

Format of Holding of Specified securities

**SIFL - Pre Scheme Shareholding  
Without PAN**

1. Name of Listed Entity: **SREI INFRASTRUCTURE FINANCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: BSE - 523756, NSE - SREINFRA / EQUITY SHARES
3. Share Holding Pattern Filed under: Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ending: 31st December, 2018
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d	Whether the Listed Entity has any shares in locked-in?	-	NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders*	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559
(B)	Public	72112	197217774	0	0	197217774	39.20	197217774	0	197217774	39.20	0	39.20	0	0.00	NA	NA	194408550
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>72116</b>	<b>503086333</b>	<b>0</b>	<b>0</b>	<b>503086333</b>	<b>100.00</b>	<b>503086333</b>	<b>0</b>	<b>503086333</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>500277109</b>

Note: \* Based on PAN of the shareholders their shareholding has been consolidated.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

Category & Name of the Shareholders	No of Shareholders #	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII)=(V+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
							Class X	Class Y	Total								
(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1) Indian																	
(a) Individuals/Hindu undivided Family	2	2182714	0	0	2182714	0.43	2182714	0	2182714	0.43	0	0.43	0	0.00	0	0.00	2182714
SUNIL KANORIA	1	1802714	0	0	1802714	0.36	1802714	0	1802714	0.36	0	0.36	0	0.00	0	0.00	1802714
HEMANT KANORIA	1	380000	0	0	380000	0.08	380000	0	380000	0.08	0	0.08	0	0.00	0	0.00	380000
(b) Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other	2	303685845	0	0	303685845	60.36	303685845	0	303685845	60.36	0	60.36	0	0.00	0	0.00	303685845
BHAVANI ENTERPRISE PRIVATE LIMITED	1	10000	0	0	10000	0.00	10000	0	10000	0.00	0	0.00	0	0.00	0	0.00	10000
ADISRI COMMERCIAL PRIVATE LIMITED	1	303675845	0	0	303675845	60.36	303675845	0	303675845	60.36	0	60.36	0	0.00	0	0.00	303675845
Sub-Total (A)(1)	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559

Note:

\* Based on PAN of the shareholders their shareholding has been consolidated.

# All entities falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
							Class X	Class Y									Total
(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1) Institutions																	
(a) Mutual Funds	11	15010490	0	0	15010490	2.98	15010490	0	15010490	2.98	0	2.98	0	0.00	NA	NA	15001390
SBI MAGNUM TAXGAIN SCHEME#	1	10136503	0	0	10136503	2.01	10136503	0	10136503	2.01	0	2.01	0	0.00	NA	NA	10136503
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds	1	145000	0	0	145000	0.03	145000	0	145000	0.03	0	0.03	0	0.00	NA	NA	145000
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investors	61	61000520	0	0	61000520	12.13	61000520	0	61000520	12.13	0	12.13	0	0.00	NA	NA	60820520
FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	1	34355610	0	0	34355610	6.83	34355610	0	34355610	6.83	0	6.83	0	0.00	NA	NA	34355610
GOVERNMENT PENSION FUND GLOBAL	1	5398459	0	0	5398459	1.07	5398459	0	5398459	1.07	0	1.07	0	0.00	NA	NA	5398459
(f) Financial Institutions/Banks	3	1084828	0	0	1084828	0.22	1084828	0	1084828	0.22	0	0.22	0	0.00	NA	NA	1084828
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h) Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Sub Total (B)(1)</b>	<b>76</b>	<b>77240838</b>	<b>0</b>	<b>0</b>	<b>77240838</b>	<b>15.35</b>	<b>77240838</b>	<b>0</b>	<b>77240838</b>	<b>15.35</b>	<b>0</b>	<b>15.35</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>77051738</b>
(2) Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3) Non-Institutions																	
(a) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	69847	35676127	0	0	35676127	7.09	35676127	0	35676127	7.09	0	7.09	0	0.00	NA	NA	34876261
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	225	30287509	0	0	30287509	6.02	30287509	0	30287509	6.02	0	6.02	0	0.00	NA	NA	30287509
(b) NBFCs Registered with RBI	7	37019	0	0	37019	0.01	37019	0	37019	0.01	0	0.01	0	0.00	NA	NA	37019
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d) Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Any Other																	
TRUSTS	2	9180	0	0	9180	0.00	9180	0	9180	0.00	0	0.00	0	0.00	NA	NA	9180
NON RESIDENT INDIANS	1001	8132529	0	0	8132529	1.62	8132529	0	8132529	1.62	0	1.62	0	0.00	NA	NA	8116535
CLEARING MEMBERS	184	1027592	0	0	1027592	0.20	1027592	0	1027592	0.20	0	0.20	0	0.00	NA	NA	1027592
BODIES CORPORATES	767	23971101	0	0	23971101	4.76	23971101	0	23971101	4.76	0	4.76	0	0.00	NA	NA	23902554
IEPF	1	327002	0	0	327002	0.06	327002	0	327002	0.06	0	0.06	0	0.00	NA	NA	327002
OVERSEAS BODIES CORPORATES	2	20508877	0	0	20508877	4.08	20508877	0	20508877	4.08	0	4.08	0	0.00	NA	NA	18773160
BNP PARIBAS LEASE GROUP	1	18773160	0	0	18773160	3.73	18773160	0	18773160	3.73	0	3.73	0	0.00	NA	NA	18773160
<b>Sub Total (B)(3)</b>	<b>72036</b>	<b>119976936</b>	<b>0</b>	<b>0</b>	<b>119976936</b>	<b>23.85</b>	<b>119976936</b>	<b>0</b>	<b>119976936</b>	<b>23.85</b>	<b>0</b>	<b>23.85</b>	<b>0</b>	<b>0.00</b>			<b>117356812</b>
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>72112</b>	<b>197217774</b>	<b>0</b>	<b>0</b>	<b>197217774</b>	<b>39.20</b>	<b>197217774</b>	<b>0</b>	<b>197217774</b>	<b>39.20</b>	<b>0</b>	<b>39.20</b>	<b>0</b>	<b>0.00</b>			<b>194408550</b>

