
in.	Financial Institutions/Banks	3	1084828			0 108482			0	1084828	0.22		0.23	2 0	0.00			A 108482
(0)	Insurance Companies	0	0 0			0	0.00		0	0	0.00		0.00	0 0	0,00			
(h)	Provident Funds/Pension Funds	0	0			0	0.00	0	0	0	0.00		0.0		0.00			
A.11.	Sub Total (B)(1)	76	77240838	()	0 7724083	15.35	77240838	0	77240838	15.35		15.3:	5 0	0.0) NA	N/	A 7705173
(2)	Central Government/State Government(s)/President of India	0	0) (0	0.00	0	0	0	0.00		0,0		0.00			
	Sub Total (B)(2)	0	()	0	0.00	0	0	0	0.00		0.0	0 0	0.00	N/	N/	A
(3)	Non-Institutions																	
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	69847	35676127	(0 3567612	7.09	35676127	0	35676127	7,09		7,0	9	0.00) NA	N/	A 3487626
	ii Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	225	30287509			0 3028750	6,02	30287509	0	30287509	6.02		6.0	2	0.0	N/	N/	A 3028750
(b)	NBFCs Registered with RBI	7	37019			0 3701	9 0.01	37019	Ó	37019	0.0		0.0	1 0	0.0) NA	N.	A 3701
(c)	Employee Trusts	- 0	3,019			0	0.00		0	0	0.00		0.0	0 0	0,0	0 NA	N.	A
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0				0	0.00		0	0	0.00		0.0	0 0	0.0	0 N/	A N	A
(e)	Any Other																	
	TRUSTS	2	9180		0	0 918	0,00	9180	0	9180			0.0		0.0			
	NON RESIDENT INDIANS	1001	8132529		0	0 813252	9 1.62	8132529	0	8132529	1.62		1.6		0.0			
	CLEARING MEMBERS	184	1 1027592	2	0	0 102759			0	1027592	0.20		0.2		0.0			
	BODIES CORPORATES	_767	23971101		0	0 2397110			0	23971101	4.70		4.7		0.0			A 2390255
	IEPF	1	327002		0	0 32700			0	327002			0.0		0.0			
	OVERSEAS BODIES CORPORATES	2	20508877		0	0 2050887			0	20508877	4,08		4.0			0 N		A 1877316
	BNP PARIBAS LEASE GROUP	l l	18773160		0	0 1877316			0	18773160			3.7		0,0		N.	11735681
	Sub Total (B)(3)	72036	119976936	5	0	0 11997693	6 23.85	119976936	0	119976936	23.85		23,8	3 0				
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	72112	197217774	4	C)	0 19721777	4 39.20	197217774	0	197217774	39.20		39.2	0 0	0.0	0		19440855

- Based on PAN of the shareholders their shareholding has been consolidated.
- # Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held		Nos. of Shares Underlying Depository Receipts	m	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of V	oting Rig	hts held in each clas	s of securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of	f Locked in Shares	Number of Sh otherwise enc	ares pledged or umbered	Number of equity shares held in dematerialized form (Not Applicable)
									No of Vo	ting Rights	Total as a % of (A+B+C)	÷		No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class	Y Total	_		-					
	(f)	(111)	(IV)	(V).	(VI)	(VII)	(VIII)	0.000.74	10	(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
1)	Custodian/DR Holder	0		o c		0 (0.00		0	0	0.00		0.0	0	0 0.0	0 N	N N	A (
)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	C)	0)	0	0.00		0	0	0 0.00		0.0	0	0 0.0	0 N	N	Α (
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2))	0)	0	0.00		0	0	0 0.00		0.0	o	0 0.0	0		



- 1. Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security: BSE 523756, NSE SREINFRA / EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 31st December, 2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	*	NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?	:=:	NO
d	Whether the Listed Entity has any shares in locked-in?	(=)	NO
е	Whether any shares held by promoters are pledge or otherwise encumbered?	S 2	NO

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**It may be noted that since SIFL is not issuing any shares pursuant to the proposed restructuring, there will not be any change in the shareholding of SIFL pursuant to the restructuring. Accordingly, post Scheme shareholding of SIFL remains same as of Pre Scheme shareholding.



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders*	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Vot	ing Rights held i	n each class of	securities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Sharcholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (X1)=(VII)+(X) As a % of (A+B+C2)	Number of I	Locked in Shares	Number of Sh otherwise enc		Number of equity shares held in dematerialized form
								N	o of Voting Righ	E .	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	l'otal								
(I)	([[)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Class A	(IX			(X)	(XI)		(XII)	()	XIII)	(XIV)
73/200			205040550			305040550	60.80	305868559	0	305868559	60.80		60.80		0 0.00		0.0	305868559
(A)	Promoter & Promoter Group	72112	305868559	0		305868559	39,20	197217774	0	197217774			39.20		0.00	4		-
(B)	Public	72112	197217774	0	-	19/21///4	39,20	17/21//14	0	17/21//14	39.20		37.20		0.00			
(C)	Non Promoter-Non Public				 	0	NA	0	0	0	0.00		NA NA		0.00	N/	A N/	
(C1) (C2)	Shares underlying DRs Shares held by Employes Trusts	0	0	0	(0	0.00	0	0	0	0.00		0.00		0.00		A N	(
	Total:	72116	503086333			503086333	100.00	503086333	0	503086333	100.00		100.00		0.0		0 0.0	500277109



Based on PAN of the shareholders their shareholding has been consolidated.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

	Category & Name of the Shareholders	No of Sharcholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Votin	g Rights held in	u each class of	securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a "// assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a "// of (A+B+C2)	Number of L	ocked in Shares.	Number of S otherwise er	Shares pledged or Icumbered	Number of equity shares held in dematerialized form
								No e	of Voting Right	S	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
l i	Indian																	
a)	Individuals/Hindu undivided Family	2	2182714	0		2182714	0.43	2182714	0	2182714			0.4.		0.00		0 0.00	
	SUNIL KANORIA	1	1802714	0		1802714	0,36	1802714	0	1802714		(0.30		0.00		0.00	
	HEMANT KANORIA	1	380000	0		380000	0.08	380000	0	380000	0.08	(0,0		0.00		0 0.0	
b)	Central Government/State Government(s)	0	0	0		0	0.00	0	0	0	0.00	(0.00		0.00		0 0,0	
c)	Financial Institutions/Banks	0	0	0		0 0	0.00	0	0	0	0,00	(0.00		0.00		0.0	
d)	Any Other	2	303685845	0		303685845	60.36	303685845	0	303685845		(60.36		0 0.00		0.0	
	BHAVAH ENTERPRISE PRIVATE LIMITED		10000	0		0 10000	0,00	10000	0	10000		(0.0		0.00		0.0	
	ADISRI COMMERCIAL PRIVATE LIMITED	1	303675845	C		303675845		303675845	0	303675845	60,36	(60.3		0.00		0.0	
	Sub-Total (A)(1)	4	305868559	0		305868559	60,80	305868559	0	305868559	60.80		60.8	0	0.00)	0.0	0 3058685
2)	Foreign																	
1)	Individuals (Non-Resident Individuals/Foreign Individuals	0	0	C		0	0.00	0	0	0	0.00	(0.0		0.00		0.0	
b)	Government	0	0	0		0	0.00	0	0	0	0,00		0,0		0.00		0.0	
c)	Institutions	0	0	0		0 (0.00	0	0	0	0.00		0,0	0	0.00		0.0	0
d)	Foreign Portfolio Investor	0	0	C)	0 (0.00	0	0	0	0,00		0.0	0	0 0.00	0	0.0	0
c)	Any Other	0	0	()	0 (0.00	0	0	0	0,00		0.0	0	0 0.00	0	0,0	0
													0.0	0	0 0.00	0	0.0	10
	Sub-Total (A)(2) Total Shareholding of Promoter and Promoter Group	0	305868559			0 30586855	0.00		0	305868559	60.80		0.0		0 0.00		0 0.0	

