

SEFL/SECT/NB/2022-23/124

February 19, 2023

The Secretary **BSE Limited**PhirozeJeejeebhoy Towers

Dalal Street

Mumbai – 400 001

The Secretary

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Ref: Disclosures under CIRP pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Filing of Resolution Plan with Hon'ble NCLT.

Dear Sir/Madam,

With reference to the provisions of Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Administrator of Srei Infrastructure Finance Limited (SIFL) & Srei Equipment Finance Limited (SEFL) has filed an application under Section 30(6) of the Code for submission of resolution plan of National Asset Reconstruction Company Limited (NARCL), as approved by the Consolidated Committee of Creditors of SIFL & SEFL, with the Adjudicating Authority i.e. Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench on 18th February 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Srei Equipment Finance Limited

Sumit Kumar Surana Company Secretary ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898