

SIFL/SECT/RS/23-24/98

October 20, 2023

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 30th September, 2023.

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 30th September, 2023, in the prescribed format. The same is also being hosted on the Company's website www.srei.com.

This is for your information and records.

Thanking you.

Yours faithfully, For **Srei Infrastructure Finance Limited**

Manoj Kumar Company Secretary & Chief Financial Officer FCS 6698

Encl: as above

Srei Infrastructure Finance Limited

Format of Holding of Specified securities

- 1. Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security:523756,SREINFRA,EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 30/09/2023
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES* NO*
a	Whether the Listed Entity has issued any partly paid up shares	NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	NO
d	Whether the Listed Entity has any shares in locked-in?	NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	NO
f	Whether company has equity shares with diffrential voting rights	NO
g	Whether listed company has any significant beneficial owner	YES

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of	No of fully paid up	No of Partly paid-	No of Shares	Total No of Shares	Shareholding as a	Number of Vo	oting Rights hel	d in each class of	securities	No of Shares	Shareholding as a %	Number of Lo	cked in Shares	Number of Sh	ares pledged o	r Number of equity
		Shareholders	equity shares held	up equity shares	Underlying	Held (VII) =	% of total no of	T			Underlying	assuming full			otherwise encumbered		shares held in	
				held			shares (As a % of						conversion of					dematerialized
					Receipts		(A+B+C2))					converttible securities						form
												(Including Warrants)	(as a percentage of					
								N	No of Voting Rig	ghts	Total as a %			No.	As a % of	No.	As a % of	
											of (A+B+C)				total Shares		total Shares	
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		((IX)		(X)	(XI)	(2	(II)	(X	(III)	(XIV)
(A)	Promoter & Promoter Group	3	305868559	0	0	305868559	60.80	305868559	9 (305868559	60.80	0	60.80	0	0.00	0	0.00	0 305868559
(B)	Public	105253	197217774	0	0	197217774	39.20	197217774	4 (197217774	39.20	0	39.20	0	0.00	NA	NA	194569507
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	(0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	() (0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	105256	503086333	0	0	503086333	100.00	503086333	3 (503086333	100.00	0	100.00	0	0.00	0	0.00	0 500438066

^{*}Shareholding has been consolidated based on PAN of shareholders.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts							No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)			Number of Shares pl otherwise encumber	ed	Number of equity shares held in dematerialized form
									No	of Voting Righ		Total as a % of (A+B+C)			No.	As a % of total Shares	No. As a Share	% of total	
									Class X	Class Y	Total	01 (A+B+C)				total Snares	Snare	es neia	+
	(D)	(II)	(III)	(IV)	(V)	(VD	(VII)	(VIII)	Class A	(IX			(X)	(XI)	C	XID.	(XIII)		(XIV)
(1)	Indian	(/	(/	(/	(.,	()	(1.1.)	(1111)		T T	-,		(/	(/	,	T T	(1111)		(121.7)
(a)	Individuals/Hindu undivided Family		2	2182714	0		2182714	0.43	2182714	0	2182714	0.43	0	0.43	0	0.00	0	0.00	0 2182714
	SUNIL KANORIA	AFTPK7014E	1	1802714			1802714	0.36	1802714	0	1802714	0.36		0.36		0.00	0	0.00	
	HEMANT KANORIA	AKSPK3708R	1	380000	0		380000	0.08	380000	0	380000	0.08	0	0.08	0	0.00	0	0.00	0 380000
(b)	Central Government/State Government(s)		0	0	0		0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	J 0
(c)	Financial Institutions/Banks		0	0	0		0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	J 0
(d)	Any Other		1	303685845	0		303685845	60.36	303685845	0	303685845	60.36	0	60.36	0	0.00	0	0.00	0 303685845
	ADISRI COMMERCIAL PRIVATE LIMITED	AAMCA3696H	1	303685845	0		303685845	60.36	303685845	0	303685845	60.36	0	60.36	0	0.00	0	0.00	0 303685845
	Sub-Total (A)(1)		3	305868559	0		305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0	0.00	0 305868559
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individual	s	0	0	0		0	0.00	0	0	0	0.00		0.00		0.00		0.00	
(b)	Government		0	0	0	1	0	0.00	0	0	0	0.00		0.00		0.00		0.00	
(c)	Institutions		0	0	0		0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00) 0
(d)	Foreign Portfolio Investor		0	0	0		0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0 0
(e)	Any Other		0	0	0		0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0		0	0.00	0	0	0	0.00		0.00		0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group	(A)=(A)(1)+(A)(2)	3	305868559	0		305868559	60.80	305868559	0	305868559	60.80	0	60.80	1 0	0.00	0	0.00	0 305868559

