



SIFL/SECT/RS/23-24/65

August 17, 2023

To,

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Madam/ Sirs,

Subject: Post-facto intimation of formation of the Implementation and Monitoring Committee
Ref: Regulation 30 and Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

We draw reference to our earlier disclosures dated August 11, 2023 and August 12, 2023 (read with the corrigendum dated August 14, 2023) wherein we had informed you of the approval of the resolution plan submitted by National Asset Reconstruction Company Limited for Srei Infrastructure Finance Limited and Srei Equipment Finance Limited (collectively known as the “**Companies**”) by Hon'ble National Company Law Tribunal, Kolkata on August 11, 2023 (the “**Approved Resolution Plan**”) and the features of the Approved Resolution Plan – in compliance with requirements of the Listing Regulations.

We wish to further inform you that in terms of the Approved Resolution Plan, an implementation and monitoring committee has been constituted (“**IMC**”) which is *inter alia* empowered to supervise the implementation of the Approved Resolution Plan and oversee the management of the affairs of the Companies as per the terms of the Approved Resolution Plan.

The first meeting of IMC was duly held on August 16, 2023.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For Srei Infrastructure Finance Limited

Manoj Kumar
Company Secretary and Chief Financial Officer
F6698

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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