

SIFL/SECT/RS/23-24/54

July 21, 2023

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 30th June, 2023.

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 30th June, 2023, in the prescribed format. The same is also being hosted on the Company's website www.srei.com.

This is for your information and records.

Thanking you.

Yours faithfully, For **Srei Infrastructure Finance Limited**

Manoj Kumar Company Secretary & Chief Financial Officer FCS 6698

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501 Email: <u>corporate@srei.com</u> Website: <u>www.srei.com</u>

- 1. Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security:523756,SREINFRA,EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 30/06/2023
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f	Whether company has equity shares with diffrential voting rights		NO
g	Whether listed company has any significant beneficial owner	YES	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category			No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Held (VII) =	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Vo	ting Rights held i			securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)			otherwise enc	umbered	Number of equity shares held in dematerialized form
									No of Voting Righ	nts	Total as a % of			No.	As a % of total	No.	As a % of tota	
											(A+B+C)				Shares held		Shares held	
								Class X	Class Y	Total								
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)	(XII)	(2	XIII)	(XIV)
(A)	Promoter & Promoter Group	3	305868559	C	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	C	0.00	305868559
(B)	Public	106994	197217774	C	0	197217774	39.20	197217774	0	197217774	39.20	0	39.20	0	0.00	NA	NA	194568667
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	C	0	0	NA	(0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	C	0	0	0.00	(0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	106997	503086333	0	0	503086333	100.00	503086333	0	503086333	100.00	0	100.00	0	0.00	0	0.0	500437226

Note:

^{*}Shareholding has been consolidated based on PAN of shareholders.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Vot	ing Rights held	n each class of s		No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Loc	cked in Shares	Number of Sha otherwise encu		Number of equity shares held in dematerialized form
									N	o of Voting Rigl		Total as a % of			1	As a % of total		As a % of total	
												(A+B+C)				Shares held		Shares held	
	40			44					Class X		Total				.	1		l	
(4)	Indian (I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			IX)		(X)	(XI)	1 (XII)		(XIII)	(XIV)
(1)	Indian Individuals/Hindu undivided Family		,	2182714		<u> </u>	0 2182714	0.43	2182714		2182714	0.43		0.43		0.00		0.00	2182714
(a)	SUNIL KANORIA	AFTPK7014E	1	1802714			0 1802714	0.43	1802714		1802714			0.36		0.00		0.00	
	HEMANT KANORIA	AKSPK3708R	1	380000			0 380000	0.08	380000		380000			0.08		0.00		0.00	
(b)	Central Government/State Government(s)	AKSI KS700K	0	0			0 0	0.00	0		0	0.00		0.00		0.00		0.00	
(c)	Financial Institutions/Banks		0	0	0		0 0	0.00	0	0	0	0.00		0.00		0.00		0.00	
(d)	Any Other		1	303685845	0		0 303685845	60.36	303685845	0	303685845	60.36	0	60.36	6 0	0.00	0	0.00	303685845
	ADISRI COMMERCIAL PRIVATE LIMITED	AAMCA3696H	1	303685845	C		0 303685845	60.36		C	303685845		0	60.36		0.00	0	0.00	
	Sub-Total (A)(1)		3	305868559	C	(0 305868559	60.80	305868559	0	305868559	60.80	0	60.80) (0.00	0	0.00	305868559
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals	5	0	0	C	(0 0	0.00	0	C	0	0.00		0.00		0.00		0.00	
(b)	Government		0	0	C	(0 0	0.00	0	0	0	0.00		0.00		0.00		0.00	
(c)	Institutions		0	0	C	(0 0	0.00	0	C	0	0.00	0	0.00) (0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	C	(0 0	0.00	0	0	0	0.00	0	0.00) (0.00	0	0.00	0
				_		-					ļ .						l .		
(e)	Any Other		0	0		+ '	0 0	0.00	0		0	0.00	0	0.00	<u> </u>	0.00	0	0.00	0
	- 1 - 1 (1/2)					l .					l .				<u> </u>				
-	Sub-Total (A)(2))-(A)(1).(A)(2)	0	305868559		1	0 305868559	0.00 60.80	305868559	0	305868559	0.00 60.80		0.00		0.00		0.00	
L	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	305868559	U	1	U 305868559	60.80	305868559	0	305868559	60.80		60.80	1 (0.00	0	0.00	305868559

#All entites falling under Promoter and Promoter group and holding shares as on 30th June,2023, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note:
*Shareholding has been consolidated based on PAN of the shareholders.