Note:
"Shareholding has been consolidated based on PAN of the shareholders.
#All entites falling under Promoter and Promoter group and holding shares as on 30th September, 2023, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	AN	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of V	oting Rights I	held in each class o	f securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	g Sharcholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	of Locked in Shares		Shares pledged or ncumbered	Number of equity shares held in dematerialized form	Sub-categorization	of shares	
										No of Voting	Rights	Total as a % of (A+B+C)		No.	As a % of total Shares	No.	As a % of total Shares held		Shareholding (No.	of shares) under	
									Class X	Class Y	Total										
	Φ.	(ID)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(XII)		(XIII)	(XIV)	Sub category (i)	Sub category (ii)	Sub category (iii)
(1)	Institutions (Domestic)																				
(a)	Mutual Funds		0	0		0 (0	0.00		0	0	0.00		0.00		NA NA	NA	0	(0 (3 /
(b)	Venture Capital Funds		0	0		0 (0	0.00		0	0	0.00	0	0.00		NA NA	NA	0	(0 () (
(c)	Alternate Investment Funds		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.0	NA NA	NA	0	(0 (3 /
(d)	Banks		2	198		0 (198	0.00	19	18	0 19	8 0.00	0	0.00	0.0	NA NA	NA	198	(0 (o ,
(e)	Insurance Companies		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.0	NA NA	NA	0	(0 (3 ,
(f)	Provident Funds/Pension Funds		0	0		0 (0	0.00		0	0	0.00	(0.00	0.0	NA NA	NA	0	(0 (3 /
(g)	Asset Reconstruction Companies		0	0		0 (0	0.00		0	0	0.00	0	0.00		NA NA	NA	0	(0 (3 /
(h)	Soveregin Wealth Funds		0	0		0 (0	0.00		0	0	0.00		0.00		NA NA	NA	0		0 0	J ,
(i)	NBFC Registered with RBI		1	2400		0 (2400	0.00	240	10	0 240	0.00	(0.00	0.0	NA NA	NA	2400	(0 (3 /
(i)	Other Financial Insutitions		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.0	NA NA	NA	0	(0 0	o ,
(k)	Any Other																				
	Sub Total (B)(1)		3	2598		0 (2598	0.00	259	8	0 259	8 0.00	(0.00	0.0	NA NA	NA	2598		0 (0
(2)	Institutions (Foreign)																				
(a)	Foreign Direct Investment		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.0	NA NA	NA	0	(0 (3 /
(b)	Foreign Venture Capital		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.0	NA NA	NA	0	(0 (3 /
(c)	Sovereign Wealth Funds		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.0	NA NA	NA	0	(0 (o ,
(d)	Foreign Portfolio Investors Category I		3	251104		0 (251104	0.05	25110	14	0 25110	4 0.05	0	0.05	0.0	NA NA	NA	251104	(0 (o ,
(e)	Foreign Portfolio Investors Category II		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.0	NA NA	NA	0	(0 (0 /
(f)	Overseas Depositories (holding DRs) (balancing figure)		0	0		0 (0	0.00		0	0	0.00	(0.00	0.0	NA NA	NA	0	(0 (o ,
(g)	Any Other																				
	FOREIGN INSTITUTIONAL INVESTORS		1	180000		0 (180000	0.04	18000	10	0 18000	0.04	0	0.04	0.0	NA NA	NA	0	(0 (3 /
	Sub Total (B)(2)		4	431104		0 (431104	0.09	43110	14	0 43110	4 0.05		0.09	0.0	NA.	NA	251104		0 (a e
(3)	Central Government/State Government(s)/President of India																				
(a)	Central Government / President of India		0	0		0 (0	0.00		0	0	0.00				NA NA	NA	0	(0 (3 /
(b)	State Government / Governor		0	0		0 (0	0.00		0	0	0.00				NA NA	NA	0	(0 () ·
(c)	Shareholding by Companies or Bodies Corporate where Centr	ral / State Go	0	0		0 (0	0.00		0	0	0.00				NA NA	NA	0	(0	J (
	Sub Total (B)(3)		0	0		0 (0	0.00		0	0	0.00	(0.00	0.0	NA	NA	0		0 (a e
(4)	Non-Institutions																				
(a)	Associate companies / Subsidiaries		0	0		0 (0	0.00		0	0	0.00	0	0.00	0.00	NA NA	NA	0	(0 (<u>)</u>
(b)	Directors and their relatives (excluding independent directors	s and nominee	0	0		0 (0	0.00		0	0	0.00				NA NA	NA	0	(0 () (
(c)	Key Managerial Personnel		0	0		0 (0	0.00		0	0	0.00				NA NA	NA	0	(0 () (
(d)	Relatives of promoters (other than 'immediate relatives' of pr		0	0		0 (0	0.00		0	0	0.00		0.00		NA NA	NA	0	(0 () (
(e)	Trusts where any person belonging to Promoter and Promoter	r Group' categ	0			0 (0	0.00		0	0	0.00		0.00		NA NA	NA	0	(0 () (
(f)	Investor Education and Protection Fund (IEPF)		1	444285		0 (444285	0.09			0 44428			0.09		NA NA	NA	444285	(0 () (
(g)	Resident Individuals holding nominal share capital up to Rs.		101287			0 (95391899	18.96			0 9539189			18.96		NA NA	NA	94735429	(0 () (
(h)	Resident Individuals holding nominal share capital in excess	of Rs. 2 lakhs	919	56706780		0 (56706780	11.27	5670678	0	0 5670678	0 11.27	(11.27	0 0.00	NA NA	NA	56706780		0 (1 1
(2)	V P II II P AMI			1001	-		1001		1001		0 1007777			2.02		l		1015	l .		
(1)	Non Resident Indians (NRIs)		839			0 (10215404			9	0 1021540					NA NA	NA	10199410		0	4
U .	Foreign Nationals		0	- 0		0 (0	0.00		U	0 2055	0.00				NA NA	NA	1075		0	4
(K)	Foreign Companies)	. EGD12C:::	2	20508877		0 (20508877	4.08			0 2050887			4.00		NA NA	NA	18773160		0	4
		AECB1361N	1	18773160			18773160				0 1877316		0			NA NA	NA	18773160		0	4
(1)	Bodies Corporate		362	5885199	-	0 (5885199	1.17	588519	9	0 588519	9 1.17	0	1.17	U 0.00	NA NA	NA	5825113	-	U (4
(m)	Any Other									+											
	CLEARING MEMBERS		3	5500		0 (5500				0 550			0.00		NA NA	NA	5500	-	0 0	4
	HUF		1830			0 (5480231	1.09			0 548023					NA	NA	5480231	-	0 0	4
	TRUSTS		3	2145897		0 (2145897				0 214589					NA NA	NA	2145897		0 0	4
	Sub Total (B)(4)		105246			0 (196784072	39.12			0 19678407			39.12	0 0.00			194315805			
	Total Public Shareholding (B) = $(B)(1)+(B)(2)+(B)(3)+(B)(4)$	4)	105253	197217774		0 (197217774	39.20	19721777	4	0 19721777	4 39.20		39.20	0 0.0)		194569507		0 (4

