

SIFL/SECT/RS/22-23/117

January 12, 2023

The Secretary **BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street,

 $Mumbai-400\ 001$

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra – Kurla Complex

Bandra (E), Mumbai – 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on December 31, 2022

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 06, 2023 furnished by a Practising Company Secretary for the Quarter ended on December 31, 2022 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully, For **Srei Infrastructure Finance Limited**

Manoj Kumar Company Secretary and Chief Financial Officer FCS 6698

Encl: as above

Srei Infrastructure Finance Limited

SNEHA AGARWAL, B.Com(H), ACS

COMPANY SECRETARY IN WHOLE-TIME PRACTICE

To,

SREI INFRASTRUCTURE FINANCE LIMITED CIN: L29219WB1985PLC055352 Vishwakarma, 86C, Topsia Road (South),

Kolkata-700046

CERTIFICATE

We have examined the relevant records of SREI INFRASTRUCTURE FINANCE LIMITED, bearing CIN: L29219WB1985PLC055352 having registered office at Vishwakarma, 86 C, Topsia Road (South), Kolkata-700046 and its Registrar and Transfer Agent (RTA) M/s. KFIN Technologies Limited, Hyderabad in terms of SEBI Circular No. D&CC/FITTC/CIR16/2002 dated 31-12-2002, CIR/MRD/DP/30/2010 dated 06-09-2010 issued by the Securities and Exchange Board of India and Regulation 76 of the Securities and Exchange Board Of India (Depositories And Participants) Regulations, 2018 (as amended) for the quarter ended 31ST Day of December, 2022 and accordingly certify that the information contained in the enclosed "Reconciliation of Share Capital Audit Statement" is true and correct to the best of our knowledge and Information.

Sneha Agarwal

Practising Company Secretary Membership No. A38284

COP No. 14914

UDIN: A038284D002891741

Date: 06th of January, 2023

Place: Kolkata

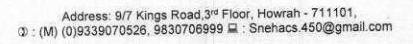


SNEHA AGARWAL, B.Com(H), ACS

COMPANY SECRETARY IN WHOLE-TIME PRACTICE

	RECO	NCILIATION OF SHAR	E CAPITAL AUDI	T REPORT	J	
1 For Quarter Ended		31st DECEMBER 2022				
2 ISIN :		INE872A01014				
3 Face Value :		Re 10/-Each				
4 Name of the Company	SREI INFRAST	SREI INFRASTRUCTURE FINANCE LIMITED				
5 Registered Office Address	v v	VISHWAKARMA, 86C TOPSIA ROAD (SOUTH) KOLKATA -700046				
6 Correspondence Address	ý	VISHWAKARMA, 86C TOPSIA ROAD (SOUTH) KOLKATA-700046				
7 Telephone & Fax Nos.	Tel +91 33 22850	112-15, 61607734 Fa	x: +91 33 2285 8	501/7542		
8 Email address		secretarial@srel.com				
Names of the Stock Exchanges		n Merce	owa isias oilaises.			
where the Company's Securities are listed:		Bombay StockExchange Limit National StockExchange of India L				
() issued Capital	Number of Shar	Number of Shares % of Total Issued Capital				
	50,3	10,86,333		100%		
11 Listed Capital (Exchange-wise) (as per company records)	50,5	30,86,333		100%		
12 Held in dematerialised form in CDSL		4023	21022	79.97%		
13 Held in dematerialised form in NSDI		981	15297	19.50%		
14 Physical		2650014		0.01%		
15 Total No. of shares (12+13+14)		503086333		100%		
16 Reasons for difference if any,		NA				
between (10&11) , (10&15) , (11&1						
17 Certifying the details of changes in	share capital during the	quarter under consid	eration as per Ti	able below :		
Particulars*** No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to COSL	whether intimated to NSDL	in-prin. appr. pending for SE (Specify	

^{***} Rights, Banus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



N.A.



N.A.

18 Register of Members is updated (Yes / No) If not, updated upto which date	YES	
19 Reference of previous quarter with regards to excess	N.A.	
20 Has the company resolved the matter mentioned in a current quarter ? If not, reason why ?	N.A.	
21 Mentioned the total no.of requests, if any, confirmed total no.of requests pending beyond 21 days with the	after 21 days and the reasons for delay :	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work

25 Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.)

Date :06/01/2023

Place Kolkata

Mr. Manoj Kumar Company Secretary & Chief Compliance Officer Tel. No. 033-66023440 manoj kuman@srel.com

C5 SNEHA AGARWAL , 9/7 KINGS ROAD, 3RD FLOOR, HOWRAH - 711101

NO. - 14914

CP

M/S KFIN Technologies Ltd
Selenium, Tower B, Plot No- 31 & 32, Financial District
Nanakramguda, Serilingampally Hyderabad,
Rangareddi -500032
Phone- +91 40 6716 2222, 79611000

NII

Sneha Motika

Practising Company Secretary C P No-14914 UDIN- A038284D002891741