

UNDERTAKING BY APPLICANT

[On a non-judicial stamp paper of appropriate value]

[Note: In case of submission of interest by a Consortium, the undertaking set out below is to be provided by each of the members of the Consortium.]

*Foreign companies submitting interest are required to ensure that the documents submitted as part of the expression of interest are appropriately apostilled, and adequate **stamp duty paid in India before submission to the SEFL.***

The execution of this undertaking must be authorized by a duly passed resolution of the board of directors of the Applicant or any sub-committee of the board (if so authorized by the board) in the event the Applicant is a company.

Each page of the undertaking is required to be signed by the Applicant at the bottom of the page and on the execution page, the deponent must affix his/her full signature and additionally affix the rubber stamp seal (if any) of the Applicant.]

To,
The Head of Financial Services Group,
Srei Equipment Finance Limited,
Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091

Dear Sir,

Kind Attn: Mr. Saikat Mazumdar

Subject: Undertaking in relation to the submission of bid process for the assignment of loans and sale of investments of EMTA Group entities.

1. I/We, _____ ("**Applicant**"), refer to the invitation for interest dated September 16, 2025 as amended from time to time ("**Invitation**"). One of the requirements under the Invitation is that the Applicant is required to submit the undertaking contained herein at the time of submission of interest to SEFL.

2. I/We hereby confirm that the undersigned is duly authorized to submit this interest on behalf of the applicant and to bind the applicant to the terms of this undertaking.
3. I/We hereby state and confirm that I/we meet the eligibility criteria, if any, and that we shall provide all documents, representations and information as may be required by SEFL to substantiate to the satisfaction of the SEFL that we are eligible in terms of the eligibility criteria set out and the rules and regulations thereunder to submit an interest in respect of SEFL.
4. I/We hereby confirm that I/we are not an ineligible/disqualified person in terms of provisions of Section 29A of the Insolvency and Bankruptcy Code, 2016 ("**Code**"). At any time after the submission of the interest, if I/we become ineligible to be an Applicant as per the provisions of Section 29A of the Code, the fact of such ineligibility shall be forthwith brought to the attention of SEFL and the Advisor.
5. I/We hereby undertake and confirm that I/we have submitted certified true copy of a valid board resolution or a duly executed power of attorney in original signed by a person authorised by the board of the Applicant/Lead Member in a duly convened board meeting (copy enclosed).
6. I/We hereby undertake and confirm that I/we shall provide the relevant information and records to enable an assessment of eligibility in terms of Eligibility Criteria, if any, and any other applicable law.
7. I/We hereby state and confirm that every information and records provided is/are true and correct and discovery of any false information or record at any time will render us ineligible to submit the interest for SEFL, forfeit any refundable deposit, and attract penal action under applicable laws.
8. I/We hereby undertake and confirm that Applicant shall meet the 'fit and proper' criteria prescribed under applicable law for the purpose of submitting an interest and shall provide all relevant information/documents required/requested by SEFL in this regard.

9. I/We confirm that this undertaking has been duly signed by [an authorized representative of the Applicant and a copy of the authorization is annexed to this undertaking]¹.

10. This undertaking forms an integral part of the interest submission and any breach hereof would be considered as a breach of the interest.

11. This Undertaking shall be governed by and construed in accordance with the laws of India. Any action, suit or proceeding relating to this Undertaking shall be submitted to the exclusive jurisdiction of the courts of Kolkata.

We agree that we will comply with all the terms and conditions aforesaid of this Undertaking.

On behalf of [*Insert Name*]

Name:

Title:

¹ In case of an individual, the undertaking should be signed by the Applicant himself.