



SEFL/SECT/NB/23-24/41

September 22, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Subject: Intimation of record date under Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”)

We refer to our intimations dated August 11, 2023 and August 12, 2023 (read with the corrigendum dated August 14, 2023), whereby it was intimated by the Company (*defined below*) that vide an order passed on August 11, 2023, the Hon’ble National Company Law Tribunal, Kolkata, (“**NCLT**”) approved the resolution plan submitted by National Asset Reconstruction Company Limited (“**Approved Resolution Plan**”), for Srei Infrastructure Finance Limited (“**Company**”) and Srei Equipment Finance Limited under Section 31 of the Insolvency and Bankruptcy Code, 2016.

One of the steps for the implementation of the Approved Resolution Plan is the delisting of the Non-Convertible Debentures (“**NCDs**”) of the Company from the Exchanges. It may be noted that the delisting of NCDs is being undertaken in terms of Approved Resolution Plan consequently, the provisions pertaining to delisting of NCDs as provided for in chapter VI of LODR are not applicable.

Therefore, pursuant to regulation 60 and other applicable provisions of the LODR, we hereby intimate the record date for delisting of the following NCDs issued by the Company:

Name of the Company	Issue Description	ISIN	Purpose	Record Date
Srei Equipment Finance Limited	Please refer annexures		Delisting of NCDs of the Company pursuant to the order of the NCLT dated August 11, 2023 approving the resolution plan submitted by National Asset Reconstruction Company Limited for the Company and Srei Infrastructure Finance Limited;	Friday, 6th October, 2023

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



We request you to take this on record, and to treat the same as compliant with the applicable laws.

Thanking you.

Yours faithfully,

For Srei Equipment Finance Limited

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

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Srei Equipment Finance Limited
Annexure