Note:

\* Based on PAN of the shareholders their shareholding has been consolidated.

# Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total (IX)			(X)	(XI)	(XII)	(XIII)		(XIV)
(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)				(X)	(XI)	(XII)		(XIII)		(XIV)		
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>





Format of Holding of Specified securities

**SIFL - Post Scheme Shareholding\*\*  
Without PAN**

1. Name of Listed Entity: **SREI INFRASTRUCTURE FINANCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: BSE - 523756, NSE - SREINFRA / EQUITY SHARES
3. Share Holding Pattern Filed under: Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending: 31st December, 2018
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares	-	NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
c Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
d Whether the Listed Entity has any shares in locked-in?	-	NO
e Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**\*\*It may be noted that since SIFL is not issuing any shares pursuant to the proposed restructuring, there will not be any change in the shareholding of SIFL pursuant to the restructuring. Accordingly, post Scheme shareholding of SIFL remains same as of Pre Scheme shareholding.**

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders*	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (X1)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	4	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	305868559
(B)	Public	72112	197217774	0	0	197217774	39.20	197217774	0	197217774	39.20	0	39.20	0	0.00	NA	NA	194408550
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>72116</b>	<b>503086333</b>	<b>0</b>	<b>0</b>	<b>503086333</b>	<b>100.00</b>	<b>503086333</b>	<b>0</b>	<b>503086333</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>500277109</b>

Note: \* Based on PAN of the shareholders their shareholding has been consolidated.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
							Class X	Class Y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1) Indian																	
(a) Individuals/Hindu undivided Family	2	2182714	0	0	2182714	0.43	2182714	0	2182714	0.43	0	0.00	0	0.00	0	0.00	2182714
SUNIL KANORIA	1	1802714	0	0	1802714	0.36	1802714	0	1802714	0.36	0	0.00	0	0.00	0	0.00	1802714
HEMANT KANORIA	1	380000	0	0	380000	0.08	380000	0	380000	0.08	0	0.00	0	0.00	0	0.00	380000
(b) Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other	2	303685845	0	0	303685845	60.36	303685845	0	303685845	60.36	0	0.00	0	0.00	0	0.00	303685845
BHAVANI ENTERPRISE PRIVATE LIMITED	1	10000	0	0	10000	0.00	10000	0	10000	0.00	0	0.00	0	0.00	0	0.00	10000
ADISRI COMMERCIAL PRIVATE LIMITED	1	303675845	0	0	303675845	60.36	303675845	0	303675845	60.36	0	0.00	0	0.00	0	0.00	303675845
<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>305868559</b>	<b>0</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>305868559</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>305868559</b>
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>305868559</b>	<b>0</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>305868559</b>	<b>0</b>	<b>305868559</b>	<b>60.80</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>305868559</b>

Note:

\* Based on PAN of the shareholders their shareholding has been consolidated.

