

[On the Letterhead of the Applicant/ Lead Partner in case of a consortium]

**FORMAT FOR SUBMISSION OF INTEREST IN ASSIGNMENT OF LOANS AND SALE
OF INVESTMENTS OF EMTA GROUP ENTITIES**

To,

Date:

The Head of Financial Services Group,

Srei Equipment Finance Limited

Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091

Kind Attn: Mr. Saikat Mazumdar

Subject: ASSIGNMENT OF LOANS AND SALE OF INVESTMENTS OF EMTA GROUP ENTITIES

Dear Sir/Madam,

We refer to your advertisement dated September 16, 2025 on the proposed assignment of loans and sale of investments of EMTA Group entities (“Debtor”) under Open Auction Method. We hereby confirm our intention to proceed with signing of Confidentiality cum Non-Disclosure Undertaking as per prescribed format (“NDU”) and for conducting due-diligence of the Debtor from the information available in the Virtual Data Room set up by you and publicly available information on the Debtor. This is to confirm that:

1. We are eligible and have the capacity to conclude the purchase of outstanding debt in accordance with the applicable laws and regulations of India.
2. Subject to our findings and pursuant to the due diligence review, we intend to submit a counter bid for outstanding debt being auctioned by SEFL
3. We have the financial capacity to undertake the purchase of the outstanding debt, should our counter bid be accepted.
4. In undertaking this transaction, we have no conflict of interest with and are not related, directly or indirectly, to SEFL.

5. We neither belong to the existing promoter group of the Debtor nor are/shall be a subsidiary/associate/related party etc. (domestic as well as overseas) of any person belonging to the existing promoter group of the Debtor.
6. Details of our Contact person/Authorized signatory with address, Contact no and Email ID.

Name	Designation	Mobile	E-Mail

With Regards,
For and on behalf of
<Authorised Signatory>