



SEFL/SECT/NB/23-24/36

August 11, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Approval of Resolution Plan for Srei Infrastructure Finance Limited and Srei Equipment Finance Limited (the "**Corporate Debtors**" / "**Companies**") by Hon'ble National Company Law Tribunal, Kolkata ("**NCLT**") pursuant to its order dated 11.08.2023 under Section 31 of the Insolvency and Bankruptcy Code, 2016 (the "**IBC** ").

Ref: (i) Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**")

(ii) Guidance Note for Companies undergoing Corporate Insolvency Resolution Process dated July 9, 2021 (a) bearing reference number 20210709-9 issued by BSE Limited; and (b) bearing reference number NSE/CML/2021/27 issued by National Stock Exchange of India Limited ("**Guidance**")

Dear Madam/ Sirs,

In continuation of our intimation vide our disclosure dated August 10, 2023, we hereby inform you that the Hon'ble National Company Law Tribunal, Kolkata has orally pronounced an order today i.e. August 11, 2023, approving the resolution plan submitted by National Asset Reconstruction Company Limited with respect to the corporate insolvency resolution process of the Companies under section 31 of the IBC ("**Approved Resolution Plan**").

Please note that this disclosure is being made pursuant to the oral pronouncement of order by the Hon'ble NCLT.

A detailed disclosure shall be made upon the written order being made available – which shall *inter alia* contain the details on the treatment of existing securities of the Corporate Debtors under the Approved Resolution Plan, as required under the Listing Regulations and the Guidance.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For Srei Equipment Finance Limited

Sumit Kumar Surana
Company Secretary
ACS 19243

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata – 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free)

Email: sefl@srei.com Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046