		I	I		In	I	I=	I	I					Ter 1 10 -1	Te. 1	1			la			
Category	Category & Name of the Shareholder	PAN	No of Shareholders	's No of fully paid up equity shares held	up equity shares	No of Shares Underlying	Total No of Shares Held (IV+V+VI)	as a % of total	Number of Vot	ing Rights held in each	class of securi	ities	No of Shares Underlying Outstanding		Number of Locked in		otherwise en	nares pledged or cumbered	Number of equity shares held in	Sub-categorization of shares		
					neia	Depository Receipts		no of shares (A+B+C2)						conversion of convertible Securities					dematerialized			
						Receipts		(ATBTC2)					(Including Warrants)	1					Iom			
														(as a percentage of diluted share capital)								
				_						o of Voting Rights	Total	l as a % of		unuteu snare capital)	No. Aco	% of total	No	As a % of total				
									"	o or voting Rights	(A+B-					es held	NO.	Shares held		Sharoholding (No.	o. of shares) under	
				_				-	Class X	Class Y Total	(ATD	i+C)			Sildi	es neiu		Shares neiu			Sub category (ii)	Cub satagen (:::)
	W	(II)	(111)	(IV)	(v)	(VI)	(VII)	(VIII)	Class A	(IX)			(x)	(XI)	(XII)			(XIII)	(XIV)	Sub category (i)	Sub category (II)	Jub category (III)
(1)	Institutions (Domestic)	\	(,	(,	1 (*/	(**)	(*)	(*)					(4)	(%)	(All)			(7411)	(////			
(a)	Mutual Funds			0 0) (0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		0	0
(b)	Venture Capital Funds			0 0)		0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(c)	Alternate Investment Funds			0 0) .		0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(d)	Banks			2 198	3 0		198			0	198	0.00		0.00		0.00		NA	198		0	0
(e)	Insurance Companies			0 0						0	0	0.00		0.00		0.00		NA	0		0	0
(f)	Provident Funds/Pension Funds		1	0 0			0 0	0.00		0	0	0.00		0.00		0.00		NA NA	0		ol .	o
(p)	Asset Reconstruction Companies		1	0 0	1		0 0				0	0.00		0.00		0.00		NA NA	0		o l	0
(h)	Soveregin Wealth Funds		1	0 0			0 0			0	ő	0.00		0.00		0.00		NA	0		ō ,	o l
(i)	NBFC Registered with RBI		1	1 2400			2400			-	2400	0.00		0.00		0.00		NA NA	2400		ol .	ol .
(i)	Other Financial Insutitions			0 0			0 0	0.00		0	0	0.00		0.00		0.00		NA NA	0		ol '	0
(k)	Any Other		<u> </u>	-		`		1 0.00		<u> </u>		0.00		0.00	·	3.00			1		<u> </u>	
<u> </u>	Sub Total (B)(1)			3 2598	3 0		2598	0.00	2598	0	2598	0.00	0	0.00	0	0.00	NA	NA	2598		0	0
(2)	Institutions (Foreign)		T .				2550	1 3.00	1 -550			2.00		1				1	2550		_	1
(2)	Foreign Direct Investment			0 0	1		n 0	0.00	0	0	0	0.00	0	0.00	0	0.00	NΔ	NA	0		0	0
(b)	Foreign Venture Capital			0 0	0		0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(c)	Sovereign Wealth Funds			0 0			0			0	0	0.00		0.00		0.00		NA	0		0	0
(d)	Foreign Portfolio Investors Category I			3 251152			251152			-	251152	0.05		0.05		0.00		NA NA	251152		0	0
(e)	Foreign Portfolio Investors Category II			0 0			0 0			0	0	0.00		0.00		0.00		NA NA	0		0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)			0 0			0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(a)	Any Other		`	-	1		-	0.00		, i		0.00		0.00	1	0.00		1000	-		* 	-
18)	FOREIGN INSTITUTIONAL INVESTORS			1 180000	1		180000	0.04	180000	0	180000	0.04	0	0.04	1 0	0.00	NΔ	NA	0		0	0
	Sub Total (B)(2)						0 431152				431152	0.09		0.09		0.00		NA .	251152		0 0	0
(3)	Central Government/State Government(s)/President of I	ndia											_								1	+
(a)	Central Government / President of India			0 0) .		0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		0	0
(b)	State Government / Governor			0 0) .		0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(c)	Shareholding by Companies or Bodies Corporate where C	entral / State G	id	0 0	0		0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
	Sub Total (B)(3)	T		0 0	0		0 0			0	0	0.00		0.00		0.00		NA	0		0 (0
(4)	Non-Institutions																					
(a)	Associate companies / Subsidiaries			0 0	0		0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		0	0
(b)	Directors and their relatives (excluding independent directors)	tors and nomin	ne (0 0) (0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		0	0
(c)	Key Managerial Personnel			0 0	0		0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(d)	Relatives of promoters (other than 'immediate relatives'	of promoters d	is (0 0			0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(e)	Trusts where any person belonging to 'Promoter and Pro			0 0			0 0	0.00		0	0	0.00		0.00		0.00		NA	0		0	0
(f)	Investor Education and Protection Fund (IEPF)		1	1 444285	5 0		444285	0.09	444285	0	444285	0.09	0	0.09	0	0.00	NA	NA	444285		0	0
(g)	Resident Individuals holding nominal share capital up to	Rs. 2 lakhs	102984				96298643				5298643	19.14		19.14		0.00		NA	95641333		0	0
(h)	Resident Individuals holding nominal share capital in exce						55504831				5504831	11.03		11.03		0.00		NA	55504831		0	0
(i)	Non Resident Indians (NRIs)		852	2 10194132	2 0		10194132	2.03	10194132	0 10	194132	2.03	0	2.03	0	0.00	NA	NA	10178138		0	0
(j)	Foreign Nationals		(0 0	0		0 0	0.00		0	0	0.00		0.00		0.00	NA	NA	0		0	0
(k)	Foreign Companies)		1	2 20508877	7 C		20508877	4.08	20508877	0 20	508877	4.08	0	4.08		0.00	NA	NA	18773160		0 /	0
	BNP PARIBAS LEASE GROUP	AAECB1361N	1	1 18773160	0		18773160	3.73	18773160	0 18	3773160	3.73	0	3.73	3 0	0.00	NA	NA	18773160		0	0
(I)	Bodies Corporate		367	7 6222925	5 C		6222925	1.24	6222925	0 6	5222925	1.24	0	1.24	1 0	0.00	NA	NA	6162839		0 '	0
(m)	Any Other																					
	CLEARING MEMBERS			3 5500	0		5500	0.00	5500	0	5500	0.00	0	0.00	0	0.00	NA	NA	5500		0	0
	HUF		1858	8 5458934	1 0		5458934	1.09	5458934	0 5	458934	1.09	0	1.09	0	0.00	NA	NA	5458934		0	0
	TRUSTS			3 2145897	/ C		2145897	0.43	2145897	0 2	145897	0.43	0	0.43	0	0.00	NA	NA	2145897		0	0
	Sub Total (B)(4)		106987				196784024				784024	39.12		39.12		0.00			194314917			
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	106994	4 197217774	1 0		197217774	39.20	197217774	0 197	7217774	39.20	0	39.20	0	0.00			194568667		0	0