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

All entites falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The tenn "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

(I) Institutions Mutual Funds SBI MAGNUM TAXGAIN SCHEME# Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors FIDELITY INVESTMENT TRUST FIDELITY SERIES	(III) 11	(IV)										diluted share capital)				
Institutions Mutual Funds SBI MAGNUM TAXGAIN SCHEME# Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors	(111)	(IV)					No	of Voting Rights		Total as a % of (A+B+C)			No. As a % of total Shares held (b)	s No. (Not applicable)	As a % of total Shares held (Not applicable) (b)	
Institutions Mutual Funds SBI MAGNUM TAXGAIN SCHEME# Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors	(111)	(IV)					Class X	Class Y	Total							
Mutual Funds SBI MAGNUM TAXGAIN SCHEME# Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors	11		(V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)
SBI MAGNUM TAXGAIN SCHEME# Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors	11													-		150010
Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors	1	15010490	0		0 15010490	2,98		0	15010490			2.98		0.00 NA		
Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors		10136503	0		0 10136503	2,01		0	10136503	2.01		2.01		0.00 N/		
Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors		0	0		0 0	0.00		0	- 0	0.00		0,00		0.00 N/		
Foreign Portfolio Investors		145000	.0)	0 145000			0	145000			0.03		0.00 NA		
	0	0	0		0 0	0.00	0	0	0	0.00		0.00		0.00 N/		
FIDELITY INVESTMENT TRUST FIDELITY SERIES	61	61000520	0		0 61000520	12,13	61000520	0	61000520	12,13	C	12.13	0 0	0.00 NA	A NA	A 608205
EMERGING MARKETS FUND	ı	34355610	0	0	0 34355610	6,83	34355610	0	34355610	6,83	d	6.83		0.00 N/		
GOVERNMENT PENSION FUND GLOBAL		5398459	0		0 5398459	1.07	5398459	0	5398459	1.07	C	1.07		0.00 NA		
Financial Institutions/Banks	-3	1084828	0		0 1084828	0,22	1084828	0	1084828	0.22	C	0.22		0.00 N/		_
Insurance Companies	0	0	0)	0 0	0.00	0	0	0	0.00	C	0.00		0.00 N/		
Provident Funds/Pension Funds	0	0	0		0 0	0.00	0	0	0	0,00		0.00		0.00 NA		
Sub Total (B)(1)	76	77240838	0		0 77240838	15.35	77240838	0	77240838	15.35	C	15.35	5 0 0	0.00 N/	A NA	A 770517
Central Government/State Government(s)/President of India	0	0	0		0 0	0.00	0	0	0	0.00	C	0.00),00 N.		
Sub Total (B)(2)	0	0	0		0 0	0.00	0	0	0	0.00		0.00	0 0	1.00 N/	A NA	A
Non-Institutions																
i Individual shareholders holding nominal share capital up to Rs.2 lakhs	69847	35676127	0		0 35676127	7.09	35676127	0	35676127	7.09	C	7,09) C	0.00 N/	A NA	A 348762
ii Individual shareholders holding nominal share capital in excess of Rs, 2 Lakhs	225	30287509	G		0 30287509	6.02	30287509	0	30287509	6.02	C	6.02	. C	0.00 N/	A NA	A 302875
NDEC- Devistand with DDI	2	37019	-	1	0 37019	0.01	37019	n	37019	0.01	1	0.01	0 (0.00 NA	A NA	A 370
NBFCs Registered with RBI Employee Trusts	/	37019	- 0		0 37019	0.00		0	0.019	0.00		0.00		0.00 N/		
Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0		0 0	0.00		0	0	0.00		0.00		0.00 N/	A NA	A
Any Other																
TRUSTS	2	9180		1	0 9180	0.00	9180	0	9180	0.00		0,00	0 (0.00 N/	A NA	IA 9
NON RESIDENT INDIANS	1001				0 8132529			0	8132529	1.62		1.62	2 0 (0.00 N	A NA	IA 81165
CLEARING MEMBERS	184				0 1027592			0	1027592	0,20		0.20		0.00 N	A NA	IA 1027.
BODIES CORPORATES	767				0 23971101			0	23971101	4.76		4.76		0.00 N	A NA	IA 23902
IEPF	107	327002			0 327002			0	327002	0.06		0.06		0.00 N	A NA	IA 327
OVERSEAS BODIES CORPORATES	2	20508877	7	0	0 20508877			0	20508877	4.08		4.08		0 N	A NA	IA 18773
BNP PARIBAS LEASE GROUP	6	18773160		0	0 18773160		The same of the sa	0	18773160			3.73	3 0 1	0.00 N	A NA	IA 18773
Sub Total (B)(3)	72036			n	0 119976936			0	119976936	23.85		23.85		0.00		117356
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	72112				11,,,,,,,,,	20100							71 71			

- * Based on PAN of the shareholders their shareholding has been consolidated.
- # Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders		No of fully paid up equity shares held		Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of V	oting Rights	: held in each cl:	ass of securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of	f Locked in Shares	Number of otherwise e	Shares pledged or neumbered	Number of equity shares held in dematerialized form (Not Applicable)
									No of Votin	g Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	'Total								
	(1)	(III)	(IV)	(V).	(VI)	(VII)	(VIII)		1,0	(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder	(0 (0			0.00		0	0	0.00		0.00		0.0		NA	NA (
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	C		0)	0	0.00		0	0	0 0,00)	0.00		0,0		NA	NA (
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0		0	0.00		0	0	0 0.00		0.00		0.0			



Format of Holding of Specified securities

- 1. Name of Entity: **SREI EQUIPMENT FINANCE LIMITED**
- 2. Scrip Code/Name of Scrip/Class of Security: Equity Shares of the Company are not listed on any Stock Exchanges
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for quarter ending: 31st December, 2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: N.A.