Details of Non Convertible Debentures (NCD) ISIN

Sl No.	ISIN	Debenture Trustee	Principal Amount (Rs.)	Issue Description	Name of Registrar	Listed/ Unlisted	Listed With
1	INE872A07PL6	Axis Trustee Services Limited	10,00,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
2	INE872A07PQ5	Axis Trustee Services Limited	30,00,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
3	INE872A07PV5	Axis Trustee Services Limited	2,86,20,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
4	INE872A07PY9	Axis Trustee Services Limited	7,68,90,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
5	INE872A07PZ6	Axis Trustee Services Limited	2,15,80,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
6	INE872A07QA7	Axis Trustee Services Limited	7,50,91,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
7	INE872A07QD1	Axis Trustee Services Limited	70,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
8	INE872A07QM2	Axis Trustee Services Limited	1,30,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
9	INE872A07QS9	Axis Trustee Services Limited	20,00,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
10	INE872A07RC1	Axis Trustee Services Limited	40,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
11	INE872A07RE7	Axis Trustee Services Limited	70,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
12	INE872A07SD7	Axis Trustee Services Limited	4,50,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
13	INE872A07TE3	Axis Trustee Services Limited	10,00,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
14	INE872A07TP9	Axis Trustee Services Limited	19,00,00,000.00	Private Placement of Secured NCD	KFin Technologies Limited	Listed	BSE
15	INE872A07UA9	Axis Trustee Services Limited	44,69,31,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
16	INE872A07UB7	Axis Trustee Services Limited	86,47,76,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
17	INE872A07UC5	Axis Trustee Services Limited	24,67,85,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
18	INE872A07UI2	Axis Trustee Services Limited	40,32,41,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
19	INE872A07UJ0	Axis Trustee Services Limited	1,14,35,49,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
20	INE872A07UK8	Axis Trustee Services Limited	20,78,95,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
21	INE872A07UN2	Axis Trustee Services Limited	22,35,10,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
22	INE872A07UO0	Axis Trustee Services Limited	59,65,77,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
23	INE872A07UP7	Axis Trustee Services Limited	30,79,56,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
24	INE872A07UQ5	Axis Trustee Services Limited	36,86,46,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
25	INE872A07UR3	Axis Trustee Services Limited	90,15,35,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
26	INE872A07US1	Axis Trustee Services Limited	31,27,90,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
27	INE872A07UY9	Catalyst Trusteeship Limited	15,07,52,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
28	INE872A07UZ6	Catalyst Trusteeship Limited	24,05,58,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
29	INE872A07VA7	Catalyst Trusteeship Limited	6,43,11,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
30	INE872A07VB5	Catalyst Trusteeship Limited	21,04,74,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
31	INE872A07VC3	Catalyst Trusteeship Limited	21,86,67,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
32	INE872A07VD1	Catalyst Trusteeship Limited	5,15,34,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
33	INE872A08BX9	Axis Trustee Services Limited	69,05,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
34	INE872A08BZ4	Axis Trustee Services Limited	66,00,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
35	INE872A08CA5	Axis Trustee Services Limited	84,10,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
36	INE872A08CB3	Axis Trustee Services Limited	1,00,00,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
37	INE872A08CD9	Axis Trustee Services Limited	11,30,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
38	INE872A08CF4	Axis Trustee Services Limited	12,06,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
39	INE872A08CH0	Axis Trustee Services Limited	28,90,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
40	INE872A08CJ6	Axis Trustee Services Limited	10,60,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
41	INE872A08CL2	Axis Trustee Services Limited	4,90,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
42	INE872A08CO6	Axis Trustee Services Limited	2,50,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
43	INE872A08CP3	Axis Trustee Services Limited	70,00,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
44	INE872A08CQ1	Axis Trustee Services Limited	60,70,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
45	INE872A08CT5	Axis Trustee Services Limited	7,00,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
46	INE872A08CW9	Axis Trustee Services Limited	17,50,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
47	INE872A08CY5	Axis Trustee Services Limited	16,50,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
48	INE872A08DB1	Axis Trustee Services Limited	10,40,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
49	INE872A08DC9	Axis Trustee Services Limited	25,00,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
50	INE872A08DH8	Axis Trustee Services Limited	23,00,00,000.00	Private Placement of Subordinated NCD	KFin Technologies Limited	Listed	BSE
51	INE872A08DI6	Axis Trustee Services Limited	12,25,88,000.00	Public Issue of Subordinated NCD	KFin Technologies Limited	Listed	BSE & NSE
52	INE872A08DJ4	Axis Trustee Services Limited	11,60,34,000.00	Public Issue of Subordinated NCD	KFin Technologies Limited	Listed	BSE & NSE
53	INE872A08DK2	Axis Trustee Services Limited	3,15,72,000.00	Public Issue of Subordinated NCD	KFin Technologies Limited	Listed	BSE & NSE
54	INE881J07DG4	IDBI Trusteeship Services Limited	10,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
55	INE881J07DH2	IDBI Trusteeship Services Limited	10,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
56	INE881J07DX9	Axis Trustee Services Limited	32,15,41,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
57	INE881J07DZ4	Catalyst Trusteeship Limited	5,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
58	INE881J07EA5	Catalyst Trusteeship Limited	5,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
59	INE881J07EB3	Catalyst Trusteeship Limited	10,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
60	INE881J07EK4	Axis Trustee Services Limited	50,72,00,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
61	INE881J07EL2	Axis Trustee Services Limited	47,72,45,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
62	INE881J07EM0	Axis Trustee Services Limited	43,08,60,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
63	INE881J07EN8	Axis Trustee Services Limited	1,79,45,89,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
64	INE881J07EO6	Axis Trustee Services Limited	15,00,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
65	INE881J07EP3	Axis Trustee Services Limited	17,27,64,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE & NSE
66	INE881J07EQ1	Catalyst Trusteeship Limited	20,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
67	INE881J07ER9	Catalyst Trusteeship Limited	10,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
68	INE881J07ES7	Catalyst Trusteeship Limited	20,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
69	INE881J07ET5	Catalyst Trusteeship Limited	23,50,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
70	INE881J07EU3	Catalyst Trusteeship Limited	6,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
71	INE881J07EX7	Catalyst Trusteeship Limited	10,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
72	INE881J07EY5	Catalyst Trusteeship Limited	5,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
73	INE881J07EZ2	Catalyst Trusteeship Limited	16,50,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
74	INE881J07FA2	Catalyst Trusteeship Limited	14,00,00,000.00	Private Placement of Secured NCD	SK Infosolutions Private Limited	Listed	BSE
75	INE881J07FD6	Axis Trustee Services Limited	22,60,63,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
76	INE881J07FE4	Axis Trustee Services Limited	60,88,36,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
77	INE881J07FF1	Axis Trustee Services Limited	17,36,20,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
78	INE881J07FG9	Axis Trustee Services Limited	28,39,27,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
79	INE881J07FH7	Axis Trustee Services Limited	1,12,36,50,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
80	INE881J07FI5	Axis Trustee Services Limited	11,15,48,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
81	INE881J07FJ3	Axis Trustee Services Limited	23,25,41,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
82	INE881J07FK1	Axis Trustee Services Limited	1,33,93,64,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
83	INE881J07FL9	Axis Trustee Services Limited	6,02,72,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
84	INE881J07FO3	Axis Trustee Services Limited	17,98,69,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
85	INE881J07FP0	Axis Trustee Services Limited	45,52,86,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE
86	INE881J07FQ8	Axis Trustee Services Limited	9,05,84,000.00	Public Issue of Secured NCD	KFin Technologies Limited	Listed	BSE

