Investor awareness- Mandatory Dematerialisation of Shares

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018, SEBI has mandated that, with effect from 5th December, 2018, shareholders holding share in physical mode shall not be able to transfer their shares unless such shares are converted into dematerialised form. The amendment does not impact the shareholders requests for transmission or transposition of securities held in physical mode.

Accordingly, request for effecting transfer of shares shall not be processed unless the shares are held in the Dematerialized form with the depository with effect from December 05, 2018. Therefore, the Registrar and Transfer Agents and the Company will not be accepting any request for transfer of shares in physical form with effect from December 05, 2018.

Shareholders are accordingly advised to get in touch with any Depository Participant having registration with SEBI to open a Demat account. Shareholders may also visit website of depositories viz., NSDL or CDSL for further understanding about the demat procedure:

NSDL website: <u>https://nsdl.co.in/faqs/faq.php</u> (dematerialization) CDSL website: <u>https://www.cdslindia.com/investors/open-demat.aspx</u>

Accordingly, the shareholders holding shares in physical form, in their own interest, are hereby requested to take necessary steps to dematerialise their shares as soon as possible to avoid any inconvenience in future for transferring those shares.

For any clarification on this matter, please contact the Company or the Company's Registrar and Transfer Agents – M/s Karvy Computershare Private Limited at the following address:

Company Secretary Srei Infrastructure Finance Limited 'Vishwakarma' 86C, Topsia Road (South) Kolkata – 700 046 Tel.: +91 33 6160 7734 Fax.: +91 33 2285 7542/8501 Email : investor.relations@srei.com Deputy General Manager M/s Karvy Computershare Private Limited Unit: Srei Infrastructure Finance Limited Karvy Selenium Tower B Plot 31-32, Gachibowli, Financial District Nanakramguda, Hyderabad - 500 032 Tel.: +91 40 6716 1700/1701 Fax.: +91 40 6716 1680 Email: einward.ris@karvy.com