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	0)	92
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	X 8 3	
С	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
е	Whether any shares held by promoters are pledge or otherwise encumbered?	=	(<u>1</u>

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:



SEFL Post Scheme Shareholding – Since SEFL shall liquidate without being wound up upon the Scheme becoming effective, Post Scheme shareholding pattern of SEFL has not been submitted.

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder		No of fully paid up		No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Vo	ing Rights he	d in each class o	of securities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Sharcholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Lo	ocked in Shares	Number of Sh pledged or oth encumbered		Number of equity shares held in dematerialized form
								No	of Voting Ri	thte	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held	
						1		Class X	Class Y	Total							(p)	
(I)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	()	XII)	(XII	(1)	(XIV)
A)	Promoter & Promoter Group	7	59,660,000			59,660,000	100.00	59,660,000		59,660,000	100.0		0		0 0.00	0	0.00	59,660,000
B)	Public		0	3	0 0		0 0	(0 0) (0		0.00	NA	NA	
C)	Non Promoter-Non Public																	
C1)	Shares underlying DRs	C	0		0		NA NA			0	0.00		0 NA		0 0.00			
C2)	Shares held by Employees Trusts	0	0		0 0		0.00	0		0 0	0.00		0.00	0	0 0.00	NA	NA NA	
	Total:		7 59,660,000		0	59,660,000	100.00	59,660,000		59,660,000	100.00	-	0		0 0.00	0	0.00	59,660,000

*6 shareholders hold shares as nominee of Srei Infrastructure Finance Limited



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

	Category & Name of the Sharcholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII-IV+V+V I)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Vo	ing Rights held	in each class of	securities	No of Shares Underlying Outstanding convertible securities (Including Warrauts)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (X1)=(V11)+(X) as a % of (A+B+C2)	Number of Lo	eked in Shares	Number of Sha otherwise encu	mbered	Number of equity shares held in dematerialized form
								N	o of Voting Rigl	its	Total as a % of (A+B+C)			No. (a)	As a % of total Shaves held (b)	No. (a)	As a % of total Shares held (b)	
								Class										
	(1)	(III)	(IV)	(V):	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)	(X1	[[]]	(XIV)
(1)	Indian			-			0.00				0.00	0	0.00	0	0.00	0	0.00	6
(a)	Individuals/Hindu undivided Family	0	6			6	0.00		0	6	0.00		0.00	0	0.00	0	0.00	
	SUNIL KANORIA	1	1	1	<u> </u>			1			11. 12							
	HEMANT KANORIA	1		1	0		0.00	ı	0		0.00	0	0.00	0	0.00	0	0.00	
	SANJEEV SANCHETI	1	-	1 () (0	- 0.00	1	- 0	_	0.00	0	0,00	0	0.00	0	0.00	1
	SHASHI BHUSHAN TIWARI	31	8	1		0	0,00	1	0		0.00	0	0.00	0	0.00	0	0.00	1
	GANESH PRASAD BAGREE	1		1 (0.00	1	0		0.00	0	0.00	0	0.00	0	0.00	1
	SANDEEP LAKHOTIA	7		1			0,00		0		0.00		0.00	0	0.00	0	0.00	i
	SANDLEI LARRIOTTA						0,00											
(b)	Central Government/State Government(s)						0.00	0	0	(0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0				0 0	0.00		0	(0.00		0.00	0	0.00	0	0.00	
(d)	Any Other		59,659,994	1		59,659,994	99,99	59,659,994	0	59,659,994			99.99	0	0.00	0	0.00	59,659,994
	Srei Infrastructure Finance Limited	1	59,659,994			59,659,994	99.99	59,659,994	0	59,659,994		0	99.99	0	0.00	0	0.00	59,659,994
	Sub-Total(A)(1)	7	59,660,000			59,660,000	100.00		0	59,660,000		0	100.00	0	0.00	0	0.00	59,660,000
(2)	Foreign																	
	Individuals (Non-Resident Individuals/Foreign						0.00			,	0.00		0.00				0.00	
(a)	Individuals		'	1 '	1 '		0.00	0	0	(0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0) (0	0.00		0	(0.00		0.00	0	0,00	0	0.00	
(c)	Institutions	0) (0	0.00	0	0	(0.00	00	0.00	0	0.00	0	0.00	0
4.10													0.00	-	0.00		0.00	0
(d)	Foreign Portfolio Investor	0	0		1	0	0.00	0	0		0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0				0	0.00	0	0	(0.00	0	0.00	0	0.00	0	0.00	0
							7.00											
	Sub-Total(A)(2)	0)			0	0.00	0	0	(0.00	0	0.00	0	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	59,660,000	0		59,660,000	100.00	59,660,000	0	59,660,000	100.00	0	100.00	0	0.00	0	0.00	59,660,000



^{*6} shareholders hold shares as nominee of Srei Infrastructure Finance Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders		No of fully paid up equity shares held		Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of V securities	oting Rights	held in each cl	lass of	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Lo	ocked in Shares		Shares pledged encumbered	Number of equity shares held in demateria lized form
								N	o of Voting	Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicabl c) (a)	As a % of total Shares held (Not applicable)	
								Class X		Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(1	X)		(X)	(XI)		XII)	(X1	11)	(XIV)
(1)	Institutions																	
(a)	Mutual Funds	0	0	0				-0	-0	0	0	0	0		0	NA	NA	
(b)	Venture Capital Funds	0	0	0					0	0	0	0	0		0		NA	
(c)	Alternate Investment Funds	0	. 0	0			+	0	0	0	0	0	0		0		-NA	
(d)	Foreign Venture Capital Investors	0	0	0	+				0	0		0	0		0		NA	
(e)	Foreign Portfolio Investors	0	0	0			0	0	0	0	0	0	0		0	NA	NA	
(f)	Financial Institutions/Banks	0	.0	0	0	0	0	.0	0	0	0	0	0		0	NA	NA	
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0		0		NA	
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	
	Sub Total (B)(1)	0	.0	0	0	0	0	0	0.	0	0	0	0	0	0	NA	NA	
(2)	Central Government/State	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(2)	Government(s)/President of India																	
	Sub Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(3)	Non-Institutions																	
(a)	i.Individual shareholders holding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
<u> </u>	nominal share capital up to Rs.2 lakhs ii.Individual shareholders holding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	nominal share capital in excess of Rs. 2								J			l v						
		0	0	.0	0.	0	0	-0	0	0	0	0	0	0	0	NA	NA	
(b)	NBFCs Registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	
(c)	Employee Trusts	.0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other	0	0	.0	0.	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(3)	0	0	.0		0		0	0	0	0	0	0	0	0	NA	NA	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of securities	Voting Righ	ts held in	each class of	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		ked in Shares	Number of S pledged or c encumbered	otherwise	Number of equity shares held in dematerialized form (Not Applicable)
									No of Voting	g Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
							-	Class X	Class Y	Total								
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(1)				(X)	(XI)	(2	(II)	(X	(III)	(XIV)
(1)	Custodian/DR Holder	0	0	ő	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



Format of Holding of Specified securities

- 1. Name of Entity: SREI ASSET FINANCE LIMITED (FORMERLY SREI ASSET RECONSTRUCTION FINANCE PRIVATE LIMITED)
- 2. Scrip Code/Name of Scrip/Class of Security: Equity Shares of the Company are not listed on any Stock Exchanges
- 3. Share Holding Pattern Filed under: Reg.31(1)(b) a.if under 31(1)(b) then indicate the report for quarter ending: Shareholding Pattern as on 31.12.2018 b.if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: N.A.