# All entities falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	No of Shareholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
							Class X	Class Y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1) Institutions																	
(a) Mutual Funds	11	15010490	0	0	15010490	2.98	15010490	0	15010490	2.98	0	2.98	0	0.00	NA	NA	15001390
SBF MAGNUM TAXGAIN SCHEME#	1	10136503	0	0	10136503	2.01	10136503	0	10136503	2.01	0	2.01	0	0.00	NA	NA	10136503
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds	1	145000	0	0	145000	0.03	145000	0	145000	0.03	0	0.03	0	0.00	NA	NA	145000
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investors	61	61000520	0	0	61000520	12.13	61000520	0	61000520	12.13	0	12.13	0	0.00	NA	NA	60820520
FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	1	34355610	0	0	34355610	6.83	34355610	0	34355610	6.83	0	6.83	0	0.00	NA	NA	34355610
GOVERNMENT PENSION FUND GLOBAL	1	5398459	0	0	5398459	1.07	5398459	0	5398459	1.07	0	1.07	0	0.00	NA	NA	5398459
(f) Financial Institutions/Banks	3	1084828	0	0	1084828	0.22	1084828	0	1084828	0.22	0	0.22	0	0.00	NA	NA	1084828
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h) Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Sub Total (B)(1)	76	77240838	0	0	77240838	15.35	77240838	0	77240838	15.35	0	15.35	0	0.00	NA	NA	77051738
(2) Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3) Non-Institutions																	
(a) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	69847	35676127	0	0	35676127	7.09	35676127	0	35676127	7.09	0	7.09	0	0.00	NA	NA	34876261
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	225	30287509	0	0	30287509	6.02	30287509	0	30287509	6.02	0	6.02	0	0.00	NA	NA	30287509
(b) NBFCs Registered with RBI	7	37019	0	0	37019	0.01	37019	0	37019	0.01	0	0.01	0	0.00	NA	NA	37019
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d) Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Any Other																	
TRUSTS	2	9180	0	0	9180	0.00	9180	0	9180	0.00	0	0.00	0	0.00	NA	NA	9180
NON RESIDENT INDIANS	1001	8132529	0	0	8132529	1.62	8132529	0	8132529	1.62	0	1.62	0	0.00	NA	NA	8116535
CLEARING MEMBERS	184	1027592	0	0	1027592	0.20	1027592	0	1027592	0.20	0	0.20	0	0.00	NA	NA	1027592
BODIES CORPORATES	767	23971101	0	0	23971101	4.76	23971101	0	23971101	4.76	0	4.76	0	0.00	NA	NA	23902554
IEPF	1	327002	0	0	327002	0.06	327002	0	327002	0.06	0	0.06	0	0.00	NA	NA	327002
OVERSEAS BODIES CORPORATES	2	20508877	0	0	20508877	4.08	20508877	0	20508877	4.08	0	4.08	0	0.00	NA	NA	18773160
BNP PARIBAS LEASE GROUP	1	18773160	0	0	18773160	3.73	18773160	0	18773160	3.73	0	3.73	0	0.00	NA	NA	18773160
Sub Total (B)(3)	72036	119976936	0	0	119976936	23.85	119976936	0	119976936	23.85	0	23.85	0	0.00			117356812
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	72112	197217774	0	0	197217774	39.20	197217774	0	197217774	39.20	0	39.20	0	0.00			194408550

Note:  
 \* Based on PAN of the shareholders their shareholding has been consolidated.  
 # Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
							No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
							Class X	Class Y	Total (IX)			(X)	(XI)	(XII)	(XIII)		(XIV)
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1) Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2) Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



**SEFL Pre Scheme Shareholding  
Without PAN**

Format of Holding of Specified securities

1. Name of Entity : **SREI EQUIPMENT FINANCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **Equity Shares of the Company are not listed on any Stock Exchanges**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. if under 31(1)(b) then indicate the report for quarter ending: **31st December, 2018**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment: **N.A.**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: **N.A**

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	-
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
d	Whether the Listed Entity has any shares in locked-in?	-	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:



**SEFL Post Scheme Shareholding – Since SEFL shall liquidate without being wound up upon the Scheme becoming effective, Post Scheme shareholding pattern of SEFL has not been submitted.**

**Table I - Summary Statement holding of specified securities**

Category	Category of Shareholder	No of Shareholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	7	59,660,000	0	0	59,660,000	100.00	59,660,000	0	59,660,000	100.00	0	0	0	0.00	0	0.00	59,660,000
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	NA	0
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	0.00	NA	NA	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
	<b>Total:</b>	<b>7</b>	<b>59,660,000</b>	<b>0</b>	<b>0</b>	<b>59,660,000</b>	<b>100.00</b>	<b>59,660,000</b>	<b>0</b>	<b>59,660,000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>59,660,000</b>

Note:

\*6 shareholders hold shares as nominee of Srei Infrastructure Finance Limited



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group#

Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII-IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
							Class	C	Tot								
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1) Indian																	
(a) Individuals/Hindu undivided Family	6	6	0	0	6	0.00	6	0	6	0.00	0	0.00	0	0.00	0	0.00	6
SUNIL KANORIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
HEMANT KANORIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
SANJEEV SANCHETI	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
SHASHI BHUSHAN TIWARI	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
GANESH PRASAD BAGREE	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
SANDEEP LAKHOTIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
(b) Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other	1	59,659,994	0	0	59,659,994	99.99	59,659,994	0	59,659,994	99.99	0	99.99	0	0.00	0	0.00	59,659,994
Srei Infrastructure Finance Limited	1	59,659,994	0	0	59,659,994	99.99	59,659,994	0	59,659,994	99.99	0	99.99	0	0.00	0	0.00	59,659,994
<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>59,660,000</b>	<b>0</b>	<b>0</b>	<b>59,660,000</b>	<b>100.00</b>	<b>59,660,000</b>	<b>0</b>	<b>59,660,000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>59,660,000</b>
(2) Foreign																	
(a) Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>7</b>	<b>59,660,000</b>	<b>0</b>	<b>0</b>	<b>59,660,000</b>	<b>100.00</b>	<b>59,660,000</b>	<b>0</b>	<b>59,660,000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>59,660,000</b>

Note:

\*6 shareholders hold shares as nominee of Srei Infrastructure Finance Limited





**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
							Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)			
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)		
(1) Institutions																		
(a) Mutual Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(b) Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c) Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d) Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e) Foreign Portfolio Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(f) Financial Institutions/Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(g) Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h) Provident Funds/Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
<b>Sub Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(2) Central Government/State Government(s)/President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3) Non-Institutions																		
(a) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
ii. Individual shareholders holding nominal share capital in excess of Rs. 2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(b) NBFCs Registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c) Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d) Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e) Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
<b>Sub Total (B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>0</b>



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
							No of Voting Rights	Total as a % of (A+B+C)	No.			As a % of total Shares held	No.	As a % of total Shares held			
															Class X		Class Y
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1) Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2) Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



**SAFL Pre Scheme Shareholding  
Without PAN**

Format of Holding of Specified securities

1. Name of Entity: **SREI ASSET FINANCE LIMITED (FORMERLY SREI ASSET RECONSTRUCTION FINANCE PRIVATE LIMITED)**
2. Scrip Code/Name of Scrip/Class of Security: **Equity Shares of the Company are not listed on any Stock Exchanges**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. if under 31(1)(b) then indicate the report for quarter ending: **Shareholding Pattern as on 31.12.2018**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment: **N.A.**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: **N.A**

Particulars	YES*	NO*
Whether the Listed Entity has issued any partly paid up shares	-	-
Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
Whether the Listed Entity has any shares in locked-in?	-	-
Whether any shares held by promoters are pledge or otherwise encumbered?	-	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)		(XIII)		(XIV)	
									(IX)									
(A)	Promoter & Promoter Group	2	1,00,000	0	0	1,00,000	100.00	1,00,000	0	1,00,000	100.00	0	0	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	NA	0	
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>2</b>	<b>1,00,000</b>	<b>0</b>	<b>0</b>	<b>1,00,000</b>	<b>100.00</b>	<b>1,00,000</b>	<b>0</b>	<b>1,00,000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

Note:

\*1 shareholder holds shares as nominee of Srei Infrastructure Finance Limited



**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class X	Class Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
	SHASHI BHUSHAN TIWARI	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	1	99,999	0	0	99,999	99.99	99,999	0	99,999	99.99	0	99.99	0	0.00	0	0.00	0
	Srei Infrastructure Finance Limited	1	99,999	0	0	99,999	99.99	99,999	0	99,999	99.99	0	99.99	0	0.00	0	0.00	0
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>1,00,000</b>	<b>0</b>	<b>0</b>	<b>1,00,000</b>		<b>1,00,000</b>	<b>0</b>	<b>1,00,000</b>		<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>2</b>	<b>1,00,000</b>	<b>0</b>	<b>0</b>	<b>1,00,000</b>	<b>100.0</b>	<b>1,00,000</b>	<b>0</b>	<b>1,00,000</b>	<b>100.0</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>1,00,000</b>

**Note:**

\*1 shareholder hold shares as nominee of Srei Infrastructure Finance Limited





**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
							Class X	Class	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)	
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)	
(1) Institutions																
(a) Mutual Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b) Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e) Foreign Portfolio Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f) Financial Institutions/Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g) Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h) Provident Funds/Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(2) Central Government/State Government(s)/President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(3) Non-Institutions																
(a) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ii. Individual shareholders holding nominal share capital in excess of Rs. 2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b) NBFCs Registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e) Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub Total (B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

	Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares		
								Class X	Class Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)			
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



**SAFL Post Scheme Shareholding  
Without PAN**

Format of Holding of Specified securities

1. Name of Entity: **SREI ASSET FINANCE LIMITED (FORMERLY SREI ASEET RECONSTRUCTION PRIVATE LIMITED)**
2. Scrip Code/Name of Scrip/Class of Security: **Equity Shares of the Company are not listed on any Stock Exchanges**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. If under 31(1) (b) then indicate the report for quarter ending: **Shareholding Pattern as on 31.12.2018**
  - b. If under 31(1) (c) then indicate date of allotment/extinguishment: **N.A.**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: **N.A**

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	-
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
d	Whether the Listed Entity has any shares in locked-in?	-	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



**Table I - Summary Statement holding of specified securities**

Category	Category of Shareholder	No of Shareholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	9	89683239	0	0	89683239	69.45	89683239	0	89683239	69.45	0	69.45	0	0.00	0	0.00	89683239
(B)	Public	72112	39451629	0	0	39451629	30.55	39451629	0	39451629	30.55	0	30.55	0	0.00	NA	NA	39451629
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	72121	129134868	0	0	129134868	100.00	129134868	0	129134868	100.00	0	100.00	0	0.00	0	0.00	129134868

**Note:**

\* Based on PAN of the shareholders their shareholding has been consolidated.

# 6 shareholders (including 1 share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited

Fractional entitlements to any shareholders have been rounded up as per the Scheme. It may be noted that the Post scheme shareholding pattern of SAFL may vary based on the shareholding of SIFL as the Record Date fixed by the Board of Directors for the issue of consideration pursuant to the Scheme.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group<sup>a</sup>

Category & Name of the Shareholders	No of Shareholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held
							Class X	Class Y	Total (IX)								
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1) Indian																	
(a) Individuals/Hindu undivided Family <sup>e</sup>	6	436550	0	0	436550	0.34	436550	0	436550	0.34	0	0.00	0	0.00	0	436550	
SUNIL KANORIA	1	360544	0	0	360544	0.28	360544	0	360544	0.28	0	0.00	0	0.00	0	360544	
HEMANT KANORIA	1	76001	0	0	76001	0.06	76001	0	76001	0.06	0	0.00	0	0.00	0	76001	
SANJEEV SANCHETI	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	1	
SHASHI BHUSHAN TIWARI	1	2	0	0	2	0.00	2	0	2	0.00	0	0.00	0	0.00	0	2	
GANESH PRASAD BAGREE	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	1	
SANDEEP LAKHOTIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	1	
(b) Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(c) Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(d) Any Other	3	89246689	0	0	89246689	69.11	89246689	0	89246689	69.11	0	0.00	0	0.00	0	89246689	
Bhavah Enterprises Private Limited	1	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0.00	0	2000	
Adisri Commercial Private Limited	1	60735169	0	0	60735169	47.03	60735169	0	60735169	47.03	0	0.00	0	0.00	0	60735169	
Srei Infrastructure Finance Limited	1	28509520	0	0	28509520	22.08	28509520	0	28509520	22.08	0	0.00	0	0.00	0	28509520	
<b>Sub-Total (A)(1)</b>		<b>89683239</b>	<b>0</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>89683239</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>89683239</b>	
(2) Foreign																	
(a) Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
(e) Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	
<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	
<b>Total Shareholding of Promoter and Promoter Group</b>	<b>9</b>	<b>89683239</b>	<b>0</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>89683239</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>89683239</b>	

Note:

- \* Based on PAN of the shareholders their shareholding has been consolidated.  
# 6 shareholders (including 1 share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited  
@ All entities falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Table III - Statement showing shareholding pattern of Public shareholders

Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
							Class X	Class Y	Total			(X)	(X1)	(XII)	(XIII)		(XIV)
(1) Institutions							(IX)										
(a) Mutual Funds	11	3002101	0	0	3002101	2.32	30021	0	3002101	2.32	0	2.32	0	0.00	NA	NA	3002101
							2027301	0	2027301	1.57	0	1.57	0	0.00	NA	NA	2027301
							01	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds	1	29000	0	0	29000	0.02	29000	0	29000	0.02	0	0.02	0	0.00	NA	NA	29000
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investors	61	12200129	0	0	12200129	9.45	12200129	0	12200129	9.45	0	9.45	0	0.00	NA	NA	12200129
							6871122	0	6871122	5.32	0	5.32	0	0.00	NA	NA	6871122
							1079692	0	1079692	0.84	0	0.84	0	0.00	NA	NA	1079692
(f) Financial Institutions/Banks	3	216966	0	0	216966	0.17	2169	0	216966	0.17	0	0.17	0	0.00	NA	NA	216966
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h) Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Sub Total (B)(1)</b>		<b>15448196</b>	<b>0</b>	<b>0</b>	<b>15448196</b>	<b>11.96</b>	<b>15448196</b>	<b>0</b>	<b>15448196</b>	<b>11.96</b>	<b>0</b>	<b>11.96</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>15448196</b>
(2) Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3) Non-Institutions																	
(a) i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	43	8635987	0	0	8635987	6.69	8635987	0	8635987	6.69	0	6.69	0	0.00	NA	NA	8635987
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	70029	4564548	0	0	4564548	3.53	4564548	0	4564548	3.53	0	3.53	0	0.00	NA	NA	4564548
(b) NBFCs Registered with RBI	7	7404	0	0	7404	0.01	7404	0	7404	0.01	0	0.01	0	0.00	NA	NA	7404
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d) Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Any Other															NA	NA	
TRUSTS	2	1836	0	0	1836	0.00	1836	0	1836	0.00	0	0.00	0	0.00	NA	NA	1836
NON RESIDENT INDIANS	1001	1626590	0	0	1626590	1.26	1626590	0	1626590	1.26	0	1.26	0	0.00	NA	NA	1626590
CLEARING MEMBERS	184	205545	0	0	205545	0.16	205545	0	205545	0.16	0	0.16	0	0.00	NA	NA	205545
BODIES CORPORATES	767	4794346	0	0	4794346	3.71	4794346	0	4794346	3.71	0	3.71	0	0.00	NA	NA	4794346
IEPF	1	65401	0	0	65401	0.05	65401	0	65401	0.05	0	0.05	0	0.00	NA	NA	65401
OVERSEAS BODIES CORPORATES	2	4101776	0	0	4101776	3.18	4101776	0	4101776	3.18	0	3.18	0	0.00	NA	NA	4101776
BNP PARIBAS LEASE GROUP	1	3754632	0	0	3754632	2.91	3754632	0	3754632	2.91	0	2.91	0	0.00	NA	NA	3754632
<b>Sub Total (B)(3)</b>		<b>24003433</b>	<b>0</b>	<b>0</b>	<b>24003433</b>	<b>18.59</b>	<b>24003433</b>	<b>0</b>	<b>24003433</b>	<b>18.59</b>	<b>0</b>	<b>18.59</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>24003433</b>
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>72112</b>	<b>39451629</b>	<b>0</b>	<b>0</b>	<b>39451629</b>	<b>30.55</b>	<b>39451629</b>	<b>0</b>	<b>39451629</b>	<b>30.55</b>	<b>0</b>	<b>30.55</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>39451629</b>

Note:

\* Based on PAN of the shareholders their shareholding has been consolidated.

# Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

	Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



**Pre Scheme Shareholding  
Without PAN**

Format of Holding of Specified securities

1. Name of Entity: **SREI ASSET FINANCE LIMITED (FORMERLY SREI ASEET RECONSTRUCTION PRIVATE LIMITED)**
2. Scrip Code/Name of Scrip/Class of Security: **Equity Shares of the Company are not listed on any Stock Exchanges**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)**
  - a. If under 31(1) (b) then indicate the report for quarter ending: **Shareholding Pattern as on 21.01.2019**
  - b. If under 31(1) (c) then indicate date of allotment/extinguishment: **N.A.**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: **N.A**

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	-
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
d	Whether the Listed Entity has any shares in locked-in?	-	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	7	1,00,000	0	0	1,00,000	100.00	1,00,000	0	1,00,000	100.00	0	0	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	NA	0	
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>7</b>	<b>1,00,000</b>	<b>0</b>	<b>0</b>	<b>1,00,000</b>	<b>100.00</b>	<b>1,00,000</b>	<b>0</b>	<b>1,00,000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

Note:

\*6 shareholder holds shares as nominee of Srei Infrastructure Finance Limited



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	6	6	0	0	6	0.00	6	0	6	0.00	0	0.00	0	0.00	0	0.00	0
	SUNIL KANORIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
	HEMANT KANORIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
	SANJEEV SANCHETI	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
	SHASHI BHUSHAN TIWARI	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
	GANESH PRASAD BAGREE	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
	SANDEEP LAKHOTIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	1	99,994	0	0	99,994	99.99	99,994	0	99,994	99.99	0	99.99	0	0.00	0	0.00	0
	Srei Infrastructure Finance Limited	1	99,994	0	0	99,994	99.99	99,994	0	99,994	99.99	0	99.99	0	0.00	0	0.00	0
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>1,00,000</b>	<b>0</b>	<b>0</b>	<b>1,00,000</b>	<b>100.00</b>	<b>1,00,000</b>	<b>0</b>	<b>1,00,000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>7</b>	<b>1,00,000</b>	<b>0</b>	<b>0</b>	<b>1,00,000</b>	<b>100.0</b>	<b>1,00,000</b>	<b>0</b>	<b>1,00,000</b>	<b>100.0</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>1,00,000</b>

Note:

\*6 shareholder hold shares as nominee of Srei Infrastructure Finance Limited





**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the Shareholders	No of Shareholders *	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total Shares held (Not applicable) (b)
								Class X	Class	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Institutions																	
(a)	Mutual Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs Registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Sub Total (B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

	Category & Name of the Shareholders	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares		
																		No of Voting Rights
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)	(XV)	
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



**Post Scheme Shareholding  
Without PAN**

Format of Holding of Specified securities

1. Name of Entity: **SREI ASSET FINANCE LIMITED (FORMERLY SREI ASEET RECONSTRUCTION PRIVATE LIMITED)**
2. Scrip Code/Name of Scrip/Class of Security: **Equity Shares of the Company are not listed on any Stock Exchanges**
3. Share Holding Pattern Filed under: **Reg.31(1)(c)**
  - a. If under 31(1) (b) then indicate the report for quarter ending: **Shareholding Pattern as on 21.01.2019**
  - b. If under 31(1) (c) then indicate date of allotment/extinguishment: **N.A.**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: **N.A**

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares	-	-
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
d	Whether the Listed Entity has any shares in locked-in?	-	-
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	-

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders *	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)		(XIII)		(XIV)	
										(IX)								
(A)	Promoter & Promoter Group	9*	89683239	0	0	89683239	69.45	89683239	0	89683239	69.45	0	69.45	0	0.00	0	0.00	89683239
(B)	Public	72112	39451629	0	0	39451629	30.55	39451629	0	39451629	30.55	0	30.55	0	0.00	NA	NA	39451629
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	72121	129134868	0	0	129134868	100.00	129134868	0	129134868	100.00	0	100.00	0	0.00	0	0.00	129134868

Note:

\* Based on PAN of the shareholders their shareholding has been consolidated.

# 6 shareholders (including 1 share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited

Fractional entitlements to any shareholders have been rounded up as per the Scheme. It may be noted that the Post scheme shareholding pattern of SAFL may vary based on the shareholding of SIFL as the Record Date fixed by the Board of Directors for the issue of consideration pursuant to the Scheme.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group<sup>1</sup>

	Category & Name of the Shareholders	No of Shareholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held
								Class X	Class Y	Total (IX)								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Indian																	
(a)	Individuals/Hindu undivided Family <sup>#</sup>	6	436550	0	0	436550	0.34	436550	0	436550	0.34	0	0.34	0	0.00	0	0.00	436550
	SUNIL KANORIA	1	360544	0	0	360544	0.28	360544	0	360544	0.28	0	0.28	0	0.00	0	0.00	360544
	HEMANT KANORIA	1	76001	0	0	76001	0.06	76001	0	76001	0.06	0	0.06	0	0.00	0	0.00	76001
	SANJEEV SANCHETI	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
	SHASHI BHUSHAN TIWARI	1	2	0	0	2	0.00	2	0	2	0.00	0	0.00	0	0.00	0	0.00	2
	GANESH PRASAD BAGREE	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
	SANDEEP LAKHOTIA	1	1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0	0.00	1
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	3	89246689	0	0	89246689	69.11	89246689	0	89246689	69.11	0	69.11	0	0.00	0	0.00	89246689
	Bhavah Enterprises Private Limited	1	2000	0	0	2000	0.00	2000	0	2000	0.00	0	0.00	0	0.00	0	0.00	2000
	Adisri Commercial Private Limited	1	60735169	0	0	60735169	47.03	60735169	0	60735169	47.03	0	47.03	0	0.00	0	0.00	60735169
	Srei Infrastructure Finance Limited	1	28509520	0	0	28509520	22.08	28509520	0	28509520	22.08	0	22.08	0	0.00	0	0.00	28509520
	<b>Sub-Total (A)(1)</b>		<b>89683239</b>	<b>0</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>89683239</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>0</b>	<b>69.45</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>89683239</b>
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>9</b>	<b>89683239</b>	<b>0</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>89683239</b>	<b>0</b>	<b>89683239</b>	<b>69.45</b>	<b>0</b>	<b>69.45</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>89683239</b>

