



# SREI EQUIPMENT FINANCE LIMITED

CIN: U70101WB2006PLC109898

Registered Office: "Viswakarma", 86C Topsia Road (South), Kolkata - 700046

Website: [www.srei.com](http://www.srei.com); Email: [sefl@srei.com](mailto:sefl@srei.com)

## INVITATION FOR EXPRESSION OF INTEREST FOR ASSIGNMENT OF LOANS OF EMTA GROUP ENTITIES

Srei Equipment Finance Limited ("SEFL") intends to assign its loan exposures in EMTA Group entities comprising EMTA Coal Limited and Multirise Towers Private Limited (Lot 1) and United Asian Traders Limited (Lot 2) (collectively referred to as the "Assets"). In this regard, SEFL hereby invites Expressions of Interest ("EOI") from ARCs, NBFCs, FIs, Banks, or any other permitted transferee under the RBI Transfer of Loan Exposures Directions ("Guidelines"), amended from time to time, to acquire the Assets of SEFL in EMTA Group. SEFL proposes to undertake an Open Auction Bid Process ("Bid Process") on an all-cash basis only.

The transfer of such Assets shall be on "As is where is", "As is what is", "As is how is", "Whatever there is" and "Without Recourse Basis" without any representation, warranty or indemnity by SEFL.

Bidders may bid for **either Lot individually or both Lots combined**. Preference will be given to bidders submitting a combined bid for both Lots, subject to value maximization and SEFL's discretion.

The format of EOI along with Annexures and Deal Summary (comprising Overview of Companies, Process, and Offer) are available on SEFL's website ([www.srei.com](http://www.srei.com)). Interested Bidders should submit the EOI with Annexures electronically via email to [pmoooffice@srei.com](mailto:pmoooffice@srei.com) mentioning the subject as: **"ASSIGNMENT OF LOANS OF EMTA GROUP ENTITIES - Advertisement dated September 11, 2025"** or **physically at "Srei Tower, Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata - 700 091"**. The deadline for submission of EOI with Annexures is **September 22, 2025 by 5:30 PM**.

Upon submission of EOI (including the Annexures), the shortlisted eligible bidders would be allowed access to the Bid Process Document and Virtual Data Room containing further information for commencing due diligence in the accounts of EMTA Group and making their irrevocable binding bids.

SEFL reserves the right to cancel or modify the Bid Process and/or disqualify any shortlisted eligible bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell/assign any Assets. Applicants should regularly visit the above website to keep themselves updated regarding clarifications, amendments, or time-extensions, if any. SEFL reserves the right to modify, alter, amend and/or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the website as detailed above.

**Place: Kolkata**

**Date : September 16, 2025**

**Sd/-  
CEO, SEFL**

# **CORRIGENDUM**

Reference advertisement dated September 16, 2025 regarding “Invitation for Expression of Interest for Assignment of Loans of EMTA Group Entities” by SEFL:

1. Email ID [pmoooffice@srei.com](mailto:pmoooffice@srei.com) to be read as [pmooffice@srei.com](mailto:pmooffice@srei.com)
2. EOIs may also be sent to [c-saikat.mazumdar@srei.com](mailto:c-saikat.mazumdar@srei.com)
3. Subject line to be read as “ASSIGNMENT OF LOANS OF EMTA GROUP ENTITIES - Advertisement dated September 16, 2025”.

All other terms remain unchanged.

**Sd/- CEO, SEFL**