Particulars	YES*	NO*
Whether the Listed Entity has issued any partly paid up shares		-
Whether the Listed Entity has issued any Convertible Securities or Warrants?		-
Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
Whether the Listed Entity has any shares in locked-in?	_	
Whether any shares held by promoters are pledge or otherwise encumbered?	Œ	1

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Sharcholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C	Number of Voting R	ights held in ea	ch class of secu	rities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Lo Shares	ocked in	Number of Sha pledged or othe encumbered		Number of equity shares held in dematerializ ed form
								No of V	oting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
(1)	(11)	(111)	(IV)	(V	(VI)	(VII)	(VIII)		(IX)		1=	(X)	(XI)	(XII)		(XIII)	r -	(XIV)
(A)	Promoter & Promoter Group	2	1,00,000	0	0	1,00,000	100.00	1,00,000	0	1,00,000	100.00	0	0	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	NA	0
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	2	1,00,000	0	0	1,00,000	100.00	1,00,000	0	1,00,000	100.00	0	0	0	0.00	0	0.00	0

Note



^{*1} shareholder holds shares as nominee of Srei Infrastructure Finance Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Votin	g Rights held	in each class of	securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locks	d in Shares	Number of S or otherwise	hares pledged encumbered	Number of equity shares held in dematerialized form
								No	of Voting Righ	its	Total as a % of (A+B+C)		_	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y		i							
	(I)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	X)		(X)	(XI	(X	[[]	(X	[[[]	(XIV)
)	Indian			-	-		0.00		0		0.00		0.00		0.00	0	0.00	
	Individuals/Hindu undivided Family		 	0	0	-	0.00	1	0	- 1	0,00	0	0,00	0	0,00	0	0.00	0
	SHASHI BHUSHAN TIWARI	,	,	, o	0	,	0,00	- 30	U	,	00,00	0	0.00	-	0,00	0	0,00	
)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0,00	0
)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0,00	0	0,00	0
	Thursday Moderators Sainte						0.00	Ů	Ü		0,00		0100		0,00		0,00	
)	AnyOther	ī	99,999	0	0	99,999	99,99	99,999	0	99,999	99,99	0	99,99	0	0.00	0	0.00	0
	Srei Infrastructure Finance Limited	Ī	99,999	0	0	99,999	99,99	99,999	0	99,999	99,99	0	99,99	0	0.00	0	0.00	0
	Sub-Total(A)(1)	2	1,00,000	0	0	1,00,000		1,00,000	0	1,00,000		0	100.00	0	0.00	0	0.00	0
)	Foreign							, , ,										
	Individuals (Non-Resident Individuals/Foreign Individuals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
)	Government	0	0	0	0	0	0,00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
) ,	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0,00	0	0,00	0	0.00	0	0,00	0
)	AnyOther	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0	0,00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group	2	1,00,000	0	0	1,00,000	100.0	1,00,000	0	1,00,000	100.0	0	100.00	0	0.00	0	0.00	1,00,000



^{*}I shareholder hold shares as nominee of Srei Infrastructure Finance Limited

Table III - Statement showing shareholding pattern of the Public shareholder

												01						
	Category & Name of the Sharcholders	No of Shareholders *	No of fully paid up equity shares held			Total Nos. of Shares Held (IV+V+VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Votin	g Rights held	in each class		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted	Number of Loc	ked in Shares	Number of SI or otherwise o	nares pledged encumbered	Number of equity shares held in demateriali zed form
								No of	Voting Righ	ts	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable)	
								Class X	Class	Total					1			
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)	(2	XII)		(XIII)	(XIV)
(1)	Institutions																	
(a)	Mutual Funds	0	0	0		0	0	0	.0	0	0	0	0	0				
(b)	Venture Capital Funds	0	0	0		0	0	0	0	0	0	0	0	0		1433		
(c)	Alternate Investment Funds	0		0		0	- 0	0	-0	0.		0	0	0			NA	
(d)	Foreign Venture Capital Investors	0		0		0	0	0	0	0	0	0	0	0		1111		
(e)	Foreign Portfolio Investors	0						0	0	0			0	0				
(f)	Financial Institutions/Banks	0		0		0	0	0	0	0			0	0				
(g)	Insurance Companies	0		0		0		0	0	0			0					
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
	Sub Total (B)(1)	0		0		0	-0	0	0	0	0	0	0	0	0	NA	NA	.0
(2)	Central Government/State	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(2)	Government(s)/President of India																	
	Sub Total (B)(2)	0	0	.0	.0	0	0	0	0	0	0	0	0	0	0.	NA	NA.	0
(3)	Non-Institutions																	
(a)	i.Individual shareholders holding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA NA	NA	0
(a)	nominal share capital up to Rs.2 lakhs																	
	ii.Individual shareholders holding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	nominal share capital in excess of Rs. 2													1				
		0				0		0	0	0	0	0	0					
(b)	NBFCs Registered with RBI	0				0	0	0	0	0			.0					
(c)	Employee Trusts	0		0	-	0		0	0	0	0	0	0					
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(3)	0	0	0	0	0	-0	0	0	0	0	0	0	0	0	NA		
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	0	0	0	0	0	0	0	0	· 0	0	0	0	0	0	NA	NA	0



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

		No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares field (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number o	f Voting Rig	thts held in	n each class of	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locke	ed in Shares	Number of Shar pledged or other encumbered	es wise	Number of equity shares held in dematerialize d form (Not Applicable)
									No of Voti		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares	
								Class X	Class Y	Total								
	(I)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(X)	r		(X)	(XI)	(XI		(X		(XI
(1)	Custodian/DR Holder		0				0.00		0	0	0.00		0.00		0.00	NA.	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	(0	0	0)	0.00)	0	0	0.00		0.00	0	0.00) NA	NA	0
	Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)	(0	0	0	, ,	0.00)	0	0	0.00)	0.00	0	0.00	D		0



SAFL Post Scheme Shareholding Without PAN

Format of Holding of Specified securities

- 1. Name of Entity: SREI ASSET FINANCE LIMITED (FORMERLY SREI ASEET RECONSTRUCTION PRIVATE LIMITED)
- 2. Scrip Code/Name of Scrip/Class of Security: Equity Shares of the Company are not listed on any Stock Exchanges
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)
 - a. If under 31(1) (b) then indicate the report for quarter ending: Shareholding Pattern as on 31.12.2018
 - b. If under 31(1) (c) then indicate date of allotment/extinguishment: N.A.
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: N.A.

