



SIFL/SECT/RS/22-23/117

January 12, 2023

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra – Kurla Complex  
Bandra (E), Mumbai – 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on  
December 31, 2022**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 06, 2023 furnished by a Practising Company Secretary for the Quarter ended on December 31, 2022 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Manoj Kumar**  
**Company Secretary and Chief Financial Officer**  
**FCS 6698**

Encl: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



**SNEHA AGARWAL, B.Com(H), ACS**  
**COMPANY SECRETARY JN WHOLE-TIME PRACTICE**

To,

**SREI INFRASTRUCTURE FINANCE LIMITED**  
**CIN: L29219WB1985PLC055352**  
**Vishwakarma, 86C, Topsia Road (South),**  
**Kolkata-700046**

**CERTIFICATE**

We have examined the relevant records of **SREI INFRASTRUCTURE FINANCE LIMITED**, bearing CIN: L29219WB1985PLC055352 having registered office at Vishwakarma, 86 C, Topsia Road (South), Kolkata-700046 and its Registrar and Transfer Agent (RTA) M/s. KFIN Technologies Limited, Hyderabad in terms of SEBI Circular No. D&CC/FITTC/CIR16/2002 dated 31-12-2002, CIR/MRD/DP/30/2010 dated 06-09-2010 issued by the Securities and Exchange Board of India and Regulation 76 of the Securities and Exchange Board Of India (Depositories And Participants) Regulations, 2018 (as amended) for the quarter ended **31<sup>ST</sup> Day of December, 2022** and accordingly certify that the information contained in the enclosed "**Reconciliation of Share Capital Audit Statement**" is true and correct to the best of our knowledge and Information.



**Sneha Agarwal**  
**Practising Company Secretary**  
**Membership No. A38284**  
**COP No. 14914**  
**UDIN: A038284D002891741**

**Date: 06th of January, 2023**  
**Place: Kolkata**



**SNEHA AGARWAL, B.Com(H), ACS**  
**COMPANY SECRETARY IN WHOLE-TIME PRACTICE**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT					
1 For Quarter Ended	31st DECEMBER 2022				
2 ISIN	INE872A01014				
3 Face Value	Re 10/-Each				
4 Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED				
5 Registered Office Address	VISHWAKARMA, 86C TOPSIA ROAD (SOUTH) KOLKATA - 700046				
6 Correspondence Address	VISHWAKARMA, 86C TOPSIA ROAD (SOUTH) KOLKATA-700046				
7 Telephone & Fax Nos.	Tel +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542				
8 Email address	secretarial@srei.com				
Names of the Stock Exchanges 9 where the Company's Securities are listed :	Bombay StockExchange Limited National StockExchange of India Limited				
10 Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>50,30,86,333</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	50,30,86,333	100%
Number of Shares	% of Total Issued Capital				
50,30,86,333	100%				
11 Listed Capital (Exchange-wise) (as per company records)	<table border="1"><tbody><tr><td>50,30,86,333</td><td>100%</td></tr></tbody></table>	50,30,86,333	100%		
50,30,86,333	100%				
12 Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>402321022</td><td>79.97%</td></tr></tbody></table>	402321022	79.97%		
402321022	79.97%				
13 Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>98115297</td><td>19.50%</td></tr></tbody></table>	98115297	19.50%		
98115297	19.50%				
14 Physical	<table border="1"><tbody><tr><td>2650014</td><td>0.01%</td></tr></tbody></table>	2650014	0.01%		
2650014	0.01%				
15 Total No. of shares (12+13+14)	<table border="1"><tbody><tr><td>503086333</td><td>100%</td></tr></tbody></table>	503086333	100%		
503086333	100%				
16 Reasons for difference if any,  between (10&11) , (10&15) , (11&15)	NA				

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction  
Forfeiture, Any other (to specify).

Address: 9/7 Kings Road, 3<sup>rd</sup> Floor, Howrah - 711101,  
☎ : (M) (0)9339070526, 9830706999 ✉ : Snehacs.450@gmail.com



18 Register of Members is updated (Yes / No )

If not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Manoj Kumar  
Company Secretary & Chief Compliance Officer  
Tel. No. 033-66023440  
manoj.kumar@srei.com

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

CS SNEHA AGARWAL ; 9/7 KINGS ROAD, 3RD FLOOR,  
HOWRAH - 711101 C P  
NO. - 14914

24 Appointment of common agency for share registry work

M/S KFIN Technologies Ltd  
Selenium, Tower B, Plot No- 31 & 32, Financial District  
Nanakramguda, Serilingampally Hyderabad,  
Rangareddi -500032  
Phone- +91 40 6716 2222, 79611000

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Nil

Date :06/01/2023

Place Kolkata



Sneha Motika  
Practising Company Secretary  
C P No-14914  
UDIN- A038284D002891741