Note:

- \* Based on PAN of the shareholders their shareholding has been consolidated.
- # 6 shareholders (including 1 share each held by Mr. Hemant Kanoria and Mr. Sunil Kanoria) hold shares as nominee of Srei Infrastructure Finance Limited
- @ All entities falling under Promoter and Promoter group and holding shares as on 31st December, 2018, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Table III - Statement showing shareholding pattern of Public shareholders

	Category & Name of the Shareholders	No of Shareholders*	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
								Class X	Class Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Institutions																	
(a)	Mutual Funds	11	3002101	0	0	3002101	2.32	30021	0	3002101	2.32	0	2.32	0	0.00	NA	NA	3002101
	SBI MAGNUM TAXGAIN SCHEME#	1	2027301	0	0	2027301	1.57	2027301	0	2027301	1.57	0	1.57	0	0.00	NA	NA	2027301
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	1	29000	0	0	29000	0.02	29000	0	29000	0.02	0	0.02	0	0.00	NA	NA	29000
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	61	12200129	0	0	12200129	9.45	12200129	0	12200129	9.45	0	9.45	0	0.00	NA	NA	12200129
	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	1	6871122	0	0	6871122	5.32	6871122	0	6871122	5.32	0	5.32	0	0.00	NA	NA	6871122
	GOVERNMENT PENSION FUND GLOBAL	1	1079692	0	0	1079692	0.84	1079692	0	1079692	0.84	0	0.84	0	0.00	NA	NA	1079692
(f)	Financial Institutions/Banks	3	216966	0	0	216966	0.17	21696	0	216966	0.17	0	0.17	0	0.00	NA	NA	216966
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(1)</b>		<b>15448196</b>	<b>0</b>	<b>0</b>	<b>15448196</b>	<b>11.96</b>	<b>15448196</b>	<b>0</b>	<b>15448196</b>	<b>11.96</b>	<b>0</b>	<b>11.96</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>15448196</b>
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	43	8635987	0	0	8635987	6.69	8635987	0	8635987	6.69	0	6.69	0	0.00	NA	NA	8635987
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	70029	4564548	0	0	4564548	3.53	4564548	0	4564548	3.53	0	3.53	0	0.00	NA	NA	4564548
(b)	NBFCs Registered with RBI	7	7404	0	0	7404	0.01	7404	0	7404	0.01	0	0.01	0	0.00	NA	NA	7404
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																	
	TRUSTS	2	1836	0	0	1836	0.00	1836	0	1836	0.00	0	0.00	0	0.00	NA	NA	1836
	NON RESIDENT INDIANS	1001	1626590	0	0	1626590	1.26	1626590	0	1626590	1.26	0	1.26	0	0.00	NA	NA	1626590
	CLEARING MEMBERS	184	205545	0	0	205545	0.16	205545	0	205545	0.16	0	0.16	0	0.00	NA	NA	205545
	BODIES CORPORATES	767	4794346	0	0	4794346	3.71	4794346	0	4794346	3.71	0	3.71	0	0.00	NA	NA	4794346
	IEPF	1	65401	0	0	65401	0.05	65401	0	65401	0.05	0	0.05	0	0.00	NA	NA	65401
	OVERSEAS BODIES CORPORATES	2	4101776	0	0	4101776	3.18	4101776	0	4101776	3.18	0	3.18	0	0.00	NA	NA	4101776
	BNP PARIBAS LEASE GROUP	1	3754632	0	0	3754632	2.91	3754632	0	3754632	2.91	0	2.91	0	0.00	NA	NA	3754632
	<b>Sub Total (B)(3)</b>		<b>24003433</b>	<b>0</b>	<b>0</b>	<b>24003433</b>	<b>18.59</b>	<b>24003433</b>	<b>0</b>	<b>24003433</b>	<b>18</b>	<b>0</b>	<b>18.59</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>24003433</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>72112</b>	<b>39451629</b>	<b>0</b>	<b>0</b>	<b>39451629</b>	<b>30.55</b>	<b>39451629</b>	<b>0</b>	<b>39451629</b>	<b>30.55</b>	<b>0</b>	<b>30.55</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>39451629</b>

Note:  
 \* Based on PAN of the shareholders their shareholding has been consolidated.  
 # Based on PAN the shareholding has been consolidated. However, the name of the largest shareholder is being reflected.  
 Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)  
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

	Category & Name of the Shareholders	PAN	No of Shareholders	No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depository Receipts	Total Nos. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-NonPublic Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>