*Shareholding has been consolidated based on PAN of the shareholders.
#Shareholding has been consolidated based on PAN of the shareholders. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder			No of fully paid up equity shares held					Number of V	oting Rights h	eld in each class		Underlying Outstanding converttible securities (Including Warrants)	assuming full conversion of convertible Securities	Number of Lo		Number of Sha otherwise encur	mbered	Number of equity shares held in dematerialized form
									ľ	io of Voting I	Rights	Total as a %			No.	As a % of		As a % of total	
												of (A+B+C)				total Shares		Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	C	(II)	(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	(0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employ	ee Benefit) Regu	0	0	0	0	0	0.00	(0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C	C)(1)+(C)(2)	0	0	0	0	0	0.00	-		0	0.00	0	0.00	0	0.00			0

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	
As on shareholding date	100%	4.17	
As on the end of previous 1st quarter	100%	4.17	
As on the end of previous 2nd quarter	100%	4.17	
As on the end of previous 3rd quarter	100%	4.17	
As on the end of previous 4th quarter	100%	4.17	

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SE	(I)		Details of	the register (II)	ed owner	Details of holding/exer of the SBO in th company, whether indirect*:	_	creation /		
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence	Yes	beneficial interest# (IV)		
1.	Hari Prasad Kanoria (Trustee of Kanoria Foundation)	AFZPK270 5G	Indian	Adisri Commer cial Private Limited	AAMCA3 696H	Indian	Exercise of control		24.02.2014		

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

Note:

- Mr. Hari Prasad Kanoria is the Trustee of Kanoria Foundation (a Discretionary Trust)
- ➤ Kanoria Foundation (through its trustee Hari Prasad Kanoria) holds 1,99,800 shares (99.90% of the paid up share capital) of Adisri Commercial Private Limited
- ➤ Mr. Hari Prasad Kanoria holds 100 shares (0.05% of the paid up share capital) of Adisri Commercial Private Limited.

[#] This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.