

Srei Infrastructure Finance Limited

Disclosure under Liquidity Risk Management Framework for NBFC for the period ended 30th September 2025

Disclosure of details as required in terms of Appendix VI-A (Annexure VI) of Master Direction – Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 as amended from time to time (the “Master Directions”)

Public disclosure on liquidity risk

As at 30th September, 2025:

- i. Funding Concentration based on significant counterparty (both deposits and borrowings) is Nil as there is no debt in the Company.

As at	Number of Significant Counterparties	Amount (₹ in Lakhs)	% of Total deposits	% of Total Liabilities
30.09.25	NA	NA	N.A.	N.A.

- ii. Top 20 large deposits (Amount: Nil ; and % of total deposits: NA)

- iii. Top 10 borrowings (Amount: Nil; and % of total borrowings: NA)

- iv. Funding Concentration based on significant instrument/product

No.	Name of the instrument/ product	Amount (₹ in Lakhs)	% of Total Liabilities
1	NA	NA	NA

- v. Stock Ratios:

No.	Particulars	% of Total Public Funds	% of Total Liabilities	% of Total Assets
(a)	Commercial papers	0%	0%	0%
(b)	Non-convertible debentures (original maturity of less than one year)	0%	0%	0%
(c)	Other short-term liabilities	N.A.*	12%	0.4%

*there is no Public Fund as on 30.09.2025

- vi. Institutional set-up for liquidity risk management:

The Company had undergone Corporate Insolvency Resolution Process (‘CIRP’) under the provisions of the Insolvency and Bankruptcy Code, 2016 (‘Code’) subsequent to which resolution plan of National Asset Reconstruction Company Limited (‘NARCL’) has been approved by the Hon’ble National Company Law Tribunal, Kolkata Bench (‘Hon’ble NCLT’) vide order dated August 11th, 2023. Accordingly, Board of Directors of the Company was re-constituted on 26 February 2024. The Board of Directors have re-constituted Risk Management Committee & Asset Liability Management Committee consisting of senior executives of the Company. The Board of Directors has also approved relevant Company policies subject to review in due course of time.

Notes:

1. The aforesaid Public Disclosure on Liquidity Risk as on September 30, 2025 is to be read in conjunction with the respective applicable notes given in the audited financial statement for the year ended as at March 31, 2025
2. Total Liabilities has been computed as sum of all liabilities (Total of balance Sheet less Total Equity).
3. Public funds includes funds raised either directly or indirectly through public deposits, inter-corporate deposits, bank finance and all funds received from outside sources such as funds raised by issue of Commercial Papers, debentures etc. but excludes funds raised by issue of instruments compulsorily convertible into equity shares within a period not exceeding 5 years from the date of issue, as defined in Master Direction – Reserve Bank of India (Non-Banking Financial Company– Scale Based Regulation) Directions, 2023.
4. The amount stated in this disclosure is based on Condensed Interim financial statements for the quarter and half year ended as at September 30, 2025.