Note:

*Shareholding has been consolidated based on PAN of the shareholders.
#Shareholding has been consolidated based on PAN of the shareholders. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN		No of fully paid up equity shares held	up equity shares held	No of Shares Underlying Depository Receipts	Total No of Share Held (IV+V+VI)	s Shareholding as a % of tota no of shares (A+B+C2)		Voting Rights he	eld in each class of		converttible securities (Including Warrants)	assuming full	Number of Lo	ocked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
										No of Voting F	Rights	Total as a % of (A+B+C)			No.	As a % of tota Shares held	No. As a % of total	
									Class X	Class Y	Total							
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		•	(IX)	•	(X)	(XI)		(XII)	(XIII)	(XIV)
(1)	Custodian/DR Holder		C	0	0		0	0.0	0	0	0 0	0.00	0	0.0	0	0.00	NA NA	(
(2)	Employee Benefit Trust (under SEBI(Share based Employ	ee Benefit) Reg		0	0		0	0.0	0	0	0 0	0.00	0	0.0	0	0.00	NA NA	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1	L)+(C)(2)	0	0	0		0	0.0	D	0	0 0	0.00	0	0.0	0	0.00		

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	
As on shareholding date	100%	4.17	
As on the end of previous 1st quarter	100%	4.17	
As on the end of previous 2nd quarter	100%	4.17	
As on the end of previous 3rd quarter	100%	4.17	
As on the end of previous 4th quarter	100%	4.17	

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SI	(I)		Details of	the register (II)	ed owner	Details of holding/exer of the SBO in th company, whether indirect*:	_	
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence	**************************************	beneficial interest# (IV)
1.	Hari Prasad Kanoria (Trustee of Kanoria Foundation)	AFZPK270 5G	Indian	Adisri Commer cial Private Limited	AAMCA3 696H	Indian	Exercise of control		24.02.2014

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

Note:

- Mr. Hari Prasad Kanoria is the Trustee of Kanoria Foundation (a Discretionary Trust)
- > Kanoria Foundation (through its trustee Hari Prasad Kanoria) holds 1,99,800 shares (99.90% of the paid up share capital) of Adisri Commercial Private Limited
- Mr. Hari Prasad Kanoria holds 100 shares (0.05% of the paid up share capital) of Adisri Commercial Private Limited.
- ➤ The Details of the SBO has been mentioned as per the data available as on 31st March,2023.

[#] This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.