



SIFL/SECT/RS/22-23/144

February 19, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Ref: Disclosures under CIRP pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Filing of Resolution Plan with Hon'ble NCLT.

With reference to the provisions of Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this is to inform you that the Administrator of Srei Infrastructure Finance Limited (SIFL) & Srei Equipment Finance Limited (SEFL) has filed an application under Section 30(6) of the Code for submission of resolution plan of National Asset Reconstruction Company Limited (NARCL), as approved by the Consolidated Committee of Creditors of SIFL & SEFL, with the Adjudicating Authority i.e. Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench on 18th February 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Manoj Kumar
Company Secretary & Chief Financial Officer
FCS6698

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com