



SIFL\SECT\SM\19-20\07  
4th April, 2019

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

Dear Sir,

**Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the proposed composite Scheme of Arrangement and Amalgamation amongst Srei Infrastructure Finance Limited (“SIFL” or the “Company”), Srei Equipment Finance Limited (“SEFL”), Srei Asset Finance Limited (“SAFL”) and their respective shareholders and creditors (“Scheme”) under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions**

**Sub: Report on Complaints as per the LODR Regulations read with SEBI Circular No. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 (the “said Circular”)**

This is with reference to the aforementioned application.


In accordance with the said Circular, we hereby confirm that as on close of 1st April, 2019, neither the Company nor its Registrar and Share Transfer Agent, have received any complaints either directly or through Stock Exchanges / SEBI / SCORES in connection with the Scheme.

We would like to bring to your kind attention that the aforesaid application along with the draft Scheme was uploaded on the website of BSE Limited on 12th March, 2019. In terms of Para 1(A)(6) of Annexure I of the said Circular, Report on Complaints containing details of complaints/comments received on the draft Scheme as per Annexure III of the said Circular is attached herewith and marked as Annexure – 1 for the period from 12th March, 2019 to 1st April, 2019.

The Report on Complaints will also be uploaded on the website of the Company i.e., Srei Infrastructure Finance Limited as per the requirement of the said Circular.

Request you to kindly acknowledge the same. We also request you to provide us the necessary “Observation Letter/No-Objection” at the earliest so as to enable us to file the Scheme with the National Company Law Tribunal, Kolkata Bench, West Bengal.

Yours sincerely,  
For Srei Infrastructure Finance Limited

  
**Sandeep Lakhotia**  
Company Secretary  
FCS 7671



Encl: a/a

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



Annexure – 1

REPORT ON COMPLAINTS

[Period covered 12th March, 2019\* to 1st April, 2019#]

Part A

Sr. No.	Particulars	Number
1	Number of complaints received directly	Nil
2	Number of complaints forwarded by Stock Exchanges / SEBI	Nil
3	Total Number of complaints/comments received (1+2)	Nil
4	Number of complaints resolved	NA
5	Number of complaints pending	NA


Part B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved/pending)
		NA	

\* The date of hosting of the draft Scheme and other documents on the BSE Limited's website, i.e., 12th March, 2019, from which the draft Scheme became accessible to the public for their observations.

# 1st April, 2019 indicates the end of 21 (twenty one) days from the date of hosting of the draft Scheme on BSE Limited's website on 12th March, 2019.

For Srei Infrastructure Finance Limited

  
Sandeep Lakhota  
Company Secretary  
FCS 7671



Place: Kolkata, West Bengal

Date: 4th April, 2019

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com