



SEFL/SECT/NB/23-24/42
September 26, 2023

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir / Madam,

Subject: Update on Implementation of the Approved Resolution Plan

We refer to our intimations dated August 11, 2023 and August 12, 2023 (read with the corrigendum dated August 14, 2023), whereby it was intimated by the Companies (*defined below*) that vide an order passed on August 11, 2023, the Hon'ble National Company Law Tribunal, Kolkata, approved the resolution plan submitted by National Asset Reconstruction Company Limited ("**Approved Resolution Plan**") for Srei Infrastructure Finance Limited and Srei Equipment Finance Limited ("**Companies**") under section 31 of the Insolvency and Bankruptcy Code, 2016 ("**Code**").

Further, vide the said disclosure dated August 12, 2023 (read with the corrigendum dated August 14, 2023) ("**Specific Features Disclosure**"), we had disclosed the features of the Approved Resolution Plan in compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

The Approved Resolution Plan provides for payments of amounts to various stakeholders as provided for in paragraph 6 of the Specific Features Disclosure.

Please note that the Implementation and Monitoring Committee ("**IMC**") of the Companies as formed under the Approved Resolution Plan has received the implementation notice from National Asset Reconstruction Company Limited in terms of the Approved Resolution Plan. Subsequently, the Company, on instructions of the IMC, has initiated the process of making payments to various stakeholders in terms of the Approved Resolution Plan and in accordance with the provisions of the Code.

We request you to take this on record, and to treat the same as compliant with the applicable laws.

Thanking You,
Yours Sincerely,
For **Srei Equipment Finance Limited**

Sumit Kumar Surana
Company Secretary
ACS: 19243

Srei Equipment Finance Limited
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Email: sefl@srei.com Website: www.srei.com
Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046