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	_	-
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
С	Whether the Listed Entity has any shares against which depository receipts are issued?	38	-
d	Whether the Listed Entity has any shares in locked-in?	-	.=
е	Whether any shares held by promoters are pledge or otherwise encumbered?	-	F

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Sharcholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Sharaa Hald	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C)	Number of Vo	ting Rights held	in each class o	of securities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C)	Number of	Locked in Shares		shares pledged encumbered	Number of equity shares held in dematerialized form
								N	o of Voting Righ	ts	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No.	As a % of total Shares held (b)	
		-						Class X	Class Y	Total								
(1)	(11)	(III)	([V)	(V)	(VI)	(VII)	(VIII)	Citiss 7t		X)		(X)	(XI)		(XII)		(XIII)	(XIV)
A)	Promoter & Promoter Group	0	89683239		0 (89683239	69.45	8968323	0	89683239	69.45		69.45		0 0.0	0	0 0.0	0 8968323
B)	Public Public	72112			0 0	39451629		3945162		39451629	30.55		30,55		0 0.0		IA N	+
C)	Non Promoter-Non Public		23102/				30.00			27.12.102								
CI)	Shares underlying DRs	0	0		0 (0	0.00	(0	C	0.00		0.00		0.0	0 N	IA N	4
C2)	Shares held by Employees Trusts	0	0		0 (0	0.00	(0	0	0.00		0.00		0 0.0	0 N	IA N	Α
	Total:	7212	129134868		0 (129134868	100.00	12913486	0	129134868	100.00		100.00		0 0.0	0	0 0.0	0 12913486

Fractional entitlements to any shareholders have been rounded up as per the Scheme. It may be noted that the Post scheme shareholding pattern of SAFL may vary based on the shareholding of SIFL as the Record Date fixed by the Board of Directors for the issue of consideration pursuant to the Scheme.



Based on PAN of the shareholders their shareholding has been consolidated.
6 shareholders (including I share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group \bar{u}

	Category & Name of the Shareholders	No of Sharcholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voti	ng Rights In	eld in each class	of securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C)	Number of Locket	I in Shares	Number of Sh or otherwise c		Number of equity shares held in dematerializ ed form
								No	of Voting R	Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Share s held	
								Class X	Class Y									
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(XII))		(XIII)	(XIV)
(1)	Indian		48.45.55			12/200	0.54	434550		436550				_	0.00	0	0.00	436550
(a)	Individuals/Hindu undivided Family	6	436550	0	0		0,34	436550 360544	0	436550 360544		(0		0		
	SUNIL KANORIA		360544	0	0		0,28		0		-			0		0		
	HEMANT KANORIA		76001	0	0		0,06	76001	0	76001		(0		
	SANJEEV SANCHETI	1	1	0	0		0,00	1	0	1	0.00			0		0		
	SHASHI BHUSHAN TIWARI	1	2	0	0	2	0.00	2	0	2	0.00	(0100	0				
	GANESH PRASAD BAGREE	1	1	0	0		0.00	1	0	1	0.00	(. 3193	0		0		
	SANDEEP LAKHOTIA	1	1	0	0		0,00	1.	0	1	0.00					0	0149	
(b)	Central Government/State Government(s)	0		0	0		4.1.2.2	0	0	0			0.00	i i i i i i i i i i i i i i i i i i i		0		
(c)	Financial Institutions/Banks	0	0	0	0		0,00	0	0	0	0.00	(0100			0	0.00	
(d)	Any Other	3	89246689	0	0			89246689	0	89246689		(0		0		
	Bhavah Enterprises Private Limited	1	2000	0	0			2000	0	2000			0.00	0		0		
	Adisri Commercial Private Limited Srei Infrastructure Finance Limited	1	60735169	0	0			60735169	0	60735169			71.17.0		0.00	0		
	Sub-Total (A)(1)	1	28509520 89683239	0	0			28509520 89683239	0	28509520 89683239			22.08		0.00	0		
(2)	Foreign		89083239	· ·	- 0	89083239	09.45	07003439	0	09003239	09.45	· · · · · · · · · · · · · · · · · · ·	09,45	, v	0.00	, v	0.00	0700323
(4)	Individuals (Non-Resident	0	0	0	0	0	0.00	0	0	0	0.00	-	0.00	0	0.00	0	0.00	0
(a)	Individuals/Foreign Individuals	0	0	0			0.00		3			`						
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	(0.00	0		0		
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0,00	(0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0,00	0	0	0	0.00	(0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	(0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	_	0.00	0	0	0	0.00	1	0.00	0	0.00	1 0	0.00	0
	Total Shareholding of Promoter and Promoter Group	9	89683239	0	0	89683239	69.45	89683239	0	89683239			69.45	-		0	-	

- * Based on PAN of the shareholders their shareholding has been consolidated.
 # 6 shareholders (including 1 share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited

 All entites falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- PAN would not be displayed on website of Stock Exchange(s).
 The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of Public shareholders

	Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+V I)	Shareholdi ng % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of V	oting Rights h	neld in each class	s of securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Sha	Locked in ures	pledged o	of Shares r otherwise abered	Number of equity shares held in dematerialized form
									No of Voti		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applica ble) (a)	As a % of total Shares held (Not applicable)(b)	
	(1)			.,			47111	Class X	Class Y	Total		(2/)	(21)	(NI	1)	(٧1		(VIV)
(1)	(I)	(III)	(IV)	V	(VI)	(VII)	(VIII)			(1X)	1	(X)	(XI)	(XI	I)	(X1	11)	(XIV)
(a)	Mutual Funds	11	3002101	0	0	3002101	2,32	30021	0	3002101	2,32	0	2,32	0	0.00	NA	NA	3002101
(α)		11	3002101	0	0	3002101	2,92	20273	U	5002101	4,32	- 0	خاربت	J.	0,00			2002101
	SBI MAGNUM TAXGAIN SCHEME#	3	2027301	0	0	2027301	1.57	01	0	2027301	1.57	0	1,57	0	0,00	NA	NA	2027301
(b)	Venture Capital Funds	0	0	0	0	0	0,00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		29000	0	0	29000	0,02	29000	0	29000	0.02	0	0,02	0	0.00	NA	NA	29000
(d)	Foreign Venture Capital Investors	0	0	.0	0	0	0.00	0	0	0	0.00	0	0,00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	61	12200129	0	0	12200129	9,45	12200129	0	12200129	9.45	0	9.45	0	0.00	NA	NA	12200129
	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	3	6871122	0	0	6871122	5,32	6871122	0	6871122	5.32	0	5,32	0	0.00	NA	NA	6871122
	GOVERNMENT PENSION FUND GLOBAL	Ť.	1079692	0	0	1079692	0.84	1079692	0	1079692	0,84	0	0,84	0	0.00	NA	NA	1079692
(f)	Financial Institutions/Banks	3	216966	0	0	216966	0,17	2169	0	216966	0,17	0	0.17	0	0.00	NA	NA	216966
(g)	Insurance Companies	0	0	0	0	0	0,00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds	0	15449106	0	0	15149106	0.00	()	0	0	0.00	0	0,00	0	0.00	NA	NA	15448196
	Sub Total (B)(1)		15448196	U	0	15448196	11.96	15448196	0	15448196	11.96	U	11.90	U	0.00	NA	NA	13446190
(2)	Central Government/State	0	0	0	0	0	0.00	0	0	0	0.00	0	0,00	0	0.00	NA	NA	0
	Government(s)/President of India Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
_	Sub Total (D)(2)	0	0		v		0.00	0		-	0.00		0.00		0.00	1375	130	
(3)	Non-Institutions																	
	i.Individual shareholders holding nominal share															NA	NA	
(a)	capital up to Rs.2 lakhs	43	8635987	0	0	8635987	6.69	8635987	0	8635987	6.69	0	6.69	0	0.00	INA	INA	8635987
	ii.Individual shareholders holding nominal																	
	share capital in excess of Rs. 2 Lakhs	70029	4564548	0	0	4564548	3.53	4564548	0	4564548	3.53	0	3.53	0	0.00			4564548
	The state of the s															NA	NA	
(b)	NBFCs Registered with RBI	7	7404	0	0	7404	0.01	7404	0	7404	0.01	0	0.01	.0	0.00	NA	NA	7404
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0				0
(e)	Any Other															NA	NA	
	TRUSTS	2	1836	0	0	1836	0.00	1836	0.	1836	0.00	0		0	0.00			
	NON RESIDENT INDIANS	1001	1626590	0	0	1626590	1.26	1626590	0	1626590	1.26	0	1,26	.0	0.00	NA	NA	1626590
	CLEARING MEMBERS	184	205545	0	0	205545	0.16	205545	0	205545	0.16	0	0.16	0	0.00	NA		205545
	BODIES CORPORATES	767	4794346	0	0	4794346	3.71	4794346	0	4794346	3.71	0	3.71	0	0.00	NA	NA	4794346
	IEPF	1	65401	0	0	65401	0.05	65401	0	65401	0.05	0	0.05	0	0.00	NA	NA	65401
	OVERSEAS BODIES CORPORATES	2	4101776	0	0	4101776	3.18	4101776	0	4101776	3.18	0	3.18	0	0.00	NA	NA	4101776
	BNP PARIBAS LEASE GROUP	1	3754632	0	0	3754632	2.91	3754632	0	3754632	2.91	0	2,91	0	0.00	NA	NA	3754632
	Sub Total (B)(3)		24003433	0	0	24003433	18.59	24003433	0	24003433	18	0	18.59	0	0.00	NA	NA	24003433
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	72112	39451629	0	0	39451629	30.55	39451629	0	39451629	30.55	0	30.55	0	0.00	NA	NA	39451629

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

			No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of securities	Voting Rig	nts held in	each class of	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		ked in Shares	Number of pledged or encumbered	otherwise	Number of equity shares held in dematerialized form (Not Applicable)
									No of Votin	g Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
				-		ļ	-	Class X	Class Y	Total				-	-			
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(1)	I.	1	ļ	(X)	(XI)	()	(11)	()	(111)	(XIV)
(1)	Custodian/DR Holder	0	0	0	0	0	0,00	0	0	0	0.00	0	0,00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0,00	0	0.00	NA	NA	0
	Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



Pre Scheme Shareholding Without PAN

Format of Holding of Specified securities

- 1. Name of Entity: SREI ASSET FINANCE LIMITED (FORMERLY SREI ASEET RECONSTRUCTION PRIVATE LIMITED)
- 2. Scrip Code/Name of Scrip/Class of Security: Equity Shares of the Company are not listed on any Stock Exchanges
- 3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
 - a. If under 31(1) (b) then indicate the report for quarter ending: Shareholding Pattern as on 21.01.2019
 - b. If under 31(1) (c) then indicate date of allotment/extinguishment: N.A.
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: N.A.

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	26	-
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		2
С	Whether the Listed Entity has any shares against which depository receipts are issued?	-	8
d	Whether the Listed Entity has any shares in locked-in?	342	=
е	Whether any shares held by promoters are pledge or otherwise encumbered?		-

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Sharcholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C 2)	Number of Voting R	ights held in ea	ch class of secu		No of Shares Underlying Outstanding convertible securities (including Warrants)	Sharcholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Lo Shares	ocked in	Number of Sha pledged or othe encumbered		Number of equity shares held in dematerializ ed form
								No of Voting Rights Of Stars V. Total						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
.(l)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)	(XII)	Ĭ	(XIII)	1	(XIV)
(4)	D. A. G. D	7	1.00.000	0	0	1,00,000	100.00	1,00,000	0	1,00,000	100.00	0	0	0	0.00	0	0.00	0
(A)	Promoter & Promoter Group Public	7 0	1,00,000	0	0	1,00,000	0	0	0	0	0	0	0	0	0.00	NA	NA	0
(B) (C)	Non Promoter-Non Public	0	-	0	-													
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA NA	NA	0
	Total:	7	1,00,000	0	0	1.00,000	100.00	1,00,000	0	1,00,000	100.00	0	0	0	0.00	0	0.00	0

*6 shareholder holds shares as nominee of Srei Infrastructure Finance Limited



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII={V+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting	g Rights held i	n each class of	securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (X1)=(VII)+(X) as a % of (A+B+C2)	Number of Locke	d in Shares		Shares pledged encumbered	Number of equity shares held in dematerialized form
								No o	f Voting Right	is	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Tota	ı							
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()	1	(X)	(XI)	(X	[1]	(X	[111]	(XIV)
(1)	Indian	6	6	0	0	6	0.00	6	0	6	0.00	0	0,00	0	0.00	0	0.00	0
(a)	Individuals/Ilindu undivided Family SUNIL KANORIA	1	0	0	0	1	0,00	ı	0	1	0.00	0	0.00	0	0.00	0	0.00	0
		 	1	0	0	1	0.00	1 1	0	1	0,00	0	0.00	0	0.00	0	0.00	0
	HEMANT KANORIA	- "	- 17	0	0	1	0.00	1 1	0		0.00	0	0.00	0	0,00	0	0.00	0
	SANJEEV SANCHETI					18	9				0.00	0	0.00	0	0.00	0	0.00	0
	SHASHI BHUSHAN TIWARI	1	1	0	0	1	0.00	1	0	16					0.00	0	0.00	0
	GANESH PRASAD BAGREE	1	į.	0	0	1	0.00	1	0	- 10	0.00	0	0.00	0				
	SANDEEP LAKHOTIA	1	Ţ	0	0	1	0.00	1	0	E	0.00	0	0,00	0	0.00	0	0.00	0
					V													
200					0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) (c)	Central Government/State Government(s) Financial Institutions/Banks	0	0	0	0 0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(0)	I Haricial Histitutions Dunks	Ů			·								112					
(d)	Any Other	1	99,994	0	0	99,994	99,99	99,994	0	99,994	99,99	0	99.99	0	0.00	0	0.00	0
	Srei Infrastructure Finance Limited	1	99,994	0	0	99,994	99.99	99,994	0	99,994	99.99	0	99.99	0	0.00	0	0.00	0
DEFEC	Sub-Total (A)(1)	7	1,00,000	0	0	1,00,000	100,00	1,00,000	0	1,00,000	100.00	0	100.00	0	0.00	0	0.00	0
(2)	Foreign												1					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals	0	0	0	0	0	0.00	0	0	0	0,00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0,00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0,00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
_	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group	7	1,00,000	0	0	1,00,000	100.0	1,00,000	0	1,00,000	100.0	0	100.00	0	0.00	0	0.00	1,00,000



