

SIFL/SECT/FA/23-24/64

August 14, 2023

To.

The Secretary **BSE Limited**

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Madam/ Sirs.

Subject: Corrigendum to the disclosure dated August 12, 2023 containing the salient features of the resolution plan submitted by the National Asset Reconstruction Company Limited for Srei Infrastructure Finance Limited and Srei Equipment Finance Limited and approved by the Hon'ble National Company Law Tribunal, Kolkata on August 11, 2023

("Disclosure on Salient Features")

Re: Disclosure under (i) Regulation 30 read with Schedule III, Part A, Para A, Clause 16; (ii) Regulation 51 read with Clause 24(k) of Para A of Part B of Schedule III; and (iii) other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015, as amended

This is in furtherance to our Disclosure on Salient Features.

In relation to the same, please note an inadvertent clerical error has been noticed. It is hereby clarified that the order of the Hon'ble National Company Law Tribunal, Kolkata dated August 11, 2023 approving the resolution plan submitted by National Asset Reconstruction Company Limited for Srei Infrastructure Finance Limited and Srei Equipment Finance Limited (and not the resolution plan itself) has been made available on the website of the Hon'ble National Company Law Tribunal.

All stakeholders are hereby requested to read the Disclosure on Salient Features dated August 12, 2023, along with this corrigendum.

Thanking You,

Yours faithfully,

For Srei Infrastructure Finance Limited

Manoj Kumar **Company Secretary and Chief Financial Officer** F6698

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352