



**SIFL/SECT/FA/23-24/61**

August 11, 2023

To,

The Secretary

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

**BSE Scrip Code: 523756**

The Secretary

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot no. C/1

G Block, Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

**NSE Symbol: SREINFRA**

**Subject:** Approval of Resolution Plan for Srei Infrastructure Finance Limited and Srei Equipment Finance Limited (the "**Corporate Debtors**"/ "**Companies**") by Hon'ble National Company Law Tribunal, Kolkata ("**NCLT**") pursuant to its order dated [-] under Section 31 of the Insolvency and Bankruptcy Code, 2016 (the "**IBC**").

**Ref:** (i) Regulation 30(2) read with Clause 16(k) of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**")

(ii) Regulation 51(2) read with Clause 24(k) of Para A of Part B of Schedule III of the Listing Regulations

(iii) Guidance Note for Companies undergoing Corporate Insolvency Resolution Process dated July 9, 2021 (a) bearing reference number 20210709-9 issued by BSE Limited; and (b) bearing reference number NSE/CML/2021/27 issued by National Stock Exchange of India Limited ("**Guidance**")

Dear Madam/ Sirs,

In continuation of our intimation vide our disclosure dated August 10, 2023, we hereby inform you that the Hon'ble National Company Law Tribunal, Kolkata has orally pronounced an order today i.e. August 11, 2023, approving the resolution plan submitted by National Asset Reconstruction Company Limited with respect to the corporate insolvency resolution process of the Companies under section 31 of the IBC ("**Approved Resolution Plan**").

Please note that this disclosure is being made pursuant to the oral pronouncement of order by the Hon'ble NCLT.

A detailed disclosure shall be made upon the written order being made available – which shall *inter alia* contain the details on the treatment of existing securities of the Corporate Debtors under the Approved Resolution Plan, as required under the Listing Regulations and the Guidance.

The above is for your information and records.

Thanking you,

Yours faithfully,

**For Srei Infrastructure Finance Limited**

**Manoj Kumar**

**Company Secretary and Chief Financial Officer**

**F6698**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

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