^{*6} shareholder hold shares as nominee of Srei Infrastructure Finance Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	No of Sharcholders *	No of fully paid up equity shares held		Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholdin g % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting	g Rights held in	a cach class		No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted	Number of Low	eked in Shares	Number of SI or otherwise o	hares pledged encumbered	Number of equity shares held in demateriali zed form
								No of	Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable)	
								Class X	Class	Total							(N/III)	(3/13/)
	(I)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	-	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)
1)	Institutions													-	-	N/A	NA	0
a)	Mutual Funds	0	0	0		0			0	0				0				
b)	Venture Capital Funds	0	0	0	0	0			0	0	0							
c)	Alternate Investment Funds	0	0	0	0	0			0	0			0					
d)	Foreign Venture Capital Investors	0	0	0	0	0			0	0		-	0	0				
e)	Foreign Portfolio Investors	0	0	0	0	0			0	0			0	0				
n	Financial Institutions/Banks	0	0	0	0	0	0		0	0	0		0		_			
g)	Insurance Companies	0	0	0	0	0	0	- 0	0	0			0					
h)	Provident Funds/Pension Funds	0	0	0	0	0	0	0	0	0	0		0					
	Sub Total (B)(1)	0	0	0	0	- 0	0	0	0	0	0		0					
2)	Central Government/State	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Government(s)/President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2)	Sub Total (B)(2) Non-Institutions			0		- U	y .											
a)	i.Individual shareholders holding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	nominal share capital up to Rs.2 lakhs ii.Individual shareholders holding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	nominal share capital in excess of Rs. 2							-			_	_	0	0	0	NA	NA	- 0
		0	***			0		0	0	0							_	
b)	NBFCs Registered with RBI	0				0			0	0								
c)	Employee Trusts	0				0			0	0								
d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0		0	0	0	0		0					
(e)	Any Other	0	0	0	0	0	0	0	0	0								
	Sub Total (B)(3)	0	0	0	0	0	0	0	0	0		0				1,114		
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

		No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			; Rights	held in	each class of	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		ocked in Shares		er of Share d or othery bered	s vise	Number of equity shares held in dematerialize d form (Not Applicable)
									No of	Voting I		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	o	As a % If total Shares	
								Class X	Class	Y To	tal									
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)				(X)	(XI)		(XII)	00	(X	NI A	(XI
(1)	Custodian/DR Holder		0	0		0	0.00	0	0	0	0	0.00		0.	00	0 0	00	NA	NA	U
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	(T	0	0	0	0	0.00	0	0	0	0	0.00		0.	00	0 0	00	NA	NA	0
	Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)	(0	0	0	0	0.0	0	0	0	0	0.00		0 0.	00	0 0	.00			(



Post Scheme Shareholding Without PAN

Format of Holding of Specified securities

- 1. Name of Entity: SREI ASSET FINANCE LIMITED (FORMERLY SREI ASEET RECONSTRUCTION PRIVATE LIMITED)
- 2. Scrip Code/Name of Scrip/Class of Security: Equity Shares of the Company are not listed on any Stock Exchanges
- 3. Share Holding Pattern Filed under: Reg.31(1)(c)
 - a. If under 31(1) (b) then indicate the report for quarter ending: Shareholding Pattern as on 21.01.2019
 - b. If under 31(1) (c) then indicate date of allotment/extinguishment: N.A.
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information: N.A.

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares	Ě	12
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
С	Whether the Listed Entity has any shares against which depository receipts are issued?	= =	E
d	Whether the Listed Entity has any shares in locked-in?	20	584
е	Whether any shares held by promoters are pledge or otherwise encumbered?		ie.

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders *	No of fully paid up	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) =	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C)	Number of Vot	ing Rights held	in each class o	of securities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C)	Number of	f Locked in Shares	Number of S or otherwise	nares pledged encumbered	Number of equity shares held in dematerialized form
								No	of Voting Righ	i fe	Total as a % of (A+B+C)			No.	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
					-			Class X	Class Y	Total	-							
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class A		X)		(X)	(XI)		(XII)	(XIII)	(XIV)
		95	89683239			89683239	69.45	89683239	0	89683239	9 69.45		0 69.45		0 0.00		0 0.0	0 8968323
(A) (B)	Promoter & Promoter Group Public	72112			0	39451629				39451629			0 30.55		0 0.00	N	A NA	3945162
(C)	Non Promoter-Non Public	72112	37431027		,	27.21027	70.00											
(CI)	Shares underlying DRs	0	0		0 (0 0	0.00	0	0	0	0.00		0.00		0.00			
(C2)	Shares held by Employees Trusts	0	0		0 (0 0	0.00	0	0	0	0.00		0.00		0.00	N	A N/	
	Total:	7212	1 129134868	3	0	0 129134868	100.00	129134868	0	129134868	8 100.00)	0 100.00		0.00		0.0	0 12913486

- * Based on PAN of the shareholders their shareholding has been consolidated.
- # 6 shareholders (including 1 share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited

Fractional entitlements to any shareholders have been rounded up as per the Scheme. It may be noted that the Post scheme shareholding pattern of SAFL may vary based on the shareholding of SIFL as the Record Date fixed by the Board of Directors for the issue of consideration pursuant to the Scheme.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group"

