

[On the Letterhead of the Applicant/ Lead Partner in case of a consortium]

**FORMAT FOR SUBMISSION OF INTEREST IN SETTLEMENT OF
FACILITIES (LOAN, LEASE), INVESTMENTS (RCOCPS) AND SALE OF
LEASED ASSETS IN QUIPPPO OIL AND GAS INFRASTRUCTURE
LIMITED**

To,

Date:

Chief Executive Officer

SREI Equipment Finance Limited,

Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091

Kind Attn: Mr. Shamik Roy

**Subject: SETTLEMENT OF FACILITIES (LOAN, LEASE),
INVESTMENTS (RCOCPS) AND SALE OF LEASED ASSETS IN QUIPPPO
OIL AND GAS INFRASTRUCTURE LIMITED**

Dear Sir/Madam,

We refer to your advertisement dated July 08, 2025 on the proposed settlement of the facilities (loan, lease), Investments (Redeemable Cumulative Optionally Convertible Preference Shares – RCOCPS), and sale of leased assets in M/s Quippo Oil and Gas Infrastructure Limited (QOGIL, the “Borrower”), collectively referred to as the “Assets” under Swiss Challenge Method. We hereby confirm our intention to proceed with signing of Confidentiality cum Non-Disclosure Undertaking as per prescribed format (“NDU”) and for conducting due-diligence of such “Assets” from the information available in the Virtual Data Room set up by you and publicly available information on such “Assets”. This is to confirm that:

1. We are eligible and have the capacity to conclude the purchase of such “Assets” in accordance with the applicable laws and regulations of India.
2. Subject to our findings and pursuant to the due diligence review, we intend to submit a counter bid for such “Assets” being auctioned by SEFL
3. We have the financial capacity to undertake the purchase of such “Assets”, should our counter bid be accepted.

4. In undertaking this transaction, we have no conflict of interest with and are not related, directly or indirectly, to SEFL
5. We neither belong to the existing promoter group of the Debtor nor are/ shall be a subsidiary/ associate/ related party etc. (domestic as well as overseas) of any person belonging to the existing promoter group of the Debtor.
6. Details of our Contact person/ Authorized signatory with address, Contact no and Email ID.

Name	Designation	Mobile	E-Mail

With regards,
For and on behalf of
<Authorised Signatory>