

SEFL/SECT/NB/23-24/09 April 25, 2023

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Fund raising by issuance of Debt Securities by Large Entities – Initial Disclosure

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with BSE Circular No. LIST/COMP/59/2019-20 dated March 3, 2020, please find enclosed herewith the Initial Disclosure of the Company for the Financial Year ended on 31st March, 2023.

This is for your information and record.

Thanking you,

Yours faithfully,

For Srei Equipment Finance Limited

Sumit Kumar Surana Company Secretary ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898 (A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021) Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091 Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600 / 18002667734 (Toll Free) Email: sefl@srei.com Website: www.srei.com Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046



With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with BSE Circular No. LIST/COMP/59/2019-20 dated March 3, 2020; we hereby confirm that Srei Equipment Finance Limited does not fall under the category of "Large Corporate" as on March 31, 2023 as per the applicability criteria provided in the aforesaid SEBI circular.

This is for your information and record.

Thanking you,

Yours faithfully, For Srei Equipment Finance Limited

Unana

Sumit Kumar Surana **Company Secretary** ACS 19243

For Srei Equipment Finance Limited

AM S Yogesh Kajaria Chief Financial Officer

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898 (A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021) Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata - 700091 Tel: +91 33 6639 4700 / 6602 2000 Fax: +81 33 6602 2200 / 2600 / 18002667734 (Toll Free) Email: sefl@srei.com Website: www.srei.com Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046