	Category & Name of the Shareholders	No of Shareholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voti	ng Rights ho	eld in each class	of securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholdin g, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (X1)=(VII)+(X) as a % of (A+B+C)	Number of Locked	l in Shares	Number of Sha or otherwise en		Number of equity shares held fn dematerializ ed form
								No	of Voting R	lights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Share s held	
								Class X	Class Y					(1/1/			(XIII)	(XIV)
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	1	(X)	(XI)	(XII)		(XIII)	(AIV)
(1)	Indian	1	12/220			437550	0.34	436550	0	436550	0.34		0.34	0	0.00	0	0.00	43655
(a)	Individuals/Hindu undivided Family#	6	436550	0	0			360544	0	360544						0		
	SUNIL KANORIA	-	360544 76001	0	0			76001	0	76001						0		
	HEMANT KANORIA	1	/6001	0	0		0.00	70001	0							0		
	SANJEEV SANCHETI		2	0	0	-		2	0	2						0		
	SHASHI BHUSHAN TIWARI GANESH PRASAD BAGREE		2	0	0	1	0.00	1	0							0	0.00	
		1	3	0	0	1	0.00	1	0		0.00		0.00		0.00	0	0.00	
/Isa	SANDEEP LAKHOTIA Central Government/State Government(s)	0	0	0	0			0	0				0,00			0	0.00	
(b) (c)	Financial Institutions/Banks	0		0	0			0	0				0.00			0	0.00	
(d)	Any Other	3		0	0			89246689	0				69.11	0		0	0.00	
707	Bhavah Enterprises Private Limited	1	2000	0	0			2000	0	2000	0.00	(2522			0	0.00	
	Adisri Commercial Private Limited	i	60735169	0	0			60735169	0				47.03	0		0		
	Srei Infrastructure Finance Limited	1	28509520	0	0			28509520	0							0	0.00	
	Sub-Total(A)(1)		89683239	0	0	89683239	69,45	89683239	0	89683239	69.45		69.45	0	0.00	0.	0.00	8968323
(2)	Foreign										0.00		0.00	0	0.00	0	0.00	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals	0	0	0	0	0	0.00	0	0	0	0.00			ľ				
(b)	Government	0	0	0	0	0	0.00	0	0				0.00			0		
(c)	Institutions	0		0	0	0	0.00	0	0	0	0.00		0.00	0	0.00	- 0	0.00	(
															0.00	-	0.00	
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00		0.00					
(c)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00		0.00	0	0.00	0	0.00	(
	0. T.				_		0.00		0	0	0.00		0.00	0	0.00	0	0.00) (
	Sub-Total (A)(2) Total Shareholding of Promoter and Promoter Group	9	89683239	0	0	89683239		89683239		-			0 69.45		_	0	-	

- * Based on PAN of the shareholders their shareholding has been consolidated.
 # 6 shareholders (including 1 share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited
 @ All entites falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- PAN would not be displayed on website of Stock Exchange(s).

 The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of Public shareholders

	Category & Name of the Shareholders	No of Shareholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+V I)	Shareholdi ng % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of V	oting Rights	held in each class	of securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a "assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Sha		pledged or	of Shares otherwise abered	Number of equity shares held in dematerialized form
									No of Vol	ting Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applica ble) (a)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y	Total						(3/1		(XIV)
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	T	(X)	(X1)	(XI	1)	(XI	(1)	(XIV)
(1)	Institutions				0	2002101	2.22	20021	^	3002101	2.32	0	2.32	0	0.00	NA	NA	3002101
(a)	Mutual Funds	- 11	3002101	0	0	3002101	2.32	30021 20273	0	3002101	2.32	0	2.32	U	0.00			
	SBI MAGNUM TAXGAIN SCHEME#	36	2027301	0	0	2027301	1.57	20273	0	2027301	1.57	0	1.57	0	0.00	NA	NA	2027301
(b)	Venture Capital Funds	0	0	0	0		0.00	0	0	0	0.00	0	0,00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	Ī	29000	0	0	29000	0.02	29000	0	29000	0.02	0	0.02	0	0.00	NA		29000
(d)	Foreign Venture Capital Investors	0	0	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Foreign Portfolio Investors	61	12200129	0	0		9.45	12200129	0	12200129	9,45	0	9.45	0	0,00	NA	NA	12200129
(4)	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	1	6871122	0	0	6871122	5.32	6871122	0	6871122	5,32	0	5,32	0	0,00	NA	NA	6871122
	GOVERNMENT PENSION FUND GLOBAL	1	1079692	0	0	111111	0.84	1079692	0	1079692	0.84	0	0.84	0	0.00	NA NA	NA NA	1079692 216966
(1)	Financial Institutions/Banks	3	216966	0	0		0.17	2169	0	216966	0.17	0		0	0.00	NA NA		0
(g)	Insurance Companies	0	0	0	0		0.00	0	0	0	0.00	0		0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0		0.00	15448196	0	15448196	11.96	0		0	0.00	NA		15448196
	Sub Total (B)(1)		15448196	U	U	15446190	11.90	13448170	0	13440170	11.50		11170					
(2)	Central Government/State	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Government(s)/President of India Sub Total (B)(2)	0	0	0	0		0.00	0	0	0		0	0.00	0	0.00	NA	NA	0
(2)	Non-Institutions																	
(3)	i.Individual shareholders holding nominal share															NA	NA	
(a)	eapital up to Rs.2 lakhs ii.Individual shareholders holding nominal	43	8635987	0	0	8635987	6.69	8635987	0	8635987	6.69	0	6,69	0	0.00	INA	INA	8635987
	share capital in excess of Rs. 2 Lakhs	70029	4564548	0	0	4564548	3.53	4564548	0	4564548	3.53	0	3.53	0	0.00	NA	NA	4564548
(b)	NBFCs Registered with RBI	7	7404	0	0	7404	0.01	7404	0	7404	0.01	0	0.01	0	0.00	NA	NA	
(c)	Employee Trusts	0	0	0	0			0	0		0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0				0
(e)	Any Other		0	0	-		0.00									NA	NA	
(0)	TRUSTS	2	1836	0	0	1836	0.00	1836	0	1836	0.00	0	0,00	0	0.00	NA		
	NON RESIDENT INDIANS	1001	1626590	0	0			1626590	0	1626590	1.26	0		0	0.00	NA		
	CLEARING MEMBERS	184	205545	0	0			205545	0	205545	0.16	0		0	0.00	NA		
	BODIES CORPORATES	767	4794346	0	0	4794346		4794346	0		3.71	0		0	0.00	NA		
	IEPF	1	65401	0	0	65401	0.05	65401	0		0.05	0		0	0.00	NA		
	OVERSEAS BODIES CORPORATES	2	4101776	0	0	4101776	3.18	4101776	0		3.18	0		0	0.00	NA		
	BNP PARIBAS LEASE GROUP	1	3754632	0	0		2.91	3754632	0	3754632	2.91	0		0	0.00	NA NA		
	Sub Total (B)(3) Total Public Shareholding (B) =	72112	24003433 39451629	0	0		30.55	24003433 39451629	0	24003433 39451629				0	0.00	NA NA		

Note:

* Based on PAN of the shareholders their shareholding has been consolidated.

Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders	PAN	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of securities	Voting Righ	ts held in	each class of	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)		ked in Shares	Number of S pledged or c encumbered	otherwise	Number of equity shares held in dematerialized form (Not Applicable
										No of Voting	g Rights	Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
		10225			200	(3/2)	AZIIV	(VIII)	Secretario-5	X)	Total		(X)	(XI)	- c	XII)	(2)	KIII)	(XIV)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	0.00	0	1 0	1 0	0.00	0	0.00	0	0.00	NA	NA	0
(1)	Custodian/DR Holder		0	0	0	0	0	0.00				0.00	Ů	0.00		3			
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

