



SEFL/SECT/MS/2022-23/96

January 01, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Post-facto intimation of 28th (Twenty-Eighth) meeting of the Consolidated Committee of Creditors (CoC)

Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the 28th (Twenty Eighth) meeting of the Consolidated Committee of Creditors of Srei Infrastructure Finance Limited and Srei Equipment Finance Limited was duly convened and conducted on Saturday, December 31, 2022 from 4:00 pm onwards. The meeting was held virtually.

At the aforesaid meeting, the Consolidated Committee of Creditors discussed the way forward in the Corporate Insolvency Resolution Process of SIFL and SEFL.

Please take record of the above, pursuant to the provisions of Regulation 51 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Srei Equipment Finance Limited

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

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