



SIFL/SECT/RS/23-24/100

October 20, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on
September 30, 2023**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated October 09, 2023 furnished by a Practising Company Secretary for the Quarter ended on September 30, 2023 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

This is for your information and record.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Manoj Kumar
Company Secretary & Chief Financial Officer
FCS6698

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



SACHIN KUMAR, B.Com(H), ACS
COMPANY SECRETARY JN WHOLE-TIME PRACTICE

To,

SREI INFRASTRUCTURE FINANCE LIMITED
CIN: L29219WB1985PLC055352
Vishwakarma, 86C, Topsia Road (South),
Kolkata-700046

CERTIFICATE

We have examined the relevant records of **SREI INFRASTRUCTURE FINANCE LIMITED**, bearing CIN: L29219WB1985PLC055352 having registered office at Vishwakarma, 86 C, Topsia Road (South), Kolkata-700046 and its Registrar and Transfer Agent (RTA) M/s. KFIN Technologies Limited, Hyderabad in terms of SEBI Circular No. D&CC/FITTC/CIR16/2002 dated 31-12-2002, CIR/MRD/DP/30/2010 dated 06-09-2010 issued by the Securities and Exchange Board of India and Regulation 76 of the Securities and Exchange Board Of India (Depositories And Participants) Regulations, 2018 (as amended) for the quarter ended **30th Day of September, 2023** and accordingly certify that the information contained in the enclosed "**Reconciliation of Share Capital Audit Statement**" is true and correct to the best of our knowledge and Information.



SACHIN KUMAR
Practising Company Secretary
M. No. 37957
C.P No. 14154
UDIN: A037957E001232227

Date:09/10/2023
Place- Kolkata



SACHIN KUMAR, B.Com(H), ACS
COMPANY SECRETARY JN WHOLE-TIME PRACTICE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT					
1 For Quarter Ended	30TH SEPTEMBER 2023				
2 ISIN :	INE872A01014				
3 Face Value :	Rs 10/-Each				
4 Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED				
5 Registered Office Address	VISHWAKARMA,86C TOPSIA ROAD (SOUTH) KOLKATA -700046 Tel +91 33 22850112-15, 61607734				
6 Correspondence Address	PLOT NO. Y-10, BLOCK-EP, SECTOR-V, SALT LAKE CITY KOLKATA-700091 Tel +91 033 66022000, 033 66022200				
7 Email address	secretarial@srei.com				
8 Names of the Stock Exchanges where the Company's Securities are listed :	BSE Limited National StockExchange of India Limited				
9 Issued Capital	<table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>50,30,86,333</td> <td>100%</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	50,30,86,333	100%
Number of Shares	% of Total Issued Capital				
50,30,86,333	100%				
10 Listed Capital (Exchange-wise) (as per company records)	<table border="1"> <tbody> <tr> <td>50,30,86,333</td> <td>100%</td> </tr> </tbody> </table>	50,30,86,333	100%		
50,30,86,333	100%				
11 Held in dematerialised form in CDSL	<table border="1"> <tbody> <tr> <td>40,25,61,168</td> <td>80.02%</td> </tr> </tbody> </table>	40,25,61,168	80.02%		
40,25,61,168	80.02%				
12 Held in dematerialised form in NSDL	<table border="1"> <tbody> <tr> <td>9,78,76,898</td> <td>19.46%</td> </tr> </tbody> </table>	9,78,76,898	19.46%		
9,78,76,898	19.46%				
13 Physical	<table border="1"> <tbody> <tr> <td>2648267</td> <td>0.52%</td> </tr> </tbody> </table>	2648267	0.52%		
2648267	0.52%				
14 Total No.of shares (12+13+14)	<table border="1"> <tbody> <tr> <td>50,30,86,333</td> <td>100%</td> </tr> </tbody> </table>	50,30,86,333	100%		
50,30,86,333	100%				
15 Reasons for difference if any, between (10&11) , (10&15) , (11&15)	NA				

16 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



Address: 4, Fairlie Palace, HMP House, 2nd Floor, Room No. 219, Kolkata-700001
☎ : (M) (0)8697676741, 8100724350 ✉ : sachinpilania22@gmail.com

17 Register of Members is updated (Yes / No)

If not, updated upto which date

YES

18 Reference of previous quarter with regards to excess dematerialised shares,if any.

N.A.

19 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

20 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

N.A.

21 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Manoj Kumar
Company Secretary & Chief Financial Officer
Tel. No. 033-660234440
manoj.kumar@srei.com

22 Name, Address, Tel. & Fax No., Regn. no. of the Certifying CS

Mr. Sachin Kumar
Practicing Company Secretaries
4,Fairlie Palace, HMP House
2nd Floor, Room No. 219, Kolkata-700001
Mobile: 8100724350

23 Appointment of common agency for share registry work

M/S KFIN Technologies Ltd
Selenium, Tower B, Plot No- 31 & 32, Financial District
Nanakramguda, Serilingampally Hyderabad, Rangareddi -500032
Phone- +91 40 6716 2222, 79611000

24 Any other detail that the auditor may like to provide. (e.g. BIFR Company delisting from SE,company changed its name etc.)

The Reserve Bank of India has filed insolvency proceedings against the Company in NCLT, Kolkata Bench. The Hon'ble Bench has admitted the application on 08.10.2021 and Mr. Rajnesh Sharma has been appointed as the administrator. The Board of the Company has been suspended by the Reserve Bank of India w.e.f. 04.10.2021. Further the Hon'ble NCLT vide its Order dated August 11, 2023 approved the Resolution Plan submitted by National Asset Reconstruction Company Limited (NARCL) with respect to the Corporate Insolvency Resolution Process of the Companies under section 31 of the Code.

Date : 09/10/2023

Place Kolkata



Sachin Kumar
Membership No: 37957
C P No-14154
UDIN- A037957E001232227
PEER REVIEW NO. 2766/2022